



## Democratic Socialist Republic of Sri Lanka

Auction for Issuance of

### Domestic Dollar Bonds

(Treasury Bonds denominated in US Dollar)

**Public Debt Management Office, Ministry of Finance, Planning and Economic Development**

|                              |                                                                                                 |
|------------------------------|-------------------------------------------------------------------------------------------------|
| <b>Submission of bids</b>    | Open from 09.00 hrs on 01 December 2025<br>to 12.00 hrs on 03 December 2025                     |
| <b>Date of Settlement</b>    | 10 December 2025                                                                                |
| <b>Currency</b>              | US Dollar                                                                                       |
| <b>Size*</b>                 | US Dollars 50 million                                                                           |
| <b>Tenure</b>                | 1 year, 2 years, 3 years                                                                        |
| <b>Interest Rate</b>         | Fixed rate arrangement: Fixed rate determined<br>for all maturities through competitive bidding |
| <b>Interest Payments</b>     | Semi - annual                                                                                   |
| <b>Minimum Investment</b>    | US Dollars 1,000,000 & in multiples of US Dollars 100,000                                       |
| <b>Transferability</b>       | On Request, Delivery & Registration                                                             |
| <b>Eligible Investors **</b> | Locally Incorporated Licensed Commercial Banks                                                  |
| <b>Tax</b>                   | Subject to the applicable tax laws in Sri Lanka                                                 |
| <b>Issuing Office</b>        | Public Debt Management Office<br>Ministry of Finance, Planning and Economic Development         |
| <b>Governing Law</b>         | Laws of Sri Lanka                                                                               |

Applications of Eligible Investors shall be submitted directly to the issuer's collection box at Room No. 330, 3rd floor of the Ministry of Finance, Planning and Economic Development.

*\* Possible upsizing by an additional three times based on favourable market response.*

*\*\* Conditions apply. Please refer the related Document of Offer.*

*The details of the offer are available in the Document of Offer dated 21 November 2025.*

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