



WEEKLY ECONOMIC BULLETIN DEPARTMENT OF FISCAL POLICY MINISTRY OF FINANCE SRI LANKA

The Week in Review
09 May - 13 May 2022

REAL SECTOR

- Economy expanded by 3.7 percent in 2021.
- Price of Brent Crude Oil decreased by USD 1.97 to USD 109.38 per bbl as at 13 May, 2022 from USD 111.35 per bbl as at 06 May, 2022
- CCPI increased to 29.8 percent (YoY) in April, 2022 from 18.7 percent (YoY) in March, 2022
- NCPI increased to 21.5 percent (YoY) in March from 17.5 percent (YoY) in February, 2022

[More on this on page 2](#)

EXTERNAL SECTOR

- Exchange Rate remains at USD 1=Rs. 360.00
- Exports sustained at USD 1.1 bn in February 2022 since October 2021
- Imports decreased to USD 1.87 bn in January, 2022
- Trade deficit
 - USD 859 Mn in January, 2022
- The gross official reserves USD 1.83 bn as of the end of April
- Workers' remittances recorded USD 318.4 mn in Mar, 2022

[More on this on page 10](#)

FISCAL SECTOR

Revenue

- Jan- Nov, 2021

| | |
|-----------------|------------------|
| Total Revenue | - Rs. 1,321.9 bn |
| Tax Revenue | - Rs. 1,188.4 bn |
| Non-Tax Revenue | - Rs. 133.5 bn |

Expenditure

- Jan- Nov, 2021

| | |
|-----------------------|------------------|
| Total Expenditure | -Rs. 3,033.4 bn |
| Recurrent Expenditure | - Rs. 2,551.2 bn |
| Capital Expenditure | - Rs. 482.1 bn |

Debt

- End of Nov, 2021
 - Total Government Debt - Rs.17,413.7 bn

[More on this on page 12](#)

MONETARY SECTOR

- All Share Price Index (ASPI) increased by 9.03 percent to 8,098.41 points as at 13 May, 2022 from 7,427.48 points as at 06 May, 2022
- S&P SL 20 Index increased by 10.87 percent to 2,662.31 points as at 13 May, 2022 from 2,401.21 points as at 06 May, 2022
- Credit to the private sector increases by 17.9 percent (YoY) in March, 2022

[More on this on page 13](#)



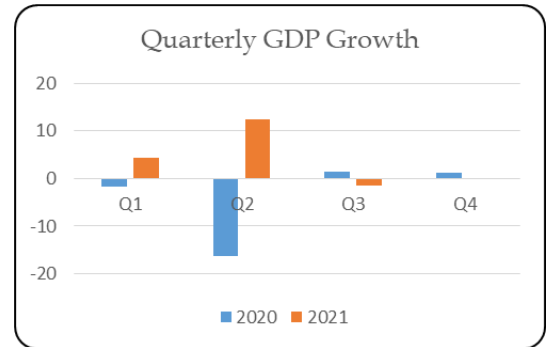
REAL SECTOR

PRODUCTION

| | 1 st Q | 2 nd Q | 3 rd Q | 4 th Q | Annual |
|-------------|-------------------|-------------------|-------------------|-------------------|-------------|
| 2017 | 3.2 | 3.6 | 3.2 | 3.7 | 3.6 |
| Agriculture | -4.4 | -2.6 | -2.0 | 7.2 | -0.4 |
| Industry | 2.9 | 4.7 | 4.7 | 4.3 | 4.7 |
| Service | 4.4 | 3.9 | 2.8 | 3.4 | 3.6 |
| 2018 | 4.0 | 3.9 | 3.5 | 1.9 | 3.3 |
| Agriculture | 5.1 | 5.6 | 4.0 | 8.2 | 6.5 |
| Industry | 1.7 | 2.8 | 3.1 | -3.4 | 1.2 |
| Service | 5.5 | 4.8 | 4.3 | 4.2 | 4.6 |
| 2019 | 3.7 | 1.6 | 2.7 | 2.0 | 2.3 |
| Agriculture | 5.5 | 1.0 | 0.4 | -4.1 | 0.6 |
| Industry | 3.0 | 1.4 | 3.3 | 1.4 | 2.7 |
| Service | 4.1 | 1.6 | 2.8 | 2.7 | 2.3 |
| 2020 | -1.8 | -16.3 | 1.5 | 1.3 | -3.6 |
| Agriculture | -6.5 | -5.9 | 4.3 | 1.3 | -2.2 |
| Industry | -7.9 | -23.1 | 0.6 | 1.3 | -6.9 |
| Service | 2.9 | -12.9 | 2.1 | 1.9 | -1.6 |
| 2021 | 4.3 | 12.3 | -1.5 | 1.8 | 3.7 |
| Agriculture | 6.1 | 8.1 | 1.7 | -4.9 | 2.0 |
| Industry | 5.5 | 22.1 | -2.1 | -0.2 | 5.3 |
| Services | 3.0 | 7.5 | -1.6 | 3.8 | 3.0 |

Source: Department of Census & Statistics

Note: Growth rate of value added terms based on year 2010



GDP expanded by 3.7 % in 2021

The Sri Lankan economy expanded by 3.7 percent in 2021 compared to the -3.6 percent in 2020. The expansion was mainly driven by positive growth rates of 2.0 percent 5.3 and 3.0 percent in the agriculture, Industry and Services sectors, respectively compared to the negative growth of -2.2 percent, -6.9 percent recorded in the 2020.

PADDY PRODUCTION

| Category | Unit | 2019 | | | 2020 | | | 2021 | | |
|----------------------|-----------------|-----------------------|--------------|-------|-----------------------|--------------|---------|-----------------------|-----------------------------|----------------------|
| | | 2018/ 2019 Maha | 2019 Yala | Total | 2019/ 2020 Maha | 2020 Yala | Total | 2020/ 2021 Maha | 2021 Yala (Estimated) | Total (Estimated) |
| Production | Mn.Mt | 3.07 | 1.52 | 4.59 | 3.20 | 1.92 | 5.12 | 3.061 | 2.09 | 5.15 |
| | Bushels Mn. | 147.2 | 72.82 | 220.0 | 153.21 | 92.2 | 245.41 | 146.72 | 100.0 | 246.82 |
| Net Extent Harvested | Hectares ('000) | 647 | 310 | 958 | 663 | 403.4 | 1,066.4 | 681.5 | 445.4 | 1,126.9 |
| | Acres ('000) | 1,599 | 767 | 2,366 | 1,638 | 996.7 | 2,634.7 | 1,684.1 | 1,100.5 | 2,784.6 |
| Average Yield | kg per ha | 4,747 | 4,896 | 4,795 | 4,531 | 4,552 | 4,803 | 4,307 | 4,309 | 4,307 |

Source: Department of Census & Statistics

(a)provisional

TEA, RUBBER & COCONUT PRODUCTION

| Category | Crop | Jan- Mar 2021 | Jan- Mar 2022 | % Change |
|----------------------|--------------------|-----------------|-----------------|-----------------|
| Production | Tea (Mn. Kg) | 74.5 | 63.3 | -15.5 |
| | Rubber (Mn. Kg) | 22.7 | 19.2 | -15.7 |
| | Coconut (Mn. Nuts) | 712.9 | 837.4 | 17.5 |
| | | Feb 2021 | Feb 2022 | % Change |
| Exports (USD Mn) | Tea | 112.5 | 100.9 | -10.0 |
| | Rubber | 2.7 | 4.9 | 49.3 |
| | Coconut | 30.9 | 34.7 | 23.5 |
| | | Jan 2021 | Jan 2022 | % Change |
| Average Gross Prices | Tea (Rs./ Kg) | 646.41 | 693.29 | 7.3 |
| | Rubber (Rs./ Kg) | 458.50 | 461.00 | 0.5 |
| | Coconut (Rs./nut) | 0.00 | 61.35 | 0.0 |

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

| Item (a) | 2021 February (a) | 2022 February (b) | Change % |
|--|----------------------|----------------------|------------|
| Manufacture of Food Products | 100.4 | 94.0 | -6.4 |
| Manufacture of Beverages | 115.3 | 139.1 | 20.7 |
| Manufacture of Tobacco Products | 69.9 | 62.5 | -10.6 |
| Manufacture of Textiles | 114.3 | 129.0 | 12.9 |
| Manufacture of Wearing Apparel | 102.1 | 98.5 | -3.5 |
| Manufacture of Leather and Related Products | 90.0 | 99.2 | 10.2 |
| Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials | 78.3 | 103.3 | 32.0 |
| Manufacture of Paper and Paper Products | 109.1 | 68.5 | -37.2 |
| Printing and Reproduction of Recorded Media | 121.8 | 112.7 | -7.5 |
| Manufacture of Coke and Refined Petroleum Products | 45.8 | 74.4 | 62.5 |
| Manufacture of Chemicals and Chemical Products | 72.8 | 102.2 | 40.4 |
| Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations | 119.9 | 111.6 | -6.9 |
| Manufacture of Rubber and Plastic Products | 83.5 | 94.8 | 13.6 |
| Manufacture of Other Non-Metallic Mineral Products | 127.4 | 146.1 | 14.7 |
| Manufacture of Basic Metals | 152.1 | 134.8 | -11.3 |
| Manufacture of Fabricated Metal Products (except machines and equipment) | 139.9 | 124.5 | -11.1 |
| Manufacture of Electrical Equipment | 96.6 | 89.2 | -7.7 |
| Manufacture of Machinery and Equipment (n.e.c) | 115.9 | 137.8 | 18.9 |
| Manufacture of Furniture | 88.1 | 74.0 | -16.0 |
| Manufacture of other Manufacturing | 66.5 | 57.2 | -13.9 |
| Overall Factory Industrial Production Index | 99.2 | 101.4 | 2.3 |

Source: Department of Census and Statistics

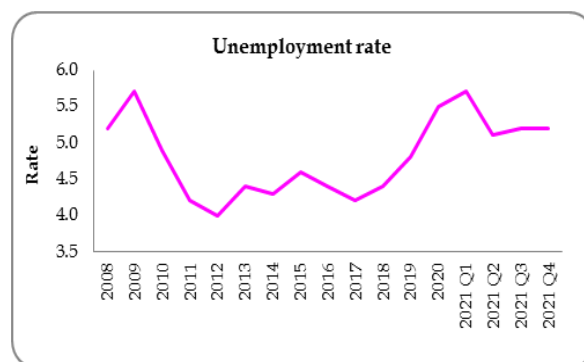
(a) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

| Employment | 2018 Annual | 2019 Annual | 2020 Annual | 2021 Q1 | 2021 Q2 | 2021 Q3 | 2021 Q4 |
|----------------------------------|----------------|----------------|----------------|------------|------------|------------|------------|
| Labour Force Participation Rate | 51.8 | 52.3 | 50.6 | 50.9 | 49.8 | 49.5 | 50.6 |
| Unemployment Rate | 4.4 | 4.8 | 5.5 | 5.7 | 5.1 | 5.2 | 5.2 |
| Unemployment Rate - By Gender | | | | | | | |
| Male | 3.0 | 3.3 | 4.0 | 3.9 | 3.8 | 3.7 | 3.3 |
| Female | 7.1 | 7.4 | 8.5 | 8.9 | 7.7 | 8.2 | 7.0 |
| Unemployment Rate - By Age Group | | | | | | | |
| 20-29 | 15.0 | 15.3 | 18.1 | 20.3 | 18.2 | 18.3 | 16.3 |
| 20-24 | 20.1 | 20.3 | 25.2 | 28.8 | 30.2 | 24.6 | 23.6 |
| 25-29 | 10.4 | 11.0 | 12.0 | 13.0 | 9.2 | 13.1 | 10.3 |



Source: Department of Census & Statistics

CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

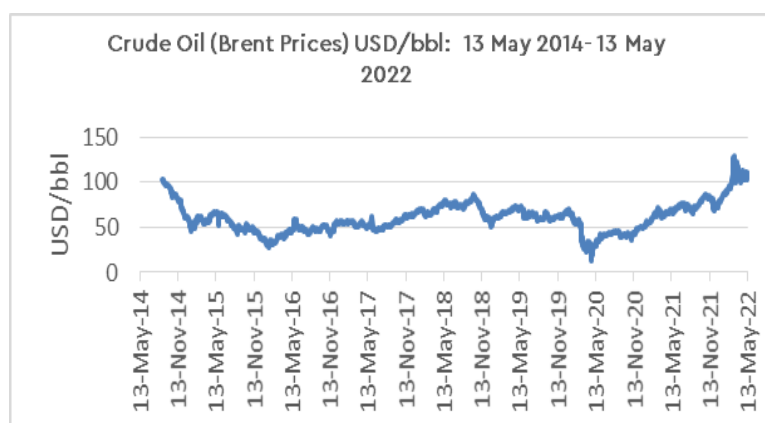
| Item | May 09 | May 10 | May 11 | May 12 | May 13 | Week Ago | Month Ago | Year Ago |
|---------------------------------|--------|--------|--------|--------|--------|----------|-----------|----------|
| Brent (New York Closing Prices) | 111.90 | 104.42 | 102.97 | 106.76 | 109.38 | 111.35 | 99.72 | 69.00 |
| WTI | 109.17 | 101.78 | 100.21 | 105.02 | 107.86 | 108.72 | 95.59 | 65.78 |
| Petrol | 138.79 | 131.91 | 131.28 | 132.71 | 140.46 | 138.40 | 117.5 | 75.05 |
| Diesel | 145.01 | 140.33 | 143.37 | 140.26 | 140.23 | 149.94 | 126.28 | 72.51 |
| Kerosene | 144.67 | 143.51 | 143.36 | 139.80 | 138.89 | 148.41 | 124.13 | 72.69 |

Source: Central Bank of Sri Lanka
n. a – not available

CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

| Month | WTI European Market | Brent |
|------------|---------------------|--------|
| Oct | 39.55 | 41.73 |
| Nov | 40.96 | 43.03 |
| Dec | 49.91 | 49.73 |
| Jan-21 | 51.65 | 54.85 |
| Feb | 57.83 | 60.76 |
| Mar | 61.74 | 65.11 |
| Apr | 64.72 | 68.40 |
| May | 66.58 | 68.90 |
| Jun | 73.52 | 75.12 |
| Jul | 72.79 | 74.41 |
| Aug | 67.77 | 70.45 |
| Sep | 71.38 | 74.86 |
| Oct | 80.66 | 83.19 |
| Nov | 79.54 | 81.93 |
| Dec | 74.63 | 71.55 |
| Jan - 2022 | 82.55 | 84.96 |
| Feb | 91.74 | 94.17 |
| Mar | 100.63 | 105.35 |
| Apr | 105.56 | 101.23 |
| May | 105.48 | 107.84 |

Source: Central Bank of Sri Lanka (up to 13th May 2022)



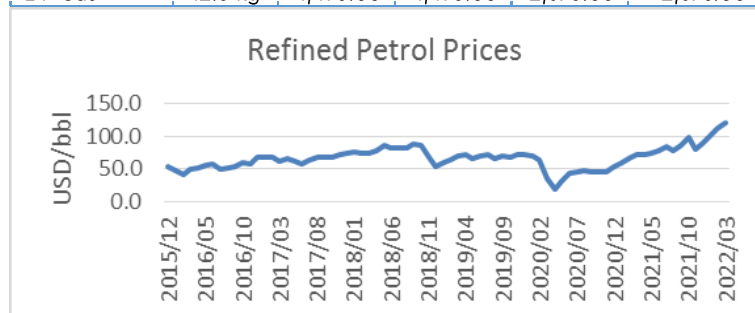
MONTHLY AVERAGE REFINED PRODUCT PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

| Month | Petrol | Diesel | Kerosene |
|------------|--------|--------|----------|
| Sep | 44.66 | 43.40 | 39.08 |
| Oct | 41.00 | 39.85 | 39.18 |
| Nov | 48.95 | 50.89 | 50.23 |
| Dec | 52.33 | 54.14 | 53.84 |
| Jan-21 | 58.91 | 58.56 | 58.07 |
| Feb | 64.96 | 65.10 | 63.98 |
| Mar | 71.78 | 66.39 | 62.02 |
| Apr | 74.80 | 70.59 | 70.91 |
| May | 74.55 | 73.02 | 72.72 |
| Jun | 81.80 | 77.00 | 76.41 |
| Jul | 83.11 | 78.81 | 78.75 |
| Aug | 78.93 | 73.45 | 73.99 |
| Sep | 82.13 | 79.50 | 80.11 |
| Oct | 95.90 | 92.68 | 92.92 |
| Nov | 92.25 | 90.59 | 89.21 |
| Dec | 85.68 | 84.30 | 83.64 |
| Jan – 2022 | 96.10 | 96.88 | 95.45 |
| Feb | 101.49 | 102.01 | 100.23 |
| Mar | 129.01 | 135.35 | 133.98 |
| Apr | 123.39 | 136.63 | 134.39 |
| May | 135.89 | 145.29 | 144.55 |

Source: Central Bank of Sri Lanka (up to 13th May 2022)

LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)

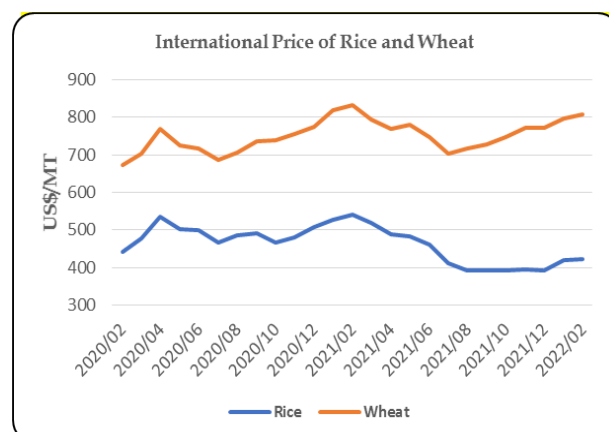
| Item | Unit | End 2019 | End 2020 | End 2021 | Current Price 2022 |
|--------------------|---------|----------|----------|----------|--------------------|
| Auto Diesel | 1 liter | 104.00 | 104.00 | 121.00 | 289.00 |
| Petrol (Octane 92) | 1 liter | 137.00 | 137.00 | 177.00 | 338.00 |
| Kerosene oil | 1 liter | 70.00 | 70.00 | 87.00 | 87.00 |
| L P Gas | 12.5 kg | 1,493.00 | 1,493.00 | 2,675.00 | 2,675.00 |



COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

| Month | Rice Thai,25% USD/MT | Wheat (HRW) USD/MT |
|------------|----------------------------|-----------------------|
| Aug - 2020 | 486.25 | 220.75 |
| Sep | 490.75 | 246.40 |
| Oct | 465.80 | 273.25 |
| Nov | 479.50 | 275.25 |
| Dec | 508.00 | 267.40 |
| Jan-2021 | 528.00 | 291.50 |
| Feb | 542.00 | 290.75 |
| Mar | 518.75 | 274.40 |
| Apr | 487.50 | 281.25 |
| May | 482.50 | 298.50 |
| Jun | 461.50 | 284.80 |
| Jul | 411.00 | 291.25 |
| Aug | 392.00 | 323.80 |
| Sep | 391.75 | 337.00 |
| Oct | 393.40 | 353.25 |
| Nov | 394.25 | 377.60 |
| Dec | 392.75 | 379.50 |
| Jan - 2022 | 418.75 | 378.50 |
| Feb | 422.00 | 386.00 |
| Mar | 417.25 | 485.80 |



Source: FAO Web Site, Available at <https://fpma.apps.fao.org/giews/food-prices/tool/public/#/dataset/international>

| Category | Commodity | Unit | Annual Averages | | | | |
|------------------------------------|-----------------------|----------|-----------------|--------------|--------------|--------------|--------------|
| | | | Jan-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jul-Sep 2021 | Oct-Dec 2021 |
| Energy | LP Gas | USD/mt | 397.08 | 593.33 | 528.33 | 648.33 | 821.66 |
| Non-Energy, Agriculture, Beverages | Cocoa | USD/kg | 2.37 | 2.42 | 2.38 | 2.46 | 2.45 |
| | Coffee, Arabica | USD/kg | 3.32 | 3.63 | 4.02 | 4.75 | 5.64 |
| | Tea, average | USD/kg | 2.70 | 2.55 | 2.69 | 2.70 | 2.81 |
| | Tea, Colombo auctions | USD/kg | 3.40 | 3.33 | 3.07 | 2.99 | 3.12 |
| | Milk Powder | USD/mt | 2,976 | 3,701 | 4,080 | 3,702 | 3,974 |
| Food, Fats & Oils | Coconut Oil | USD/mt | 1,010 | 1,483 | 1,682 | 1,521 | 1860 |
| | Soybean Oil | USD/mt | 838 | 1,170 | 1,458 | 1,434 | 1446 |
| | Palm Oil | USD/mt | 752 | 1,014 | 1,081 | 1,129 | 1307 |
| Grains | Barley | USD/mt | 92.5 | - | - | - | - |
| | Maize | USD/mt | 165.5 | 241.6 | 288.9 | 256.9 | 251.0 |
| | Wheat, US HRW | USD/mt | 211.3 | - | - | - | - |
| Other Food | Meat, Beef | USD/kg | 4.67 | 4.61 | 5.44 | 5.62 | 5.87 |
| | Meat, Chicken | USD/kg | 1.63 | 1.83 | 2.34 | 2.38 | 2.47 |
| | Sugar, World | USD/kg | 0.28 | 0.35 | 0.37 | 0.42 | 0.42 |
| Raw Materials, Timber | Plywood | ¢/sheets | 511.6 | 515.6 | 498.9 | 496.0 | 480.3 |
| | Wood pulp | USD/mt | - | - | - | - | - |
| Other Raw Materials | Rubber RSS3, US | USD /kg | 1.73 | 2.34 | 2.19 | 1.85 | 1.91 |
| Fertilizers | Phosphate Rock | USD/mt | 76.1 | 89.8 | 107.5 | 136.5 | 159.1 |
| | TSP | USD/mt | 265.0 | 416.5 | 518.5 | 561.3 | 656.6 |
| | Urea | USD/mt | 229.1 | 317.6 | 351.0 | 435.7 | 828.5 |
| Metals and Minerals | Aluminum | USD/mt | 1,704 | 2,091 | 2,400 | 2,645 | 2755 |
| | Gold | USD /toz | 1,770 | 1,798 | 1,815 | 1,789 | 1796 |
| | Iron ore | USD /dmt | 108.9 | 167.2 | 200.7 | 166.9 | 112.0 |

Source: The World Bank, Available at <https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-October-2021.pdf>, <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n149.html> and [https://www.globaldairytrade.info/en/product-results/whole-milk-powder/¢= US cent USD = US dollar](https://www.globaldairytrade.info/en/product-results/whole-milk-powder/¢=US cent USD = US dollar)

WHOLESALE PRICES
WEEK ENDING 13th May 2022 (RS /KG)

PETTAH MARKET

DAMBULLA MARKET

| Average Wholesale Prices | Week Ending 13/05/2022 | Week Ago | Year Ago, Annual Avg. |
|---------------------------------------|------------------------|----------|-----------------------|
| Rice (Rs/Kg) | | | |
| Samba | 219.31 | 214.17 | 145.00 |
| Kekulu (Red) | 203.72 | 203.33 | 98.00 |
| Vegetable | | | |
| Beans | 416.67 | 425.00 | 121.25 |
| Cabbage | 190.00 | 120.00 | 87.50 |
| Carrots | 250.00 | 135.00 | 108.75 |
| Tomatoes | 433.33 | 300.00 | 98.13 |
| Pumpkins | 80.00 | 60.00 | 30.83 |
| Snake Gourd | 250.00 | 175.00 | 91.25 |
| Brinjals | 366.67 | 300.00 | 83.75 |
| Other Foods | | | |
| Red-Onions (Local) | 305.00 | 307.50 | 248.75 |
| Big Onions (Imported) | 144.87 | 153.75 | 65.67 |
| Potatoes (N'Eliya) | 221.50 | 218.33 | 130.75 |
| Dried Chillies (Imported) | 1,468.33 | 1,335.00 | 502.50 |
| Dhal | 526.67 | 489.38 | 185.63 |
| Eggs (White) (Each) | 30.50 | 27.63 | 12.88 |
| Coconut (Each) | 79.33 | 80.00 | n.a. |
| Green Chillies | 325.00 | 300.00 | 95.83 |
| Lime | 591.67 | 550.00 | 95.00 |
| Paliyagoda Fish Market (Rs/Kg) | | | |
| Kelawalla | 1,133.33 | n.a. | - |
| Balaya | 650.00 | 633.33 | - |
| Salaya | 405.00 | 276.67 | - |
| Hurulla | 700.00 | 650.00 | - |

Source: Central Bank of Sri Lanka

| Food Item | Wholesale (Average) |
|---------------------------|---------------------|
| Rice (Rs/Kg) | |
| Samba | 223.33 |
| Kekulu (Red) | 185.00 |
| Vegetables | |
| Pumpkins | 74.17 |
| Snake Gourd | 245.00 |
| Ash Plantains | 59.17 |
| Beans | 308.33 |
| Carrots | 188.33 |
| Tomatoes | 311.67 |
| Cabbage | 98.33 |
| Other Foods | |
| Potatoes (N'Eliya) | 197.50 |
| Dried Chillies (Imported) | 1,350.00 |
| Big-Onions (Imported) | 140.83 |
| Red-Onions (Local) | 251.25 |
| Coconut (Each) | 63.50 |

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

| Item | Week Ending 13/05/2021 | Week Ago | Month Ago | Year Ago |
|---------------------|------------------------|----------|-----------|----------|
| Samba | 212.50 | 212.50 | 203.20 | 141.75 |
| Kekulu (White) | 197.50 | 197.50 | 193.20 | 99.88 |
| Kekulu (Red) | 200.00 | 200.00 | 196.60 | 96.88 |
| Nadu | 205.83 | 206.67 | 203.20 | 112.50 |

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES – 1st WEEK OF May 2022

| Item | Unit | This Week | Week Ago | % Change | Year Ago |
|--------------------|-------|-----------|----------|----------|----------|
| Rice | | | | | |
| Samba (Avg.) | 1 kg | 212.99 | 210.82 | 1.0 | 150.60 |
| No. 1 | 1 kg | 226.25 | 220.71 | 2.5 | 150.60 |
| No. 2 | 1kg | | n.a | | |
| Nadu Red | 1kg | 230.00 | 223.33 | 3.0 | 118.65 |
| Raw Red (Avg) | 1kg | 211.38 | 204.07 | 3.6 | 101.51 |
| No. 1 | 1kg | 211.38 | 213.15 | -0.8 | 108.52 |
| No. 2 | 1kg | | n.a | | 94.50 |
| Wheat Flour | 1 kg | 253.06 | 249.47 | 1.4 | 92.68 |
| Bread | 450g | 130.00 | 130.00 | 0.0 | 57.50 |
| Sugar | 1 kg | 236.96 | 233.92 | 1.3 | 117.77 |
| Pelwatta | 400g | 685.00 | 790.00 | | |
| Potatoes (Import) | 1 kg | 188.89 | 198.40 | -4.8 | 148.27 |
| Potatoes (Local) | 1kg | 288.33 | 291.11 | -1.0 | 189.57 |
| Mysore Dhal (Avg) | 1kg | 528.54 | 517.19 | 2.2 | 209.97 |
| Cowpea (Avg) | 1kg | 671.43 | 663.96 | 1.1 | 732.12 |
| Green Gram (Avg) | 1kg | 1007.92 | 975.76 | 3.3 | 968.26 |
| Kadalai (Avg) | 1kg | 557.07 | 575.04 | -3.1 | 301.00 |
| Meat | | | | | |
| Beef | 1kg | 1720.00 | 1687.50 | 1.9 | 1070.00 |
| Chicken | | | | | |
| Fresh | 1kg | 948.89 | 943.64 | 0.6 | 643.81 |
| Broiler | 1kg | 980.00 | 980.00 | 0.0 | 445.83 |
| Fresh Fish | | | | | |
| Paraw | 1 kg | 1635.56 | 1722.31 | -5.0 | 1347.79 |
| Balaya | 1 kg | 1083.75 | 1168.44 | -7.2 | 697.50 |
| Kelawalla | 1 kg | 1747.50 | 1658.00 | 5.4 | 1415.87 |
| Salaya | 1 kg | 426.88 | 367.89 | 16.0 | 312.22 |
| Dried Fish | | | | | |
| Sprats | 1 kg | 1486.36 | 1432.00 | 3.8 | 741.85 |
| Eggs | Each | 29.94 | 25.06 | 19.4 | 16.13 |
| Coconut | Each | 88.03 | 87.89 | 0.2 | 85.83 |
| Coconut Oil | 750ml | 551.82 | 564.35 | -2.2 | 554.27 |
| Red Onions | 1 kg | 403.92 | 441.63 | -8.5 | 367.70 |
| B- Onions (Import) | 1 kg | n.a | 208.33 | n.a | n.a |
| Brinjal | 1kg | 384.17 | 290.00 | 32.5 | 204.95 |
| Beans Green | 1 kg | 573.18 | 535.60 | 7.0 | 246.67 |
| Bandakka | 1 kg | 260.00 | 236.09 | 10.1 | 182.84 |
| Leeks | 1 kg | 232.40 | 204.29 | 13.8 | 170.89 |
| Beet Root | 1kg | 314.40 | 246.67 | 27.5 | 170.81 |
| Carrot | 1kg | 252.00 | 209.29 | 20.4 | 216.01 |
| Green Chillies | 1kg | 486.67 | 483.70 | 0.6 | 334.41 |
| Raddish | 1kg | 270.33 | 221.14 | 22.2 | 161.81 |
| Vetakolu | 1kg | 328.42 | 264.93 | 24.0 | 201.41 |
| Bitter Gourd | 1kg | 395.79 | 336.96 | 17.5 | 242.20 |
| Snake Gourd | 1kg | 343.81 | 297.62 | 15.5 | 187.92 |
| Kolikuttu | 1kg | 293.16 | 316.67 | -7.4 | 218.32 |
| Papaw | 1kg | 207.00 | 196.82 | 5.2 | 117.90 |
| Pineapple | 1kg | 216.32 | 239.47 | 0.0 | 141.55 |

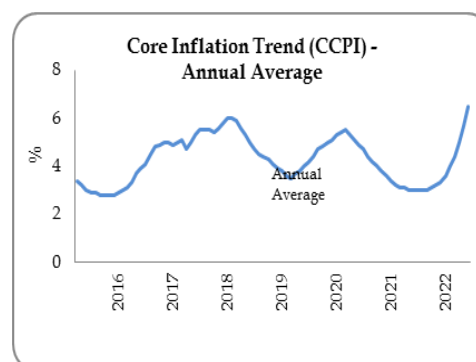
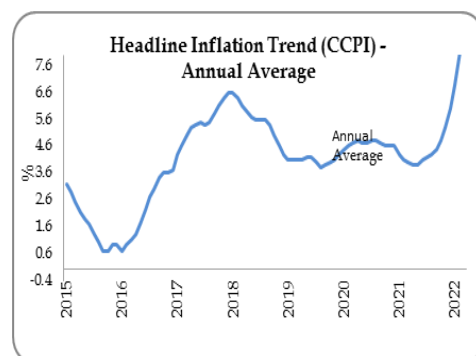
Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

| Month | CCPI (%) | | Core Inflation (%) | | NCPI (%) | |
|---------|----------------|----------------|--------------------|----------------|----------------|----------------|
| | (2013=100) | | (2013=100) | | (2013=100) | |
| | Point to Point | Annual Average | Point to Point | Annual Average | Monthly Change | Point to Point |
| Mar -20 | 5.4 | 4.7 | 2.9 | 4.9 | -1.3 | 7.0 |
| Apr | 5.2 | 4.8 | 3.1 | 4.7 | -0.3 | 5.9 |
| May | 4.0 | 4.7 | 2.9 | 4.4 | 0.4 | 5.2 |
| June | 3.9 | 4.7 | 3.1 | 4.2 | 1.4 | 6.3 |
| July | 4.2 | 4.8 | 3.2 | 4.0 | 0.0 | 6.1 |
| Aug | 4.1 | 4.8 | 3.2 | 3.8 | 0.4 | 6.2 |
| Sep | 4.0 | 4.7 | 2.9 | 3.6 | 0.8 | 6.4 |
| Oct | 4.0 | 4.6 | 3.0 | 3.4 | 0.1 | 5.5 |
| Nov | 4.1 | 4.6 | 3.0 | 3.2 | 0.5 | 5.2 |
| Dec | 4.2 | 4.6 | 3.5 | 3.1 | 1.0 | 4.6 |
| Jan-21 | 3.0 | 4.3 | 2.7 | 3.1 | 0.6 | 3.7 |
| Feb | 3.3 | 4.1 | 2.6 | 3.0 | 0.5 | 4.2 |
| Mar | 4.1 | 4.0 | 3.1 | 3.0 | -0.5 | 5.1 |
| Apr | 3.9 | 3.9 | 3.0 | 3.0 | 0.1 | 5.5 |
| May | 4.5 | 3.9 | 3.2 | 3.0 | 1.0 | 6.1 |
| June | 5.2 | 4.1 | 3.2 | 3.0 | 1.5 | 6.1 |
| Jul | 5.7 | 4.2 | 3.7 | 3.1 | 0.6 | 6.8 |
| Aug | 6.0 | 4.3 | 4.1 | 3.2 | 0.3 | 6.7 |
| Sep | 5.7 | 4.5 | 5.0 | 3.3 | 0.3 | 6.2 |
| Oct | 7.6 | 4.8 | 6.3 | 3.6 | 2.1 | 8.3 |
| Nov | 9.9 | 5.3 | 7.0 | 4.0 | 3.1 | 11.1 |
| Dec | 12.1 | 6.0 | 8.3 | 4.4 | 3.7 | 14.0 |
| Jan-22 | 14.2 | 6.9 | 9.9 | 5.0 | 3.1 | 16.8 |
| Feb | 15.1 | 7.9 | 10.9 | 5.7 | 1.1 | 17.5 |
| Mar | 18.7 | 9.1 | 13.0 | 6.5 | 2.9 | 21.5 |
| Apr | 29.8 | 11.3 | 22.0 | 8.1 | | |

Source: Department of Census and Statistics



CONTRIBUTION OF FOOD ITEMS TO CCPI FROM MARCH 2022 TO APRIL 2022 (Base 2013=100)

| Commodity | Value Change Rs. | Change % |
|--------------|------------------|----------|
| Food | 4287.52 | 4.31 |
| Rice | 850.38 | 0.85 |
| Coconut | 104.10 | 0.10 |
| Sea Fish | -8.02 | -0.01 |
| Chicken | 187.58 | 0.19 |
| Fresh Fruits | 2.71 | 0.00 |
| Vegetables | -223.55 | -0.22 |
| Eggs | 12.81 | 0.01 |
| Coconut Oil | 141.88 | 0.14 |
| Red Onions | -11.05 | -0.01 |
| Big Onions | 100.04 | 0.10 |
| Potatoes | 42.13 | 0.04 |
| Milk Powder | 1125.07 | 1.13 |

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2013=100)

| Month | % Change Month to Month | Inflation | |
|----------|-------------------------|----------------|----------------|
| | | Point to Point | Annual Average |
| Oct -20 | 0.3 | 10.0 | 10.7 |
| Nov | 1.2 | 10.3 | 11.2 |
| Dec | 1.4 | 9.2 | 11.4 |
| Jan-21 | 0.9 | 6.8 | 10.9 |
| Feb | 0.8 | 7.9 | 10.3 |
| Mar | -1.6 | 9.6 | 10.1 |
| Apr | -0.1 | 9.0 | 9.7 |
| May | 2.2 | 9.9 | 9.7 |
| Jun | 3.9 | 11.3 | 9.9 |
| Jul | -0.2 | 11.0 | 9.9 |
| Aug | 0.7 | 11.5 | 9.8 |
| Sep | 0.3 | 10.0 | 9.7 |
| Oct | 2.8 | 12.8 | 10.0 |
| Nov | 5.3 | 17.5 | 10.6 |
| Dec | 5.4 | 22.1 | 11.7 |
| Jan - 22 | 3.3 | 25.0 | 13.3 |
| Feb | 1.3 | 25.7 | 14.8 |
| Mar | 1.9 | 30.2 | 16.5 |
| Apr | 12.5 | 46.6 | 19.7 |

Source: Department of Census and Statistics

COVID-19 SITUATION

| Indicator | 09 May | 10 May | 11 May | 12 May | 13 May | 14 May | 15 May |
|---|--------|--------|--------|--------|--------|--------|--------|
| Last 24 hours (as at 10 a.m. on the corresponding day) | | | | | | | |
| Confirmed Patients | 28 | 19 | 17 | 17 | 18 | 23 | 8 |
| Suspected | 21 | 114 | 18 | 50 | 95 | 64 | 11 |
| Number inward | 879 | 905 | 922 | 937 | 950 | 966 | 225 |
| Discharged from hospitals | 2 | 2 | 2 | 3 | 2 | 2 | 2 |
| Number of deaths | 0 | 0 | 0 | 1 | 0 | 1 | 0 |
| Total number confirmed | 663561 | 663580 | 663597 | 663614 | 663632 | 663655 | 663663 |
| Total number recovered | 646147 | 646149 | 646151 | 646154 | 646156 | 646158 | 646921 |
| Total number of deaths | 16509 | 16509 | 16509 | 16510 | 16510 | 16511 | 16511 |

Source: Epidemiology Unit, Ministry of Health

VACCINATION PROGRAMME

| Indicator | 09 May | 10 May | 11 May | 12 May | 13 May | 14 May | 15 May |
|----------------------|------------|------------|------------|------------|------------|------------|------------|
| Covishield | | | | | | | |
| 1 st dose | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 |
| 2 nd dose | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 |
| Sinopharm | | | | | | | |
| 1 st dose | 12,048,726 | 12,048,735 | 12,048,735 | 12,048,735 | 12,048,735 | 12,048,739 | 12,048,739 |
| 2 nd dose | 11,179,303 | 11,179,344 | 11,179,344 | 11,179,368 | 11,179,368 | 11,179,386 | 11,179,416 |
| Sputnik V | | | | | | | |
| 1 st dose | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 |
| 2 nd dose | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 |
| Pfizer | | | | | | | |
| 1 st dose | 2,574,131 | 2,574,506 | 2,574,506 | 2,574,586 | 2,574,586 | 2,574,650 | 2,574,715 |
| 2 nd dose | 920,701 | 923,058 | 923,058 | 923,459 | 923,459 | 923,642 | 924,051 |
| 3 rd dose | 7,971,744 | 7,972,154 | 7,972,154 | 7,972,396 | 7,972,396 | 7,972,680 | 7,973,166 |
| Moderna | | | | | | | |
| 1 st dose | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 |
| 2 nd dose | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 |
| Total | | | | | | | |
| 1 st dose | 17,066,399 | 17,066,783 | 17,066,783 | 17,066,863 | 17,066,863 | 17,066,931 | 17,066,996 |
| 2 nd dose | 14,461,770 | 14,464,168 | 14,464,168 | 14,464,593 | 14,464,593 | 14,464,794 | 14,465,233 |
| 3 rd dose | 7,971,744 | 7,972,154 | 7,972,154 | 7,972,396 | 7,972,396 | 7,972,680 | 7,973,166 |

Source: Epidemiology Unit, Ministry of Health

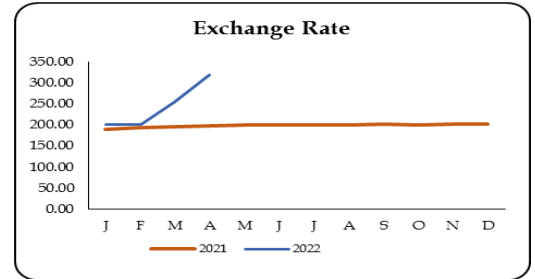


EXTERNAL SECTOR

EXCHANGE RATES

| Currency | Week Ending 13 th May 2022 | Week Ago | Year Ago | % Change 2021/22 |
|----------------|--|----------|-------------|------------------------|
| US Dollar | 360.00 | 368.36 | 199.83 | 80.15 |
| Sterling Pound | 440.64 | 458.98 | 281.11 | 56.75 |
| Euro | 374.92 | 393.22 | 241.38 | 55.32 |
| Japanese Yen | 2.79 | 2.84 | 1.83 | 52.46 |
| Indian Rupee | 4.65 | 4.68 | 2.71 | 71.59 |

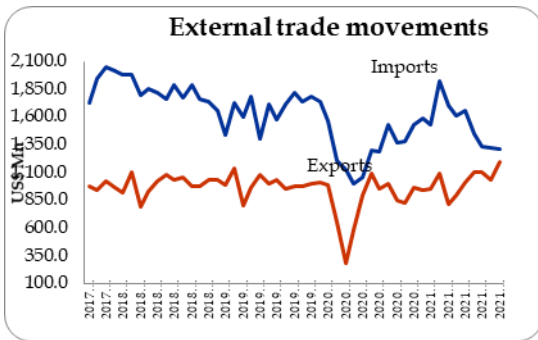
Source : Central Bank of Sri Lanka



EXTERNAL TRADE

| Category | February 2021 (USD mn) | February 2022 (USD mn) | Growth Rate (%) | Jan - Feb 2021 (USD mn) | Jan - Feb 2022 (USD mn) | Growth Rate (%) |
|-----------------------------|------------------------------|------------------------------|-----------------------|-------------------------------|-------------------------------|-----------------------|
| Exports | 951.7 | 1,091.6 | 14.7 | 1,888.4 | 2,192.4 | 16.1 |
| Agricultural | 206.5 | 202.1 | -2.1 | 406.5 | 406.6 | |
| Tea | 112.5 | 100.9 | -10.4 | 213.5 | 192.1 | -10.0 |
| Other | 94.0 | 101.2 | 8.3 | 193.0 | 214.5 | 11.1 |
| Industrial | 740.3 | 883.7 | 19.4 | 1,472.6 | 1,773.9 | 20.5 |
| Rubber Products | 81.0 | 88.3 | 9.1 | 161.2 | 170.3 | 5.7 |
| Textiles and Garments | 443.3 | 496.4 | 12.0 | 866.3 | 1,012.5 | 16.9 |
| Food, Beverage and Tobacco | 41.7 | 50.4 | 21.0 | 81.4 | 92.1 | 13.2 |
| Other | 174.3 | 248.6 | -22.7 | 363.7 | 499 | -15.3 |
| Mineral | 3.6 | 4.1 | 12.7 | 7.1 | 8.4 | 18.2 |
| Unclassified | 1.3 | 1.7 | 33.0 | 2.2 | 3.5 | 58.3 |
| Imports | 1,523.6 | 1,872.9 | 22.9 | 3,115.2 | 3,832.3 | 23.0 |
| Consumer Goods | 272.7 | 298.8 | 9.5 | 618.3 | 658.8 | 6.5 |
| Food and Beverages | 131.8 | 161.4 | 22.5 | 315.6 | 348.6 | 10.5 |
| Other Consumer Goods | 140.9 | 137.4 | -13 | 302.7 | 310.2 | -4 |
| Intermediate Goods | 945.9 | 1,219.8 | 29.0 | 1,860.8 | 2,432.3 | 30.7 |
| Petroleum | 320.2 | 462.2 | 44.4 | 630.0 | 892.5 | 41.7 |
| Textiles & Textile Articles | 222.8 | 323.1 | 45.1 | 459.2 | 639.7 | 39.3 |
| Other Intermediate Goods | 402.9 | 434.5 | -60.5 | 771.6 | 900.1 | -50.3 |
| Investment Goods | 303.7 | 353.6 | 16.4 | 633.8 | 740.3 | 16.8 |
| Machinery and Equipment | 193.8 | 224.3 | 15.7 | 410.5 | 468.1 | 14.0 |
| Transport Equipment | 20.6 | 13.1 | -36.2 | 46.1 | 31.8 | -31.0 |
| Building Material | 89.2 | 115.5 | 29.5 | 176.9 | 239.5 | 35.4 |
| Other Investment Goods | 0.1 | 0.7 | 529.2 | 0.3 | 1.0 | 233.4 |
| Unclassified | 1.3 | 0.8 | -41.0 | 2.3 | 0.9 | -60.9 |
| Trade Balance | -571.9 | -781.3 | 36.6 | -1226.8 | -1639.9 | 33.67 |

Source: Central Bank of Sri Lanka



Highlights

Compared to the corresponding period in 2021

- Export earnings increased
 - 14.7 percent in February
- Import expenditure increased
 - 22.9 percent in February
- Trade deficit increased to USD 781.3 mn in February

EXTERNAL ASSETS

| External Assets (USD bn) | June 2021 | July 2021 | Aug 2021 | Sep 2021 | Oct 2021 | Nov 2021 | Dec 2021 | Jan 2022 | Feb 2022 | Mar 2022 |
|--------------------------|-----------|-----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Total Reserves | 6.8 | 5.9 | 7.3 | 6.1 | 5.6 | 4.8 | 6.1 | | | |
| Gross Official Reserves | 4.1 | 2.8 | 3.5 | 2.7 | 2.3 | 1.6 | 3.14 | 2.36 | 2.31 | 1.92 |

Source: Central Bank of Sri Lanka

The Gross official reserves were USD 1.94 bn at the end of March 2022.

PRIVATE REMITTANCES

| Category | 2021 March | 2022 March | 2021 Jan- Mar | 2022 Jan- Mar | % Change |
|---------------|------------|------------|---------------|---------------|----------|
| Inflow USD mn | 612.0 | 318.4 | 1,867.1 | 782.5 | -58.1 |
| Rs. bn | 120.6 | 81.4 | 361.7 | 175.0 | -51.6 |

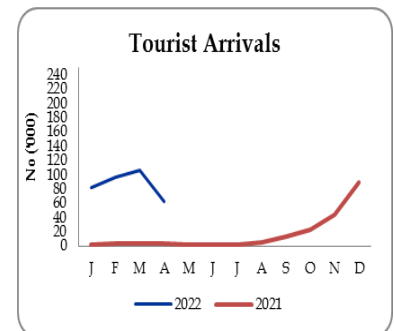
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

| Month | Arrivals | | | | Earnings USD mn | | | |
|--------------|----------------|----------------|----------------|------------------|-----------------|--------------|--------------|------------------|
| | 2020 | 2021 | 2022 | % change 2021/22 | 2020 | 2021 | 2022 | % change 2021/22 |
| Jan | 228,434 | 1,682 | 82,327 | | 307.0 | 2.3 | 268.3 | |
| Feb | 207,507 | 3,366 | 96,507 | | 278.9 | 4.5 | 314.5 | |
| Mar | 71,370 | 4,581 | 106,500 | | 95.9 | 6.2 | 191.5 | |
| Apr | - | 4,168 | 62,980 | | - | 5.6 | 113.3 | |
| May | - | 1,497 | | | - | 2.0 | | |
| Jun | - | 1,614 | | | - | 2.2 | | |
| July | - | 2,429 | | | - | 3.3 | | |
| Aug | - | 5,040 | | | - | 6.8 | | |
| Sep | - | 13,547 | | | - | 18.2 | | |
| Oct | - | 22,771 | | | - | 30.6 | | |
| Nov | - | 44,294 | | | - | 59.5 | | |
| Dec | 393 | 89,506 | | | 0.5 | 120.3 | | |
| Total | 507,704 | 194,495 | 348,314 | 46.7 | 682.4 | 261.4 | 887.6 | 196.2 |

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE

| Item | 2019 | 2020 | 2021 Jan – Nov |
|----------------------------------|------------------|------------------|------------------|
| Tax Revenue (Rs.mn) | 1,734,925 | 1,216,542 | 1,188,453 |
| Income Tax | 427,700 | 268,249 | 276,504 |
| VAT | 443,877 | 233,786 | 277,215 |
| Excise Duty | 399,478 | 321,932 | 272,436 |
| Nation Building Tax | 70,672 | 2,351 | 350 |
| PAL | 112,174 | 115,442 | 138,267 |
| Customs Duty | 98,427 | 114,183 | 59,131 |
| SCL | 70,364 | 82,709 | 51,175 |
| Cess | 50,703 | 49,309 | 68,038 |
| Telecommunication Levy and Other | 61,530 | 28,581 | 45,337 |
| Non-Tax Revenue | 155,974 | 151,417 | 133,518 |
| Total Revenue | 1,890,899 | 1,367,959 | 1,321,971 |

Source: Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT

| Government Debt (Rs.bn) | End 2019 | End 2020 | Dec 2021 (a) |
|------------------------------|-----------------|-----------------|-----------------|
| Total Domestic Debt | 6,629.1 | 9,065.1 | 11,097.2 |
| Total Foreign Debt | 6,402.4 | 6052.1 | 6,492.2 |
| Total Government Debt | 13,031.5 | 15,117.2 | 17,589.4 |

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2018-2020

| Indicator | 2018 | | 2019 | | 2020(a) | |
|-----------------------|------------|----------|------------|----------|------------|----------|
| | Rs.mn. | % of GDP | Rs.mn. | % of GDP | Rs.mn. | % of GDP |
| Budget Deficit | -760,769 | -5.3 | -1,439,088 | -6.8 | -1,667,688 | -11.1 |
| Total Revenue | 1,919,974 | 13.3 | 1,890,899 | 12.6 | 1,367,960 | 9.1 |
| Tax Revenue | 1,712,318 | 11.9 | 1,734,925 | 11.6 | 1,216,542 | 8.1 |
| Non-Tax Revenue | 207,656 | 1.4 | 155,974 | 1.0 | 151,417 | 1.0 |
| Recurrent Expenditure | 2,089,714 | 14.5 | 2,424,582 | 16.1 | 2,548,359 | 17.0 |
| Public Investment | 624,969 | 4.3 | 631,235 | 4.2 | 811,773 | 5.4 |
| Government Debt | 11,977,539 | 82.9 | 13,031,543 | 86.8 | 15,117,247 | 101.0 |

Compiled by Department of Fiscal Policy
(a) Provisional

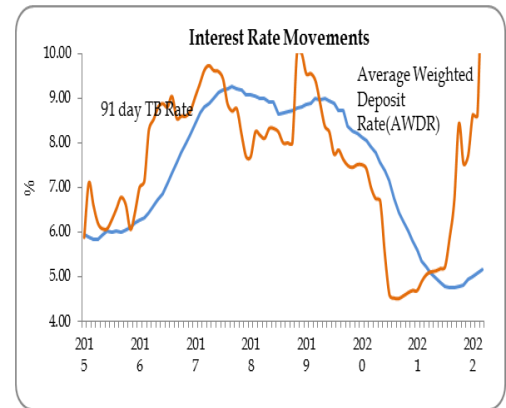


MONETARY SECTOR

REAL INTEREST RATES

| Month | CCPI (2013 =100) | CCPI Point to Point Change | CCPI Annual Average Change | 91 Days T Bill Rate | Real Interest Rate (Y on Y) | Real Interest Rate (Annual Avg) |
|----------|------------------|----------------------------|----------------------------|---------------------|-----------------------------|---------------------------------|
| May - 20 | 134.2 | 4.0 | 4.7 | 6.69 | 2.69 | 1.99 |
| June | 135.3 | 3.9 | 4.7 | 5.08 | 1.18 | 0.38 |
| July | 135.4 | 4.2 | 4.8 | 4.59 | 0.39 | -0.21 |
| Aug | 135.4 | 4.1 | 4.8 | 4.56 | 0.46 | -0.24 |
| Sep | 136.3 | 4.0 | 4.7 | 4.69 | 0.69 | -0.01 |
| Oct | 136.5 | 4.0 | 4.6 | 4.65 | 0.65 | -0.05 |
| Nov | 137.1 | 4.1 | 4.6 | 4.57 | 0.47 | -0.03 |
| Dec | 138.0 | 4.2 | 4.6 | 4.51 | 0.31 | -0.09 |
| Jan-21 | 138.7 | 3.0 | 4.3 | 4.69 | 1.69 | 0.39 |
| Feb | 139.1 | 3.3 | 4.1 | 4.90 | 1.60 | 0.80 |
| Mar | 138.9 | 4.1 | 4.0 | 5.05 | 0.95 | 1.05 |
| Apr | 138.8 | 3.9 | 3.9 | 5.11 | 1.21 | 1.21 |
| May | 140.3 | 4.5 | 3.9 | 5.13 | 0.63 | 1.23 |
| Jun | 142.4 | 5.2 | 4.1 | 5.18 | 0.02 | 1.08 |
| Jul | 143.1 | 5.7 | 4.2 | 5.22 | -0.48 | 1.02 |
| Aug | 143.5 | 6.0 | 4.3 | 5.87 | -0.13 | 1.57 |
| Sep | 144.1 | 5.7 | 4.5 | 6.38 | 0.68 | 1.88 |
| Oct | 146.9 | 7.6 | 4.8 | 8.43 | 0.83 | 3.63 |
| Nov | 150.7 | 9.9 | 5.3 | 7.53 | -2.33 | 2.23 |
| Dec | 154.7 | 12.1 | 6.0 | 7.71 | -4.39 | 1.71 |
| Jan - 22 | 158.4 | 14.2 | 6.9 | 8.63 | -5.57 | 1.73 |
| Feb | 160.1 | 15.1 | 7.9 | 8.61 | -6.49 | 0.71 |
| Mar | 164.9 | 18.7 | 9.1 | 12.10 | -6.6 | 3.0 |
| Apr | 180.2 | 29.8 | 11.3 | 23.53 | -6.27 | 12.23 |

Sources : Central Bank of Sri Lanka and Department of Census and Statistics



INTEREST RATE MOVEMENTS

| Category | Week Ending 13 th May 2022 | Week Ago | Year Ago |
|--|---------------------------------------|------------------|-----------------|
| Standing Deposit Facility | 13.50 | 13.50 | 4.50 |
| Standing Lending Facility | 14.50 | 14.50 | 5.50 |
| Call Money Weekly Average | 14.50 | 14.50 | 4.66 |
| Treasury Bill (Yield rate) | | | |
| 91 Days | 24.07 | 23.48 | 5.12 |
| 182 Days | 24.69 | 23.85 | 5.14 |
| 364 Days | 24.50 | 23.92 | 5.18 |
| Prime Lending Rate | 19.36 | 19.55 | 5.72 |
| | Apr 22 | Month ago | Year Ago |
| Commercial Bank Average Weighted Deposit Rate (AWDR) | 5.52 | 5.17 | 5.07 |

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

| MONEY SUPPLY (RS. bn.) | | | | | | | |
|------------------------|----------|----------|----------|----------|----------|----------|------------------------------|
| Item | Mar 2022 | Feb 2022 | Jan 2022 | Mar 2021 | Feb 2021 | Jan 2021 | Growth 2021 Mar/2021 Mar (%) |
| M ₁ | 1,589.6 | 1,507.1 | 1,502.4 | 1,232.8 | 1199.9 | 1,183.1 | 28.9 |
| M ₂ | 10,073.3 | 9,735.8 | 9,651.0 | 8,860.6 | 8706.2 | 8,600.0 | 13.7 |
| M _{2b} | 11,575.5 | 10,755.1 | 10,667.7 | 9,838.6 | 9650.9 | 9,532.7 | 17.7 |

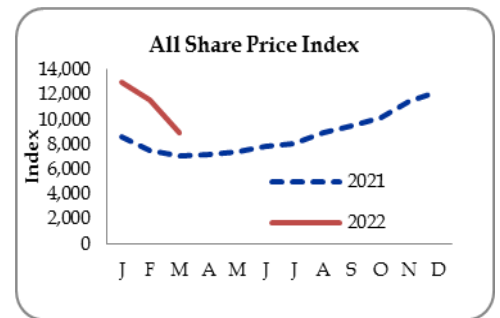
Source: Central Bank of Sri Lanka

| CREDIT TO PRIVATE SECTOR (RS. bn) | | | | |
|-----------------------------------|----------|-----------|----------|-----------------------|
| Item | Mar 2022 | Month Ago | Year Ago | Growth 2021 /2022 (%) |
| Credit to Private Sector | 7,529.0 | 7051.0 | 6,388.2 | 17.9 |
| DBUs | 6,835.0 | 6578.0 | 5,926.0 | 15.3 |
| OBU's | 694.0 | 473.0 | 462.2 | 50.2 |

SHARE MARKET

| Indicator | Week Ending 13 th May 2022 | Week Ago | Year Ago |
|---|---------------------------------------|----------|----------|
| All Share Price Index (1985 = 100) (ASPI) | 8,098.41 | 7,427.48 | 7,228.23 |
| S & P Sri Lanka 20 Index (S & P SL20) | 2,662.31 | 2,401.21 | 2,869.52 |
| Average Daily Turnover (Rs.Mn) | 1,451.72 | 953.32 | 1,628.82 |
| Market Capitalization (Rs.Bn.) | 3,469.82 | 3,089.60 | 3,189.32 |

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

| Indicator | Apr 2022 | Mar 2022 | Jan - Apr 2022 | Jan - Apr 2021 |
|--------------------------------------|-----------------|-----------------|------------------|------------------|
| Turnover -Equity (Rs. Mn.) | 17740.40 | 52,140.9 | 320,666.3 | 377,450.7 |
| Domestic (Rs. Mn.) | 16,600.4 | 50,182.3 | 298,842.4 | 349,706.8 |
| Foreign (Rs. Mn.) | 1,140.0 | 1,958.6 | 21,823.8 | 27,743.9 |
| Market Days | | 21 | 69 | 76 |
| Daily Turnover Avg. Equity (Rs. Mn.) | 1,612.8 | 2,482.9 | 4,647.3 | 4,966.5 |
| Trade Equity | 173,440 | 497,155 | 2,610,230 | 2,266,171 |
| Domestic | 170,350 | 490,645 | 2,578,036 | 2,222,324 |
| Foreign | 3,090 | 6,510 | 32,194 | 43,847 |
| Shares Traded -Equity (Mn) | 914.1 | 2,405.2 | 13,613.5 | 19,781.4 |
| Domestic (Mn.) | 896.7 | 2,347.9 | 13,210.9 | 18,839.2 |
| Foreign (Mn.) | 17.4 | 57.4 | 402.6 | 942.2 |
| Companies Traded | 274 | 277 | 279 | 266 |
| Companies Listed | 294 | 296 | 294 | 283 |

MARKET INDICATORS

| Price Indices | Mar 2022 | Mar 2022 |
|--------------------------------|-----------|-----------|
| ASPI | 7,624.26 | 8,903.87 |
| S&P SL 20 | 2,509.24 | 3,031.16 |
| Total Return Indicators | | |
| ASTRI | 10,242.06 | 11,961.03 |
| S&P SL20 (TRI) | 4,407.26 | 5,318.72 |
| Market PER | 6.39 | 8.77 |
| Dividend Yield | 3.96 | 3.25 |
| Market Capitalization (Rs.Bn.) | 3,226.43 | 3,826.50 |

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

| Indicator | Apr 2022 | Jan - Apr, 2022 |
|----------------------------------|----------|-----------------|
| Purchases by Foreigners (Rs. Mn) | 1,323.3 | 21,156.8 |
| Sales by Foreigners (Rs. Mn) | 956.7 | 22,490.9 |
| Net Foreign Purchases (Rs. Mn) | 366.6 | 1,334.1 |

Source: Colombo Stock Exchange

