



WEEKLY ECONOMIC BULLETIN

DEPARTMENT OF FISCAL POLICY

MINISTRY OF FINANCE

SRI LANKA

The Week in Review
13th July – 17th July 2026

REAL SECTOR

- Economy expanded by 5.1 percent in the first quarter 2026.
- Price of Brent Crude Oil increased by 8.65 USD bbl and WTI increased by 7.67 USD bbl, respectively.
- CCPI - Headline inflation (2021=100) increased to 6.8 percent (YoY) in June, 2026 from 5.5 percent (YoY) in May, 2026.
- NCPI – Headline inflation (2021=100) increased to 5.4 percent (YoY) in May, 2026 from 4.7 percent (YoY) in April, 2026.

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EXTERNAL SECTOR

- The Sri Lankan rupee marginally depreciated to USD 1 = Rs. 336.11 from USD 1 = Rs. 335.90
- Exports increased to USD 1,224.3 mn in May 2026 compared to USD 1,074.1 mn in April 2026.
- Imports decreased to USD 2,192.1 mn in May 2026 compared to USD 2,456.7 mn in April 2026.
- Trade deficit
 - USD 967.9 mn in May, 2026
- The gross official reserves stood at USD 6.9 bn as end of May 2026.
- Workers' remittances recorded USD 695.0 mn in June 2026.

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FISCAL SECTOR

Revenue (Provisional)

Jan - May 2026

▪ Total Revenue	- Rs. 2,535.6 bn
(Excluding Grants)	
Tax Revenue	- Rs. 2,323.7 bn
Non-Tax Revenue	- Rs. 211.8 bn

Expenditure (Provisional)

Jan - May 2026

▪ Total Expenditure	- Rs. 2,339.6 bn
Recurrent Expenditure	- Rs. 2,112.7 bn
Capital Expenditure	- Rs. 226.8 bn

Debt (Provisional)

▪ End of Mar 2026

Total Outstanding Government Debt	- Rs. 30,193.18 bn
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MONETARY SECTOR

- All Share Price Index (ASPI) decreased by 1.65 percent to 21,405.41 points as at 17th July 2026 from 21,765.56 points as at 10th July 2026.
- S&P SL 20 Index decreased by 1.28 percent to 5,999.68 points as at 17th July 2026 from 6,077.46 points as at 10th July, 2026.
- Credit to the private sector increased by 27.8 percent (YoY) in May, 2026

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REAL SECTOR

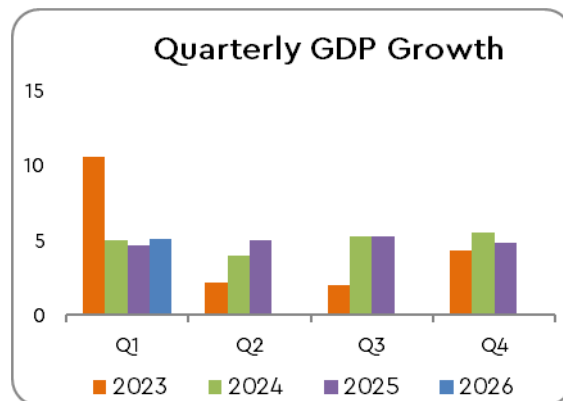
PRODUCTION

	1 st Q	2 nd Q	3 rd Q	4 th Q	Annual
2022	-0.7	-5.3	-11.1	-12.4	-7.3
Agriculture	-3.7	-7.3	-8.1	2.7	-4.1
Industry	-3.7	-10.2	-21.3	-30.2	-16.0
Services	1.3	-2.0	-5.3	-4.6	-2.6
2023	-10.6	-2.2	2.0	4.3	-2.0
Agriculture	1.9	1.4	-0.7	-2.1	0.1
Industry	-24.3	-12.4	0.1	7.9	-9.2
Services	-4.5	1.6	2.8	3.0	0.5
2024	5.0	4.0	5.3	5.5	5.0
Agriculture	1.6	1.7	2.2	-2.8	0.6
Industry	11.3	9.6	10.7	13.1	11.1
Services	2.4	1.9	2.4	2.8	2.4
2025	4.7	5.0	5.3	4.8	5.0
Agriculture	-1.3	2.5	2.2	2.1	1.4
Industry	9.8	5.7	7.9	7.3	7.8
Services	2.7	4.0	3.6	3.1	3.3
2026	5.1				
Agriculture	1.1				
Industry	7.2				
Services	3.4				

Source: Department of Census & Statistics

Note : Growth rate of value-added terms based on year 2010 up to 2021

Growth rate of value-added terms based on year 2015 from 2022



GDP expanded by 5.1 % in 1st quarter 2026

In the first quarter of 2026, In the Sri Lankan economy experienced a growth of 5.1 percent compared to 4.7 percent growth recorded in the same period of 2025. This expansion was observed recording 1.1 percent, 7.2 percent and 3.4 percent growth in the agriculture, industry and service sector, respectively.

PADDY PRODUCTION

Category	Unit	2023			2024			2025		
		2022/ 2023 Maha	2023 Yala	Total	2023/ 2024 Maha	2024 Yala	Total	2024/ 2025 Maha	2025 Yala	Total
Production	Mn.Mt	2.70	1.82	4.52	2.72	1.98	4.7	2.75	2.31	5.06
	Bushels Mn.	129.2	87.1	216.3	130.5	94.7	225.2	131.6	110.63	242.23
Forecasted Production	Mn. Mt	2.62	1.83	4.45	2.63	1.77	4.4	2.57	2.27	4.48
Difference in Production	Mn. Mt	0.08	-0.01	0.07	0.09	0.21	0.3	0.18	0.04	0.22
Net Extent Harvested	Hectare s ('000)	722.5	440.3	1,162.8	702.1	429.7	1,131.8	701.5	485.0	1,186.5
	Acres ('000)	1,785.3	1,088.0	2,873.3	1,735.0	1,061.9	2,796.9	1,733.3	1,198.5	2,931.80
Average Yield	kg per ha	3,554	3,822	3,688	3,712	3,893	3,803	3,679	4,760	8,439

Source: Department of Census & Statistics

(a) Provisional

TEA, RUBBER & COCONUT PRODUCTION

Category	Crop	April 2025	April 2026	% Change
Production	Tea (Mn. Kg)	26.5	24.2	-8.5
	Rubber (Mn. Kg)	5.3	5.4	2.3
	Coconut (Mn. Nuts)			
Exports (USD Mn)	Tea	107.3	100.0	-6.8
	Rubber	2.0	2.4	19.2
	Coconut	34.1	43.6	27.8
Average Gross Prices	Tea (Rs./ Kg)	1,182.69	1,200.91	1.5
	Rubber (Rs./ Kg)	680.00	786.33	15.6
	Coconut (Rs./nut)	146.04	89.09	-39.0

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

Item (a)	2025 May (c)	2026 May (c)	Change %
Manufacture of Food Products	111.3	111.3	0.1
Manufacture of Beverages	121.5	110.6	-8.9
Manufacture of Tobacco Products	67.5	75.2	11.4
Manufacture of Textiles	104.5	106.2	1.6
Manufacture of Wearing Apparel	85.7	90.7	5.8
Manufacture of Leather and Related Products	100.7	117.6	16.8
Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials	68.8	73.1	6.3
4.0Manufacture of Paper and Paper Products	42.8	41.0	-4.0
Printing and Reproduction of Recorded Media	80.4	111.3	38.5
Manufacture of Coke and Refined Petroleum Products	110.9	101.7	-8.3
Manufacture of Chemicals and Chemical Products	77.3	79.9	3.3
Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations	126.5	94.6	-25.2
Manufacture of Rubber and Plastic Products	81.0	72.5	-10.6
Manufacture of Other Non-Metallic Mineral Products	105.7	123.4	16.7
Manufacture of Basic Metals	119.5	112.3	-6.1
Manufacture of Fabricated Metal Products (except machines and equipment)	71.6	90.3	26.2
Manufacture of Electrical Equipment	53.5	61.4	2.0
Manufacture of Machinery and Equipment (n.e.c)	129.4	99.8	-22.9
Manufacture of Furniture	53.0	54.0	2.0
Other Manufacturing	51.2	54.7	6.9
Overall Factory Industrial Production Index	98.4	99.9	1.6

Source: Department of Census and Statistics

(a) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

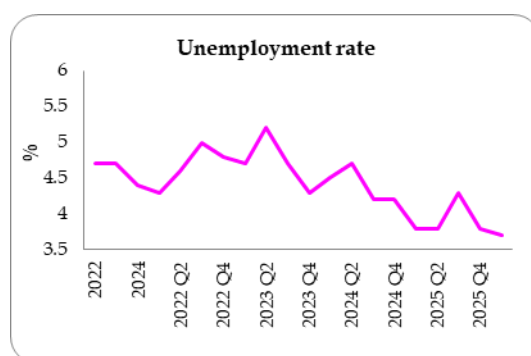
(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

Employment	2024 Annual	2025 Annual	2024 Q1	2025 Q1	2026 Q1
Labour Force Participation Rate	47.4	49.4	47.1	49.7	49.2
Unemployment Rate	4.4	3.9	4.5	3.8	3.7
Male	3.0	2.8	3.1	2.5	2.4
Female	7.1	6.1	7.4	6.3	6.1
20-29	16.1	13.9	16.8	13.8	13.7
20-24	20.7	17.8	20.7	18.3	15.8
25-29	12.5	10.6	13.7	10.1	11.8

Source : Department of Census & Statistics



CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

Item	July 13	July 14	July 15	July 16	July 17	Week Ago	Month Ago	Year Ago
Brent	79.09	83.93	85.78	85.28	85.10	76.45	79.01	68.83
WTI	74.42	79.19	80.14	80.12	79.90	72.23	76.12	66.77
Petrol	96.70	107.40	107.00	106.40	106.70	94.40	102.75	77.11
Diesel	131.60	152.80	145.93	143.06	147.93	124.55	n.a	83.64
Kerosene	129.15	157.28	147.60	142.33	145.80	122.50	115.81	86.45

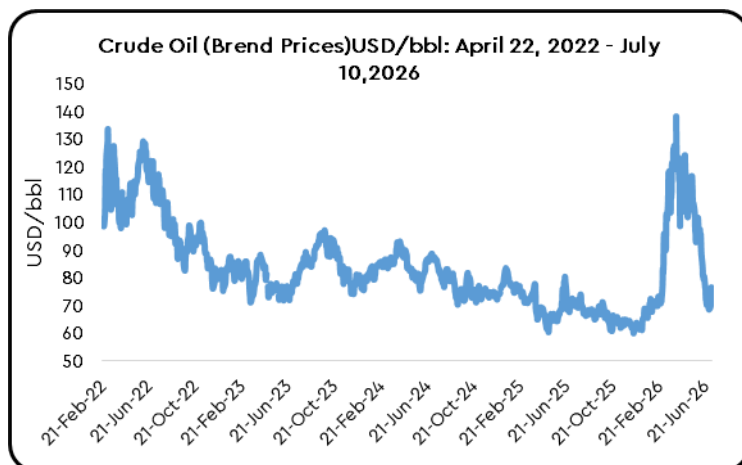
Source: Central Bank of Sri Lanka

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CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

Month	Brent Europe	WTI Cushing, Oklahoma
Dec	73.86	70.12
Jan - 2025	79.27	75.74
Feb	75.44	71.53
Mar	72.73	68.24
Apr	68.13	63.54
May	64.45	62.17
June	71.44	68.17
July	71.04	68.39
Aug	67.87	64.86
Sep	67.99	63.96
Oct	64.54	60.89
Nov	63.80	60.06
Dec	62.54	57.97
Jan - 2026	66.60	60.04
Feb	70.89	64.51
Mar	103.13	91.38
Apr	117.29	100.32
May	107.14	102.13
June	85.40	84.81

Source: U.S. Energy Information Administration via FRED®



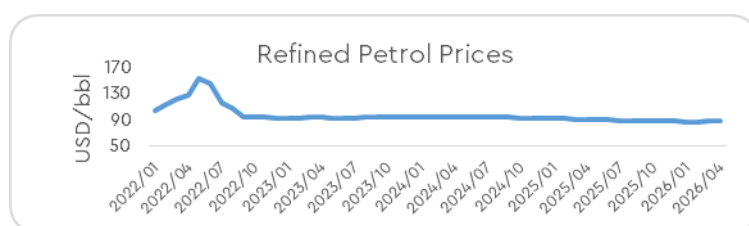
MONTHLY AVERAGE REFINED PRODUCT PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

Month	Petrol	Diesel	Kerosene
Jan - 2025	83.97	88.72	92.92
Feb	85.01	86.17	91.58
Mar	79.71	80.88	85.34
Apr	76.00	76.28	81.04
May	74.61	73.46	78.15
June	80.13	81.17	84.90
July	77.91	84.20	87.23
Aug	77.76	80.08	84.27
Sep	79.53	82.96	87.08
Oct	77.16	53.49	87.49
Nov	78.88	0.00	93.22
Dec	71.96	78.73	84.22
Jan - 2026	72.50	80.55	83.53
Feb	75.28	88.98	88.81
Mar	87.44	88.42	97.82
Apr	88.30	90.62	99.95
May	89.19	92.09	101.19
Jun	89.65	92.71	101.79

Source: Central Bank of Sri Lanka

LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)

Item	Unit	End 2023	End 2024	End 2025	Current Price 2026
Auto Diesel	1 liter	329.00	286.00	277.00	382.00
Petrol (Octane 92)	1 liter	346.00	309.00	294.00	414.00
Kerosene oil	1 liter	247.00	188.00	180.00	285.00
L P Gas	12.5 kg	3,565.00	3,690.00	3,690.00	4,465.0

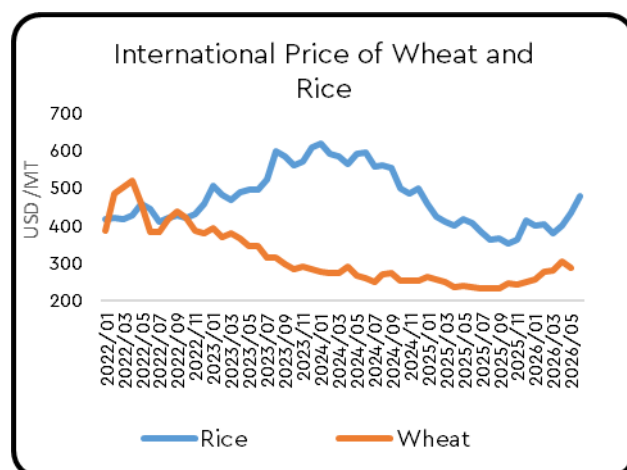


COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

Month	Rice Thai,25% USD/MT	Wheat (HRW) USD/MT
Oct - 2024	499.00	272.90
Nov	487.00	253.80
Dec	500.00	252.20
Jan - 2025	459.00	254.10
Feb	424.00	264.60
Mar	410.00	255.40
Apr	401.00	249.60
May	416.00	237.00
June	408.00	240.10
July	382.00	235.00
Aug	363.00	231.10
Sep	367.00	233.80
Oct	351.00	230.80
Nov	362.00	245.90
Dec	414.00	242.80
Jan - 2026	402.00	249.90
Feb	404.00	257.60
Mar	379.00	276.00
Apr	399.00	282.00
May	435.00	303.00
Jun	479.00	286.00

Source: FAO Web Site, Available at <https://foma.apps.fao.org/qIEWS/food-prices/tool/public/#/dataset/international>



Category	Commodity	Unit	Quarterly Averages				
			Apr – Jun 2025	Jul – Sep 2025	Oct – Dec 2025	Jan - Mar 2026	Jan - Jun 2026
Energy	Crude Oil average	USD/mt	65.9	67.5	62.1	75.7	95.3
	Cocoa	USD/kg	8.51	7.33	5.78	3.93	3.98
Non-Energy, Agriculture, Beverages	Coffee, Arabica	USD/kg	8.47	8.03	8.78	7.49	7.01
	Tea, average	USD/kg	2.97	3.00	2.96	2.71	2.93
	Tea, Colombo auctions	USD/kg	3.86	3.93	3.95	3.75	3.66
Food, Fats & Oils	Coconut Oil	USD/mt	2,650	2,727	2,437	2,268	2,161
	Soybean Oil	USD/mt	1,154	1,237	1,125	1,310	1,730
	Palm Oil	USD/mt	946	1,013	1,001	1,051	1,129
Grains	Maize	USD/mt	205.0	191.6	201.9	208.9	209.1
	Wheat, US HRW	USD/mt	242.2	233.3	239.8	261.2	290.3
Other Food	Meat, Beef	USD/kg	6.67	6.83	7.33	8.10	7.87
	Meat, Chicken	USD/kg	1.77	1.73	1.76	1.73	1.79
	Sugar, World	USD/kg	0.39	0.36	0.32	0.32	0.32
Raw Materials, Timber	Plywood	¢/sheets	378.0	370.2	354.3	348.2	342.7
Other Raw Materials Fertilizers	Rubber RSS3, US	USD /kg	2.16	2.16	2.03	2.26	2.68
	Phosphate Rock	USD/mt	152.5	250.0	152.5	152.5	154.0
	TSP	USD/mt	559.6	660.8	611.1	541.2	702.4
	Urea	USD/mt	399.8	488.3	398.7	537.7	693.5
Metals and Minerals	Aluminium	USD/mt	2,449	2,619	2,829	3,193	3,568
	Gold	USD /toz	3,293	3,459	4,152	4,876	4,512
	Iron ore	USD /dmt	95.5	100.1	103.5	102.9	105.2

Source: The World Bank, Available at [https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-September 2023pdf](https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-September%2023pdf), <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n150.html> and <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/?= US cent USD = US dollar>

WHOLESALE PRICES
WEEK ENDING 17th JULY 2026 (RS /KG)

PETTAH MARKET

Average Wholesale Prices	Week Ending 17/07/2026	Week Ago	Year Ago, Annual Avg.
Rice (Rs/Kg)			
Samba	243.00	243.00	235.00
Kekulu (Red)	171.80	171.00	203.00
Vegetable			
Beans	250.00	400.00	430.00
Cabbage	92.00	100.00	214.00
Carrots	250.00	290.00	280.00
Tomatoes	350.00	380.00	78.00
Pumpkin	120.00	120.00	116.00
Snake Gourd	312.00	300.00	126.00
Brinjals	440.00	300.00	270.00
Other Foods			
Red-Onions (Local)	327.80	395.40	369.40
Big Onions (Imported)	165.60	170.60	84.80
Potatoes (Local)	323.40	308.20	328.00
Dried Chillies (Imported)	1,076.00	1,077.00	532.60
Dhal	231.20	231.60	245.00
Eggs (White) (Each)	38.60	36.30	28.00
Coconut (Each)	121.60	120.00	139.00
Green Chillies	1,140.00	810.00	380.00
Lime	300.00	400.00	196.00
FISH MARKET – PELIYAGODA			
Kelawalla	1,780.00	1,840.00	-
Balaya	1,180.00	1,275.00	-
Salaya	730.00	800.00	-
Hurulla	1,100.00	1,275.00	-

Source: Central Bank of Sri Lanka

DAMBULLA MARKET

Food Item	Wholesale (Average)
Rice (Rs/Kg)	
Samba	235.00
Kekulu (Red)	182.60
Vegetables	
Pumpkins	147.00
Snake Gourd	130.00
Ash Plantains	118.00
Beans	235.00
Carrots	232.00
Tomatoes	290.00
Cabbage	96.00
Other Foods	
Potatoes (Local)	282.00
Dried Chillies (Imported)	1,092.00
Big-Onions (Imported)	159.20
Red-Onions (Local)	266.00
Coconut (Each)	106.60

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

Item	Week Ending 17/07/2026	Week Ago	Month Ago	Year Ago
Samba	242.40	244.40	244.00	233.60
Kekulu (White)	187.60	192.00	189.00	199.60
Kekulu (Red)	185.60	187.20	191.00	201.60
Nadu	194.40	194.80	198.50	211.60

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES – 2nd WEEK OF June 2026

Item	Unit	Week ending 10/07/2026	Week Ago	% Change	Year Ago
Rice					
Samba (Avg.)	1kg	245.65	245.43	0.1%	251.09
No. 1	1kg	245.45	244.78	0.3%	243.72
No. 2	1kg				
Nadu Red	1kg	230.83	231.30	-0.2%	240.48
Raw Red (Avg)	1kg	191.70	193.17	-0.8%	220.18
No. 1	1kg	209.60	209.20	0.2%	220.18
No. 2	1kg	173.80	177.14	-1.9%	-
Wheat Flour	1kg	187.96	190.74	-1.5%	183.21
Bread	450g	133.13	133.13	0.0%	132.00
Sugar	1kg	231.00	231.16	-0.1%	234.54
Maliban	400g	1,200.00	1,150.00	4.3%	1,114.58
Anchor	400g	1,200.00	1,200.00	0.0%	1,133.33
Pelwatta	400g	1,200.00	1,200.00	0.0%	1,050.00
Potatoes (Import)	1 kg	226.36	232.00	-2.4%	206.90
Potatoes (Local)	1kg	387.50	386.88	0.2%	403.51
Mysore Dhal (Avg)	1kg	333.03	336.81	-1.1%	332.84
Cowpea (Avg)	1kg	913.90	911.31	0.3%	942.69
Green Gram (Avg)	1kg	950.24	957.20	-0.7%	854.33
Kadalai (Avg)	1kg	517.17	512.68	0.9%	541.70
Meat					
Beef	1kg	3,033.33	3,030.77	0.1%	2,728.46
Chicken					
Fresh	1kg	1,395.63	1,375.00	1.5%	1,343.29
Broiler	1kg	1,280.00	1,280.00	0.0%	1,151.00
Fresh Fish					
Paraw	1kg	3,220.00	3,340.00	-3.6%	2,483.25
Balaya	1kg	2,161.11	2,373.33	-8.9%	1,517.92
Kelawalla	1kg	2,977.50	3,040.00	-2.1%	2,335.99
Salaya	1kg	981.05	1,041.67	-5.8%	719.14
Dried Fish					
Spratts	1kg	2,045.83	1,870.83	9.4%	1,414.87
Eggs	Each	42.18	40.46	4.2%	33.07
Coconut	Each	164.71	163.12	1.0%	176.52
Coconut Oil	750ml	671.25	675.54	-0.6%	650.49
Red Onions	1kg	463.33	484.42	-4.4%	514.21
B- Onions (Import)	1kg	225.71	223.06	1.2%	139.08
Brinjal	1kg	445.19	450.00	-1.1%	483.06
Beans Green	1kg	511.72	588.57	-13.1%	617.99
Bandakka	1kg	346.21	415.71	-16.7%	285.78
Leeks	1kg	445.71	431.43	3.3%	368.96
Beet Root	1kg	525.38	521.67	0.7%	347.43
Carrot	1kg	440.00	447.86	-1.8%	478.58
Green Chillies	1kg	1,429.31	1,118.52	27.8%	739.92
Raddish	1kg	340.00	337.78	0.7%	258.60
Vetakolu	1kg	441.48	436.80	1.1%	313.72
Bitter Gourd	1kg	676.00	684.80	-1.3%	502.20
Snake Gourd	1kg	448.28	550.00	-18.5%	348.11
Kolikuttu	1kg	421.92	428.52	-1.5%	318.89
Papaw	1kg	280.00	275.19	1.7%	262.18
Pineapple	1kg	407.69	377.04	8.1%	421.21

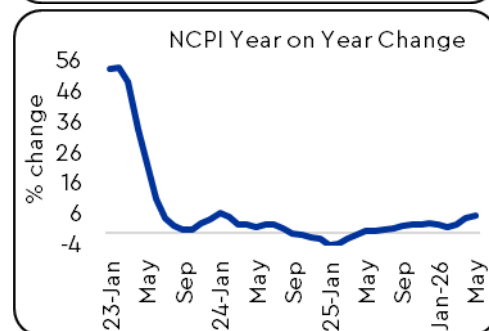
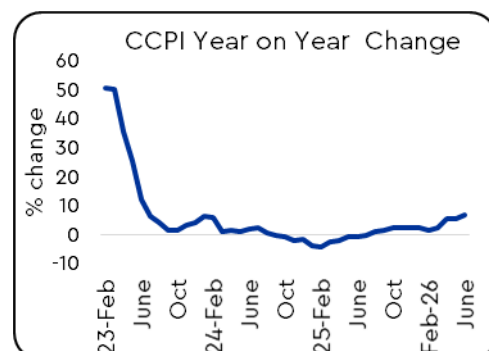
Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

Month	CCPI (%) (2021=100)			NCPI (%) (2021=100)		
	Index Number	% Change Month on Month	Y on Y %	Index Number	% Change Month on Month	Y on Y %
Oct -24	189.9	-0.5	-0.8	202.1	-0.5	-0.7
Nov	189.4	-0.3	-2.1	202.4	0.1	-1.7
Dec	191.7	1.2	-1.7	204.6	1.1	-2.0
Jan - 25	192.6	0.5	-4.0	206.4	0.9	-4.0
Feb	192.2	-0.2	-4.2	206.2	-0.1	-3.9
March	191.6	-0.3	-2.6	206.0	-0.1	-1.9
April	191.2	-0.2	-2.0	206.5	0.2	-0.8
May	192.8	0.8	-0.7	207.5	0.5	0.6
June	194.5	0.9	-0.6	208.7	0.6	0.3
July	194.1	-0.2	-0.3	208.3	-0.2	0.7
Aug	193.3	-0.4	1.2	207.2	-0.5	1.5
Sep	193.7	0.2	1.5	207.4	0.1	2.1
Oct	193.8	0.1	2.1	207.5	0.0	2.7
Nov	193.4	-0.2	2.1	207.2	-0.1	2.4
Dec	195.8	1.2	2.1	210.5	1.6	2.9
Jan - 26	197.0	0.6	2.3	211.4	0.4	2.4
Feb	195.3	-0.9	1.6	209.4	-0.9	1.6
Mar	195.8	0.3	2.2	210.9	0.7	2.4
Apr	201.6	3.0	5.4	216.3	2.6	4.7
May	203.4	0.9	5.5	218.8	1.2	5.4
Jun	207.7	2.1	6.8			

Source: Department of Census and Statistics



CONTRIBUTION OF FOOD ITEMS TO CCPI FROM JUNE 2025 TO JUNE 2026 (Base 2021=100)

Commodity	Value Change Rs.	Change %
Food	2,126.56	1.19
Rice	-226.41	-0.13
Coconut	-927.43	-0.52
Sea Fish	948.71	0.53
Chicken	353.79	0.20
Fresh Fruits	295.66	0.17
Vegetables	89.34	0.05
Dried Chillies	166.52	0.09
Eggs	103.68	0.06
Red Onions		
Big Onions	387.48	0.22
Potatoes	-46.82	-0.03
Garlic	-30.15	0.02

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2021=100)

Month	Index Number	% Change Month to Month	Inflation
			Y on Y
Sep	233.3	-0.6	-0.3
Oct	231.9	-0.6	1.0
Nov	231.7	-0.1	0.6
Dec	240.7	3.9	0.8
Jan - 25	241.5	0.3	-2.6
Feb	242.3	0.3	-0.2
March	239.2	-1.3	0.6
April	238.4	-0.3	1.3
May	244.8	2.7	5.2
June	249.3	1.8	4.3
July	243.0	-2.5	1.5
Aug	239.4	-1.5	2.0
Sep	240.1	0.3	2.9
Oct	240.0	0.0	3.5
Nov	238.6	-0.6	3.0
Dec	247.9	3.9	3.0
Jan - 26	249.4	0.6	3.3
Feb	242.9	-2.6	0.2
Mar	240.9	-0.8	0.7
Apr	245.1	1.7	2.8
May	247.1	0.8	0.9
Jun	258.2	4.5	3.6

Source: Department of Census and Statistics

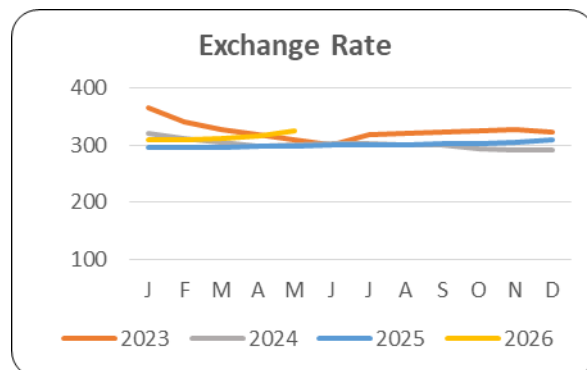


EXTERNAL SECTOR

EXCHANGE RATES (AVERAGE)

Currency	Week Ending 17 th July 2026	Week Ago	Year Ago	% Change 2025/26
US Dollar	336.11	335.90	301.38	11.5
Sterling Pound	452.62	451.57	403.59	12.1
Euro	384.51	384.76	350.15	9.8
Japanese Yen	2.07	2.08	2.03	2.0
Indian Rupee	3.49	3.53	3.51	-0.6

Source : Central Bank of Sri Lanka

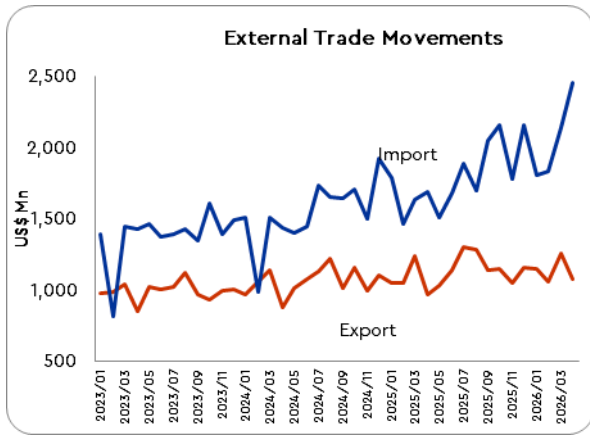


EXTERNAL TRADE

Category	May 2025 (USD mn)	May 2026 (USD mn)	Growth Rate (%)	Jan – May 2025 (USD mn)	Jan – May 2026 (USD mn)	Growth Rate (%)
Exports	1,034.7	1,224.3	18.3	5,350.3	5,759.4	7.6
Agricultural	243.6	244.7	0.4	1,172.2	1,206.8	2.9
Tea	131.8	130.3	-1.1	610.1	581.9	-4.6
Other	111.8	114.4	2.3	562.1	624.9	11.2
Industrial	787.8	975.5	23.8	4,160.7	4,527.5	8.8
Rubber Products	71.4	89.2	24.9	372.6	391.4	5.0
Textiles and Garments	389.9	415.9	6.7	2,141.7	2,040.6	-4.7
Food, Beverage and Tobacco	68.9	76.1	10.4	326.9	391.3	19.7
Other	647.5	420.3	-35.1	1,319.5	1,704.2	29.2
Mineral	2.2	3.1	39.6	8.6	16.6	94.3
Unclassified	0.9	1.0	6.7	8.7	8.5	-2.7
Imports	1,507.2	2,192.1	45.4	8,080.1	10,420.0	29.0
Consumer Goods	388.2	560.4	44.4	1,896.6	2,563.1	35.1
Food and Beverages	159.9	201.3	25.9	954.0	947.4	-0.7
Other Consumer Goods	228.3	359.1	57.3	942.6	1,615.7	71.4
Intermediate Goods	829.9	1,269.5	53.0	4,617.1	5,969.3	29.3
Petroleum	252.8	536.0	112.0	1,664.2	2,703.7	62.5
Textiles & Textile Articles	217.6	195.9	-10.0	1,112.8	1,095.3	-1.6
Other Intermediate Goods	359.5	537.6	49.5	1,840.1	2,170.3	17.9
Investment Goods	288.8	360.9	25.0	1,558.1	1,881.0	20.7
Machinery and Equipment	180.9	215.2	19.0	1,023.9	1,149.4	12.3
Transport Equipment	32.7	63.4	93.7	130.8	314.8	140.6
Building Material	74.9	81.7	9.2	401.6	414.6	3.2
Other Investment Goods	0.3	0.6	96.2	1.7	2.3	32.0
Unclassified	0.3	1.3	339.8	8.3	6.6	-20.8
Trade Balance	-472.5	-967.9		-2,729.8	-4,660.9	

... negligible

Source: Central Bank of Sri Lanka



Highlights

- Export earnings increased by 14.0 percent to USD 1,224.3 mn in May 2026 compared to USD 1,074.1 mn in April 2026.
- Import expenditure decreased by 10.8 percent to USD 2,192.1 mn in May 2026 compared to USD 2,456.7mn in April 2026.
- Trade deficit narrowed to USD 967.9 mn in May 2026 compared to USD 1,382.6 mn in April 2026.

EXTERNAL ASSETS

External Assets (USD bn)	Apr 2025	May 2025	June 2025	July 2025	Aug 2025	Sep 2025	Oct 2025	Nov 2025	Dec 2025	Jan 2026	Feb 2026	March 2026	Apr 2026
Total Reserves	12.4	12.0	11.8	11.7	11.9	11.7	11.5	11.3	12.3	12.4	13.0	12.9	12.8
Gross Official Reserves	6.3	6.3	6.1	6.1	6.2	6.2	6.2	6.0	6.8	6.8	7.3	7.0	6.8

Source: Central Bank of Sri Lanka

WORKERS' REMITTANCES

Category		2025 June	2026 June	Jan – June 2025	Jan – June 2026	% Change
Inflow	USD mn	635.7	695.0	3,738.0	4,604.8	23.2
	Rs. bn	190.7	232.4	1,113.2	1,462.9	31.4

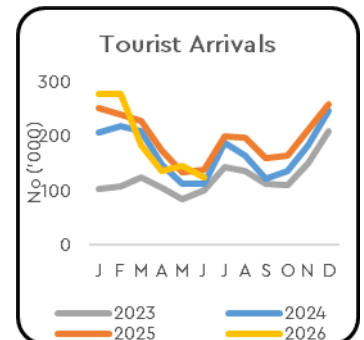
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

Month	Arrivals				Earnings USD mn			
	2024	2025	2026	% change 2025/26	2024	2025	2026	% change 2025/26
Jan	208,253	252,761	277,327	9.7	341.80	400.7	378.3	-5.6
Feb	218,350	240,217	279,328	16.28	345.70	367.6	352.0	-4.2
Mar	209,181	229,298	183,979	-19.8	338.40	354.0	223.7	-36.8
Apr	148,867	174,608	135,643	-22.3	225.7	256.7	157.1	-38.8
May	112,128	132,919	145,745	9.6	154.0	164.1	155.7	-5.1
Jun	113,470	138,241	124,551	-9.9	151.1	169.5	151.1	-10.9
July	187,810	200,244			328.3	318.5		
Aug	164,609	198,235			282.1	258.9		
Sep	122,140	158,971			181.0	182.9		
Oct	135,907	165,193			185.6	186.1		
Nov	184,158	212,906			272.9	251.6		
Dec	248,592	258,928			362.1	308.6		
Total	2,053,465	2,362,521	1,146,573		3,168.6	3,219.2	1,511.1	

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE (Rs. Mn)

Item	2022	2023	2024	2025 (a)	2026 (a) Jan - May
Tax Revenue	1,751,132	2,720,563	3,704,577	5,049,192	2,323,717
Income Tax	534,021	911,355	1,026,199	1,139,373	526,087
VAT	463,062	694,460	1,309,680	1,746,874	825,730
Excise Duty	342,523	469,622	598,529	1,058,707	474,221
PAL	180,595	175,486	170,014	180,853	78,935
Customs Duty	50,009	105,120	111,147	275,894	129,160
SCL	40,194	51,327	115,199	164,599	72,110
CESS	70,318	57,184	81,129	90,373	36,349
SSCL	36,111	216,181	250,869	294,520	141,971
Other	34,712	39,827	41,812	98,000	39,154
Non-Tax Revenue	228,052	328,259	326,261	400,210	211,835
Total Revenue	1,979,184	3,048,822	4,030,838	5,449,402	2,535,552

Source: Department of Fiscal Policy
(a) Provisional

GOVERNMENT EXPENDITURE (Rs. Mn)

Item	2022	2023	2024	2025 (a)	2026 (a) Jan - May
Government Expenditure	4,472,556	5,356,591	6,130,739	6,230,415	2,339,553
Recurrent Expenditure	3,519,634	4,699,679	5,339,941	5,232,388	2,112,723
Salaries & Wages	956,211	939,496	1,066,048	1,163,942	518,668
Goods & Services	182,857	299,700	350,879	334,687	112,391
Interest	1,565,190	2,455,600	2,689,500	2,500,674	933,818
Subsidies & Transfers	815,376	1,004,884	1,233,514	1,233,085	537,846
Capital & Net Lending	952,923	656,912	790,798	998,026	226,831
Public Investments	1,014,293	932,745	817,092	1,015,825	219,804
Other	-61,370	-275,833	-26,294	-17,798	7,027

Compiled by Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT (Rs. Bn)

	End 2023	End 2024	End Sep 2025 (a)	End Oct 2025 (a)	End Nov 2025 (a)	End 2025 (a)	End Mar 2026 (a)
Total Domestic Debt	17,051.9	18,309.66	18,701.46	18,653.51	18,535.75	18,675.32	18,762.04
Total Foreign Debt	11,644.1	10,429.04	10,974.34	11,018.72	11,079.53	11,319.36	11,431.14
Total Government Debt	28,695.9	28,738.70	29,675.81	29,672.23	29,615.28	29,994.69	30,193.18

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2023 -2025

Indicator	2023		2024		2025	
	Rs.bn.	% of GDP	Rs.bn.	% of GDP	Rs.bn.	% of GDP
Total Revenue	3,048.82	11.1	4,030.84	13.4	5,449.40	16.6
Tax Revenue	2,720.56	9.9	3,704.58	12.3	5,049.19	15.4
Non-Tax Revenue	328.26	1.2	326.26	1.1	400.21	1.2
Recurrent Expenditure	4,699.68	17.1	5,339.94	17.7	5,232.39	16.0
Capital & Net Lending	656.91	2.4	790.80	2.6	988.03	3.0
Public Investment	932.75	3.4	817.09	2.7	1,015.83	3.1
Budget Deficit	-2,282,267	-8.3	-2,039.93	-6.8	-744.86	-2.3
Central Government Debt	28,695.95	104.2	28,738.70	95.5	29,994.69	91.6

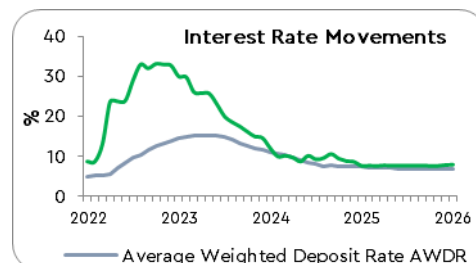
Compiled by Department of Fiscal Policy
(a) provisional



MONETARY SECTOR

REAL INTEREST RATES

Month	CCPI (2013 =100)	CCPI Point to Point Change	CCPI Annual Average Change	91 Days T Bill Rate
Dec - 2024	191.7	-1.7	1.2	8.55
Jan - 2025	192.6	-4.0	0.4	7.93
Feb	192.2	-4.2	-0.5	7.57
Mar	191.6	-2.6	-0.8	7.50
Apr	191.2	-2.0	-1.1	7.65
May	192.8	-0.7	-1.2	7.55
June	194.5	-0.6	-1.4	7.55
July	194.1	-0.3	-1.6	7.62
Aug	193.3	1.2	-1.5	7.58
Sep	193.7	1.5	-1.4	7.57
Oct	193.8	2.1	-1.2	7.52
Nov	193.4	2.1	-0.8	7.52
Dec	195.8	2.1	-0.5	7.74
Jan - 2026	197.0	2.3	0.0	7.84
Feb	195.3	1.6	0.5	7.63
Mar	195.8	2.2	0.9	7.78
Apr	201.6	5.4	1.6	8.20
May	203.4	5.5	2.1	9.36
Jun	207.7	6.8	2.7	



Sources : Central Bank of Sri Lanka and Department of Census and Statistics
From July 2024 CCPI & NCPI (2021=100)

INTEREST RATE MOVEMENTS

Category	Week Ending 17 th of July 2026	Week Ago	Year Ago
Overnight Policy Rate (OPR)	8.75	8.75	7.75
Standing Deposit Facility Rate	8.25	8.25	7.25
Standing Lending Facility Rate	9.25	9.25	8.25
Average Weighted Call Money Rate (AWCMR)	8.95	9.01	7.78
Treasury Bill (Yield rate)			
91 Days	10.13	10.21	7.62
182 Days	10.27	10.30	7.91
364 Days	10.20	10.21	8.04
Average Weighted Prime Lending Rate (AWPR)	10.38	10.47	8.01
	May	Month ago	Year ago
Average Weighted Deposit Rate (AWDR)	6.95	6.86	6.98

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

Item	May 2026	Apr 2026	Mar 2026	Dec 2023	Dec 2024	Dec 2025	May 2025
M ₁	2,358.1	2,367.2	2,413.5	1,658.0	1,925.6	2,288.0	2,038.6
M ₂	14,730.6	14,671.8	14,639.8	11,485.1	12,660.6	14,093.4	13,165.6
M _{2b}	16,761.4	16,660.4	16,585.7	13,189.1	14,321.7	15,975.0	14,965.5

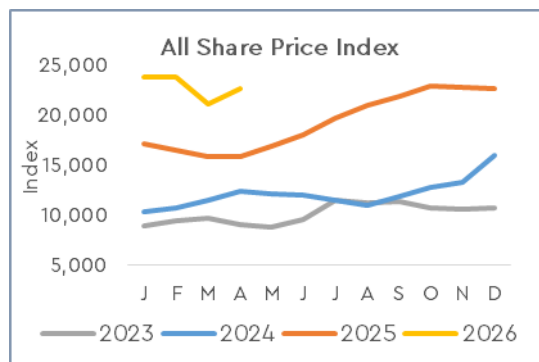
Source: Central Bank of Sri Lanka

CREDIT TO PRIVATE SECTOR (RS. bn.)				
Item	May 2026	Month Ago	Year Ago	Growth 2024 /2025 (%)
Credit to Private Sector	11,036.2	10,798.1	8,634.6	27.8
DBUs	10,472.5	10,238.4	8,045.6	30.2
OBUs	563.8	559.6	588.9	-4.3

SHARE MARKET

Indicator	Week Ending 17 th July - 2026	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	21,405.41	21,765.56	18,876.85
S & P Sri Lanka 20 Index (S & P SL20)	5,999.68	6,077.46	5,628.93
Average Daily Turnover (Rs.Mn)	722.64	2,032.72	6,205.78
Market Capitalization (Rs.Bn.)	7,755.78	7,887.15	6,687.69

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

Indicator	June 2026	June 2025	Jan - Jun 2026	Jan - Jun 2025
Turnover -Equity (Rs. Mn.)	47,360.5	98,276.8	522,780.8	465,743.7
Domestic (Rs. Mn.)	44,538.1	93,495.8	483,199.9	433,637.4
Foreign (Rs. Mn.)	2,822.5	4,781.0	39,580.9	32,106.3
Market Days	21	20	117	114
Daily Turnover Avg. Equity (Rs. Mn.)	2,255.3	4,913.8	4,468.2	4,085.5
Trade Equity	448,521	641,100	4,046,958	2,775,960
Domestic	440,283	632,024	3,987,646	2,726,163
Foreign	8,238	9,076	59,312	49,797
Shares Traded -Equity (Mn)	1,827.7	4,472.9	21,523.2	18,604.0
Domestic (Mn.)	1,827.8	4,336.0	20,638.4	17,655.5
Foreign (Mn.)	65.9	136.8	884.9	948.5
Companies Traded	272	270	274	270
Companies Listed	290	290	286	-

Source: Colombo Stock Exchange

MARKET INDICATORS

Price Indices	Jun 2026	May 2026	Apr 2026
ASPI	22,263.28	22,310.80	22,549.53
S&P SL 20	6,205.05	6,159.15	6,207.56
Total Return Indicators			
ASTRI	34,829.15	34,809.40	35,083.74
S&P SL20 (TRI)	13,139.89	12,987.88	13,078.55
Market PER	11.72	11.37	11.57
Dividend Yield	2.88	2.85	2.83
Market Capitalization (Rs.Bn.)	8,063.72	8,115.76	8,174.62

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

Indicator	June 2026	June 2025
Purchases by Foreigners (Rs. Mn)	2,097.5	3,783.4
Sales by Foreigners (Rs. Mn)	3,547.5	5,778.5
Net Foreign Purchases (Rs. Mn)	-1,450.0	-1,995.1

Source: Colombo Stock Exchange

