



WEEKLY ECONOMIC BULLETIN DEPARTMENT OF FISCAL POLICY MINISTRY OF FINANCE SRI LANKA

The Week in Review
24 Jan- 28 Jan 2022

REAL SECTOR

- Economy expanded by 4.4 percent during first 9 months of 2021.
- Price of Brent Crude Oil increased by USD 3.72 to USD 89.64 per bbl as at 28 January, 2022 from USD 85.92 per bbl as at 21 January, 2022
- CCPI increased to 14.2 percent (YoY) in January, 2022 from 12.1 percent (YoY) in December, 2021
- NCPI increased to 14.0 percent (YoY) in December from 11.1 percent (YoY) in November

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EXTERNAL SECTOR

- Exchange Rate remains at USD 1=Rs. 200.75
- Exports sustained at USD 1.2 bn in November the fifth consecutive month in 2021.
- Imports increased to USD 1.76 bn in November, 2021
- Trade deficit
 - USD 553 mn in November
 - USD 7,051 mn in Jan-Nov
- The gross official reserves stood at USD 3.14 bn as at the end of December
- Workers' remittances recorded USD 5.49 bn in 2021

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FISCAL SECTOR

Revenue

- Jan- Oct, 2021
 - Total Revenue - Rs. 1,154.7 bn
 - Tax Revenue - Rs. 1,035.1 bn
 - Non-Tax Revenue - Rs. 119.5 bn

Expenditure

- Jan- Oct, 2021
 - Total Expenditure -Rs. 2,731.7 bn
 - Recurrent Expenditure - Rs. 2,318.9 bn
 - Capital Expenditure - Rs. 412.7 bn

Debt

- End of Oct, 2021
 - Total Government Debt - Rs.17,343.9 bn

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MONETARY SECTOR

- All Share Price Index (ASPI) decreased by 3.80 percent to 12,863.14 points as at 28 January, 2022 from 13,371.61 points as at 21 January, 2022
- S&P SL 20 Index decreased by 4.87 per cent to 4,380.55 points as at 28 January, 2022 from 4,604.99 points as at 21 January, 2022
- Credit to the private sector increases by 13.6 percent (YoY) in November, 2021

[More on this on page 13](#)



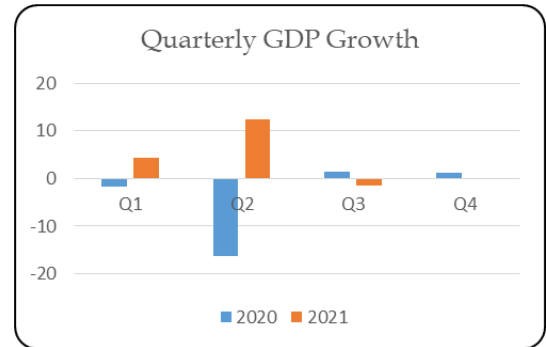
REAL SECTOR

PRODUCTION

| | 1 st Q | 2 nd Q | 3 rd Q | 4 th Q | Annual |
|-------------|-------------------|-------------------|-------------------|-------------------|-------------|
| 2017 | 3.2 | 3.6 | 3.2 | 3.7 | 3.6 |
| Agriculture | -4.4 | -2.6 | -2.0 | 7.2 | -0.4 |
| Industry | 2.9 | 4.7 | 4.7 | 4.3 | 4.7 |
| Service | 4.4 | 3.9 | 2.8 | 3.4 | 3.6 |
| 2018 | 4.0 | 3.9 | 3.5 | 1.9 | 3.3 |
| Agriculture | 5.1 | 5.6 | 4.0 | 8.2 | 6.5 |
| Industry | 1.7 | 2.8 | 3.1 | -3.4 | 1.2 |
| Service | 5.5 | 4.8 | 4.3 | 4.2 | 4.6 |
| 2019 | 3.7 | 1.6 | 2.7 | 2.0 | 2.3 |
| Agriculture | 5.5 | 1.0 | 0.4 | -4.1 | 0.6 |
| Industry | 3.0 | 1.4 | 3.3 | 1.4 | 2.7 |
| Service | 4.1 | 1.6 | 2.8 | 2.7 | 2.3 |
| 2020 | -1.8 | -16.3 | 1.5 | 1.3 | -3.6 |
| Agriculture | -6.5 | -5.9 | 4.3 | 1.3 | -2.4 |
| Industry | -7.9 | -23.1 | 0.6 | 1.3 | -6.9 |
| Service | 2.9 | -12.9 | 2.1 | 1.9 | -1.5 |
| 2021 | 4.3 | 12.3 | -1.5 | | |
| Agriculture | 6.1 | 8.1 | 1.7 | | |
| Industry | 5.5 | 22.1 | -2.1 | | |
| Services | 3.0 | 7.5 | -1.6 | | |

Source: Department of Census & Statistics

Note : Growth rate of value added terms based on year 2010



GDP contracted by 1.5 % in the Q3

The Sri Lankan economy contracted by 1.5 percent in Q3 2021 compared to the expansion of 1.3 percent in Q3 2020. The contraction was mainly driven by negative growth rates of 2.1 percent and 1.6 percent in the Industry and Services sectors, respectively and slight positive growth of 1.7 percent in the Agriculture sector, compared to the higher growth of 3.1 percent recorded in the same period of 2020.

PADDY PRODUCTION

| Category | Unit | 2019 | | | 2020 | | | 2021 | | |
|----------------------|-----------------|-----------------------|--------------|-------|-----------------------|--------------|---------|-----------------------|-----------------------------|----------------------|
| | | 2018/ 2019 Maha | 2019 Yala | Total | 2019/ 2020 Maha | 2020 Yala | Total | 2020/ 2021 Maha | 2021 Yala (Estimated) | Total (Estimated) |
| Production | Mn.Mt | 3.07 | 1.52 | 4.59 | 3.20 | 1.92 | 5.12 | 3.061 | 2.09 | 5.15 |
| | Bushels Mn. | 147.2 | 72.82 | 220.0 | 153.21 | 92.2 | 245.41 | 146.72 | | |
| Net Extent Harvested | Hectares ('000) | 647 | 310 | 958 | 663 | 403.4 | 1,066.4 | 681.5 | | |
| | Acres ('000) | 1,599 | 767 | 2,366 | 1,638 | 996.7 | 2,634.7 | 1,684.1 | | |
| Average Yield | kg per ha | 4,747 | 4,896 | 4,795 | 4,531 | 4,552 | 4,803 | 4,307 | | |

Source: Department of Census & Statistics

(a)provisional

TEA, RUBBER & COCONUT PRODUCTION

| Category | Crop | Jan- Nov 2020 | Jan - Nov 2021 | % Change |
|----------------------|--------------------|----------------|----------------|----------|
| Production | Tea (Mn. Kg) | 250.2 | 278.0 | 11.1 |
| | Rubber (Mn. Kg) | 70.8 | 71.4 | 0.9 |
| | Coconut (Mn. Nuts) | 2,561.6 | 2,852.9 | 11.4 |
| | | Jan - Nov 2020 | Jan - Nov 2021 | % Change |
| Exports (USD Mn) | Tea | 1,128.0 | 1,213.7 | 7.6 |
| | Rubber | 25.5 | 38.9 | 52.7 |
| | Coconut | 318.4 | 393.9 | 23.7 |
| | | Nov 2020 | Nov 2021 | % Change |
| Average Gross Prices | Tea (Rs./ Kg) | 642.80 | 625.62 | (2.7) |
| | Rubber (Rs./ Kg) | 406.88 | 515.00 | 26.6 |
| | Coconut (Rs./nut) | - | 61.01 | - |

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

| Item (a) | 2020 November (b) | 2021 November (c) | Change % |
|--|----------------------|----------------------|-------------|
| Manufacture of Food Products | 109.5 | 110.9 | 1.3 |
| Manufacture of Beverages | 108.7 | 124.0 | 14.1 |
| Manufacture of Tobacco Products | 76.2 | 78.7 | 3.3 |
| Manufacture of Textiles | 128.2 | 132.1 | 3.1 |
| Manufacture of Wearing Apparel | 103.5 | 106.0 | 2.4 |
| Manufacture of Leather and Related Products | 108.9 | 80.5 | -26.1 |
| Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials | 80.9 | 105.5 | 30.4 |
| Manufacture of Paper and Paper Products | 87.3 | 84.6 | -3.1 |
| Printing and Reproduction of Recorded Media | 130.8 | 137.2 | 4.9 |
| Manufacture of Coke and Refined Petroleum Products | 109.2 | 29.9 | -72.6 |
| Manufacture of Chemicals and Chemical Products | 82.4 | 102.7 | 24.6 |
| Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations | 107.7 | 122.1 | 13.4 |
| Manufacture of Rubber and Plastic Products | 89.4 | 102.6 | 14.7 |
| Manufacture of Other Non-Metallic Mineral Products | 125.8 | 137.7 | 9.5 |
| Manufacture of Basic Metals | 133.1 | 148.5 | 11.5 |
| Manufacture of Fabricated Metal Products (except machines and equipment) | 120.7 | 124.1 | 2.8 |
| Manufacture of Electrical Equipment | 67.5 | 92.2 | 36.7 |
| Manufacture of Machinery and Equipment (n.e.c) | 108.1 | 142.0 | 31.4 |
| Manufacture of Furniture | 94.7 | 82.6 | -12.8 |
| Manufacture of other Manufacturing | 91.3 | 64.0 | -29.8 |
| Overall Factory Industrial Production Index | 106.9 | 106.2 | -0.6 |

Source: Department of Census and Statistics

(a) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

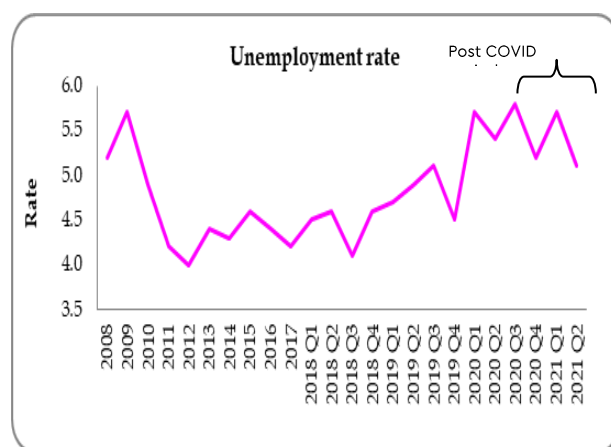
(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

| Employment | 2018 Annual | 2019 Annual | 2020 Annual | 2021 Q1 | 2021 Q2 | 2021 Q3 |
|----------------------------------|----------------|----------------|----------------|------------|------------|------------|
| Labour Force Participation Rate | 51.8 | 52.3 | 50.6 | 50.9 | 49.8 | 50.6 |
| Unemployment Rate | 4.4 | 4.8 | 5.5 | 5.7 | 5.1 | 5.1 |
| Unemployment Rate - By Gender | | | | | | |
| Male | 3.0 | 3.3 | 4.0 | 3.9 | 3.8 | |
| Female | 7.1 | 7.4 | 8.5 | 8.9 | 7.7 | |
| Unemployment Rate - By Age Group | | | | | | |
| 20-29 | 15.0 | 15.3 | 18.1 | 20.3 | 18.2 | |
| 20-24 | 20.1 | 20.3 | 25.2 | 28.8 | 30.2 | |
| 25-29 | 10.4 | 11.0 | 12.0 | 13.0 | 9.2 | |

Source: Department of Census & Statistics



CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

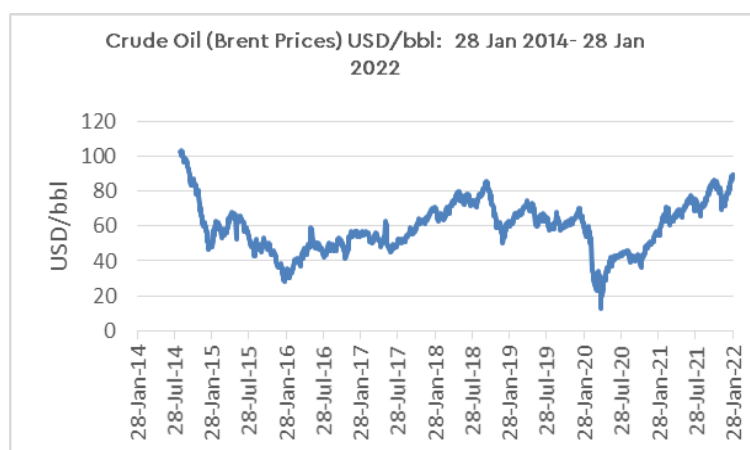
| Item | Jan 24 | Jan 25 | Jan 26 | Jan 27 | Jan 28 | Week Ago | Month Ago | Year Ago |
|---------------------------------|--------|--------|--------|--------|--------|----------|-----------|----------|
| Brent (New York Closing Prices) | 88.80 | 86.91 | 88.10 | 89.60 | 89.64 | 85.92 | 78.62 | n.a |
| WTI | 86.02 | 83.77 | 85.34 | 86.97 | 86.97 | 86.90 | 75.72 | n.a |
| Petrol | 98.57 | 96.88 | 100.01 | 101.53 | 101.50 | 96.78 | 91.53 | 59.84 |
| Diesel | 100.99 | 99.45 | 100.63 | 102.35 | 103.65 | 98.33 | 88.52 | 59.02 |
| Kerosene | 99.56 | 97.87 | 99.19 | 101.18 | 102.31 | 96.55 | 87.72 | 58.06 |

Source: Central Bank of Sri Lanka
n. a – not available

CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

| Month | WTI European Market | Brent |
|------------|---------------------|-------|
| Jun | 37.89 | 40.43 |
| Jul | 40.64 | 43.07 |
| Aug | 42.40 | 45.07 |
| Sep | 39.85 | 42.69 |
| Oct | 39.55 | 41.73 |
| Nov | 40.96 | 43.03 |
| Dec | 49.91 | 49.73 |
| Jan-21 | 51.65 | 54.85 |
| Feb | 57.83 | 60.76 |
| Mar | 61.74 | 65.11 |
| Apr | 64.72 | 68.40 |
| May | 66.58 | 68.90 |
| Jun | 73.52 | 75.12 |
| Jul | 72.79 | 74.41 |
| Aug | 67.77 | 70.45 |
| Sep | 71.38 | 74.86 |
| Oct | 80.66 | 83.19 |
| Nov | 79.54 | 81.93 |
| Dec | 74.63 | 71.55 |
| Jan - 2022 | 82.25 | 84.61 |

Source: Central Bank of Sri Lanka (up to 28th Jan 2022)



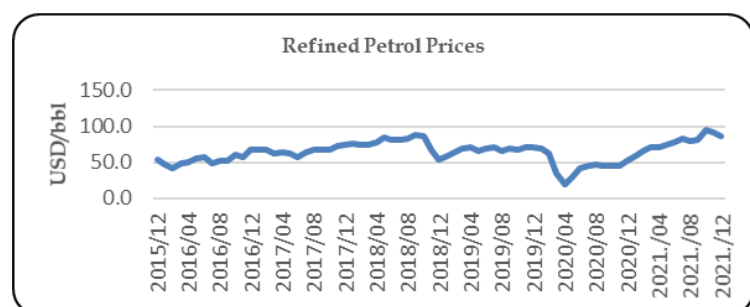
MONTHLY AVERAGE REFINED PRODUCT PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

| Month | Petrol | Diesel | Kerosene |
|--------|--------|--------|----------|
| Jun | 42.70 | 44.71 | 41.37 |
| Jul | 44.60 | 48.61 | 43.85 |
| Aug | 46.97 | 47.79 | 43.36 |
| Sep | 44.66 | 43.40 | 39.08 |
| Oct | 41.00 | 39.85 | 39.18 |
| Nov | 48.95 | 50.89 | 50.23 |
| Dec | 52.33 | 54.14 | 53.84 |
| Jan-21 | 58.91 | 58.56 | 58.07 |
| Feb | 64.96 | 65.10 | 63.98 |
| Mar | 71.78 | 66.39 | 62.02 |
| Apr | 74.80 | 70.59 | 70.91 |
| May | 74.55 | 73.02 | 72.72 |
| Jun | 81.80 | 77.00 | 76.41 |
| Jul | 83.11 | 78.81 | 78.75 |
| Aug | 78.93 | 73.45 | 73.99 |
| Sep | 82.13 | 79.50 | 80.11 |
| Oct | 95.90 | 92.68 | 92.92 |
| Nov | 92.25 | 90.59 | 89.21 |
| Dec | 85.68 | 84.30 | 83.64 |
| Jan | 95.73 | 96.45 | 95.02 |

Source: Central Bank of Sri Lanka (up to 28th Jan 2022)

| Item | Unit | End 2018 | End 2019 | End 2020 | Current Price 2021 |
|--------------------|---------|----------|----------|----------|--------------------|
| Auto Diesel | 1 liter | 95.00 | 104.00 | 104.00 | 121.00 |
| Petrol (Octane 92) | 1 liter | 117.00 | 137.00 | 137.00 | 177.00 |
| Kerosene oil | 1 liter | 44.00 | 70.00 | 70.00 | 87.00 |
| L P Gas | 12.5 kg | 1,321.00 | 1,493.00 | 1,493.00 | 2,675.00 |

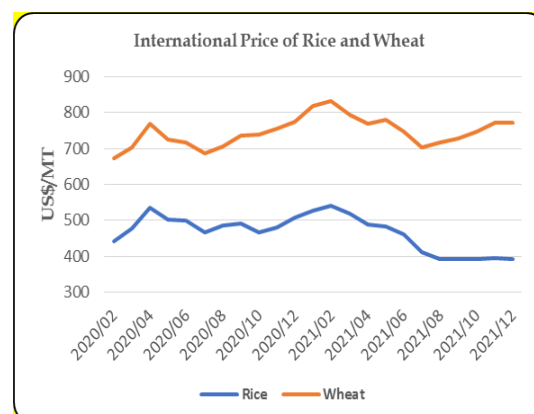
LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)



COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

| Month | Rice Thai,25% USD/MT | Wheat (HRW) USD/MT |
|------------|----------------------------|-----------------------|
| May - 2020 | 501.20 | 223.00 |
| Jun | 500.50 | 216.40 |
| Jul | 466.75 | 220.50 |
| Aug | 486.25 | 220.75 |
| Sep | 490.75 | 246.40 |
| Oct | 465.80 | 273.25 |
| Nov | 479.50 | 275.25 |
| Dec | 508.00 | 267.40 |
| Jan-2021 | 528.00 | 291.50 |
| Feb | 542.00 | 290.75 |
| Mar | 518.75 | 274.40 |
| Apr | 487.50 | 281.25 |
| May | 482.50 | 298.50 |
| Jun | 461.50 | 284.80 |
| Jul | 411.00 | 291.25 |
| Aug | 392.00 | 323.80 |
| Sep | 391.75 | 337.00 |
| Oct | 393.40 | 353.25 |
| Nov | 394.25 | 377.60 |
| Dec | 392.75 | 379.50 |



Source: FAO Web Site, Available at <https://fpma.apps.fao.org/giews/food-prices/tool/public/#/dataset/international>

| Category | Commodity | Unit | Annual Averages | | | |
|---|-----------------------|----------|-----------------|--------------|--------------|--------------|
| | | | Jan-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jul-Sep 2021 |
| Energy | LP Gas | USD/mt | 397.08 | 593.33 | 528.33 | 648.33 |
| Non-Energy, Agriculture, Beverages | Cocoa | USD/kg | 2.37 | 2.42 | 2.38 | 2.46 |
| | Coffee, Arabica | USD/kg | 3.32 | 3.63 | 4.02 | 4.75 |
| | Tea, average | USD/kg | 2.70 | 2.55 | 2.69 | 2.70 |
| | Tea, Colombo auctions | USD/kg | 3.40 | 3.33 | 3.07 | 2.99 |
| | Milk Powder | USD/mt | 2,976 | 3,701 | 4,080 | 3,702 |
| Food, Fats & Oils | Coconut Oil | USD/mt | 1,010 | 1,483 | 1,682 | 1,521 |
| | Soybean Oil | USD/mt | 838 | 1,170 | 1,458 | 1,434 |
| | Palm Oil | USD/mt | 752 | 1,014 | 1,081 | 1,129 |
| Grains | Barley | USD/mt | 92.5 | - | - | - |
| | Maize | USD/mt | 165.5 | 241.6 | 288.5 | 255.3 |
| | Wheat, US HRW | USD/mt | 211.3 | - | - | - |
| Other Food | Meat, Beef | USD/kg | 4.67 | 4.61 | 5.44 | 5.62 |
| | Meat, Chicken | USD/kg | 1.63 | 1.83 | 2.34 | 2.38 |
| | Sugar, World | USD/kg | 0.28 | 0.35 | 0.37 | 0.42 |
| Raw Materials, Timber | Plywood | ¢/sheets | 511.6 | 515.6 | 498.9 | 496.0 |
| | Wood pulp | USD/mt | - | - | - | - |
| Other Raw Materials | Rubber RSS3, US | USD /kg | 1.73 | 2.34 | 2.19 | 1.85 |
| Fertilizers | Phosphate Rock | USD/mt | 76.1 | 89.8 | 107.5 | 136.5 |
| | TSP | USD/mt | 265.0 | 416.5 | 518.5 | 561.3 |
| | Urea | USD/mt | 229.1 | 317.6 | 351.0 | 435.7 |
| Metals and Minerals | Aluminum | USD/mt | 1,704 | 2,091 | 2,400 | 2,645 |
| | Gold | USD /toz | 1,770 | 1,798 | 1,815 | 1,789 |
| | Iron ore | USD /dmt | 108.9 | 167.2 | 200.7 | 166.9 |

Source: The World Bank, Available at <https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-October-2021.pdf>, <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n149.html> and <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/?= US cent USD = US dollar>

WHOLESALE PRICES
WEEK ENDING 28th JANUARY 2022 (RS /KG)

PETTAH MARKET

DAMBULLA MARKET

| Average Wholesale Prices | Week Ending 28/01/2022 | Week Ago | Year Ago, Annual Avg. |
|---------------------------|------------------------|----------|-----------------------|
| Rice (Rs/Kg) | | | |
| Samba | 160.67 | 165.10 | 128.25 |
| Kekulu (Red) | 154.30 | 161.00 | 95.25 |
| Vegetable | | | |
| Beans | 394.00 | 375.00 | 195.42 |
| Cabbage | 164.00 | 193.75 | 50.00 |
| Carrots | 374.00 | 313.75 | 127.50 |
| Tomatoes | 126.00 | 127.50 | 111.88 |
| Pumpkins | 157.00 | 121.25 | 161.25 |
| Snake Gourd | 206.00 | 192.50 | 167.50 |
| Brinjals | 204.00 | 165.00 | 196.25 |
| Other Foods | | | |
| Red-Onions (Local) | n.a. | 300.00 | 484.50 |
| Big Onions (Imported) | 181.78 | 191.73 | 90.46 |
| Potatoes (N'Eliya) | 263.58 | 259.69 | 136.38 |
| Dried Chillies (Imported) | 787.17 | 752.08 | 483.75 |
| Dhal | 281.92 | 272.29 | 159.88 |
| Eggs (White) (Each) | 18.90 | 21.75 | 13.00 |
| Coconut (Each) | 76.40 | 76.00 | 85.00 |
| Green Chillies | 400.00 | 375.00 | 675.00 |
| Lime | 94.00 | 106.25 | 134.17 |
| Fish (Rs/Kg) | | | |
| Kelawalla | 900.00 | 750.00 | 540.00 |
| Balaya | 570.00 | 500.00 | 316.67 |
| Salaya | 198.00 | 253.33 | 163.33 |
| Hurulla | 518.00 | 516.67 | 433.33 |

Source: Central Bank of Sri Lanka

| Food Item | Wholesale (Average) |
|---------------------------|---------------------|
| Rice (Rs/Kg) | |
| Samba | 170.00 |
| Kekulu (Red) | 145.00 |
| Vegetables | |
| Pumpkins | 153.00 |
| Snake Gourd | 175.00 |
| Ash Plantains | 75.50 |
| Beans | 342.00 |
| Carrots | 295.00 |
| Tomatoes | 139.00 |
| Other Foods | |
| Potatoes (N'Eliya) | 212.50 |
| Dried Chillies (Imported) | 790.00 |
| Big-Onions (Imported) | 178.00 |
| Red-Onions (Local) | 284.00 |
| Coconut (Each) | 64.50 |

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

| Item | Week Ending 28/01/2021 | Week Ago | Month Ago | Year Ago |
|----------------|------------------------|----------|-----------|----------|
| Samba | 154.00 | 164.38 | 141.30 | 117.00 |
| Kekulu (White) | 148.20 | 153.13 | 122.30 | 94.13 |
| Kekulu (Red) | 157.50 | 157.50 | 111.40 | 98.00 |
| Nadu | 154.50 | 159.63 | 131.10 | 94.50 |

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES – 3rd WEEK OF JANUARY 2022

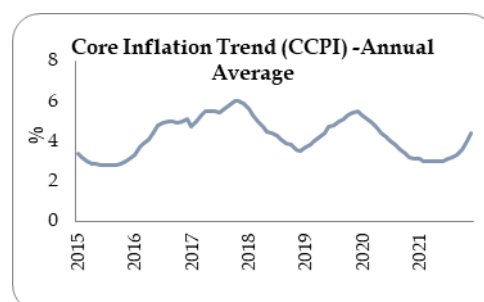
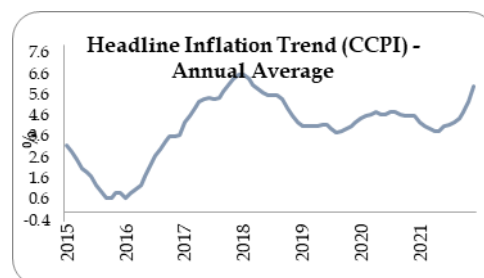
| Item | Unit | This Week | Week Ago | % Change | Year Ago |
|--------------------|-------|-----------|----------|----------|----------|
| Rice | | | | | |
| Samba (Avg.) | 1 kg | 156.61 | 158.00 | -0.9 | 115.83 |
| No. 1 | 1 kg | 173.92 | 174.00 | 0.0 | 133.67 |
| No. 2 | 1kg | n.a | n.a | | 98.00 |
| Nadu Red | 1kg | 158.46 | 157.50 | 0.6 | 114.03 |
| Raw Red (Avg) | 1kg | 165.83 | 135.67 | 22.2 | 101.12 |
| No. 1 | 1kg | 165.83 | 165.00 | 0.5 | 106.48 |
| No. 2 | 1kg | n.a | 112.00 | | 95.75 |
| Wheat Flour | 1 kg | 150.71 | 154.33 | -2.3 | 93.91 |
| Bread | 450g | 80.00 | 77.50 | 3.2 | 57.50 |
| Sugar | 1 kg | 148.05 | 148.03 | 0.0 | 116.78 |
| Lakspray | 400g | 540.00 | 540.00 | 0.0 | 380.00 |
| Potatoes (Import) | 1 kg | 196.25 | 194.11 | 1.1 | 141.22 |
| Potatoes (Local) | 1kg | 280.62 | 298.31 | -5.9 | 233.51 |
| Red Dhal (Avg) | 1kg | 272.14 | 277.30 | -1.9 | 186.01 |
| Cowpea (Avg) | 1kg | 586.24 | 589.13 | -0.5 | 507.80 |
| Green Gram (Avg) | 1kg | 593.50 | 593.18 | 0.1 | 447.15 |
| Kadalai (Avg) | 1kg | 342.46 | 350.13 | -2.2 | 252.75 |
| Meat | | | | | |
| Beef | 1kg | 1341.67 | 1326.92 | 1.1 | 1042.50 |
| Chicken | | | | | |
| Fresh | 1kg | 804.62 | 791.82 | 1.6 | 576.25 |
| Broiler | 1kg | 690.00 | 690.00 | 0.0 | 430.00 |
| Fresh Fish | | | | | |
| Paraw | 1 kg | 1511.54 | 1571.54 | -3.8 | 1195.23 |
| Balaya | 1 kg | 1026.64 | 1019.00 | 0.7 | 648.75 |
| Kelawalla | 1 kg | 1532.14 | 1528.82 | 0.2 | 1131.45 |
| Salaya | 1 kg | 306.88 | 305.65 | 0.4 | 252.38 |
| Dried Fish | | | | | |
| Sprats | 1 kg | 878.64 | 869.66 | 1.0 | 715.26 |
| Eggs | Each | 24.40 | 25.14 | -2.9 | 16.53 |
| Coconut | Each | 81.53 | 82.15 | -0.8 | 91.48 |
| Coconut Oil | 750ml | 493.64 | 471.09 | 4.8 | 354.13 |
| Red Onions | 1 kg | 414.05 | 407.55 | 1.6 | 672.24 |
| B- Onions (Import) | 1 kg | 213.85 | 167.43 | 27.7 | 116.56 |
| Brinjal | 1kg | 348.50 | 360.33 | -3.3 | 206.13 |
| Beans Green | 1 kg | 448.75 | 386.54 | 16.1 | 263.27 |
| Bandakka | 1 kg | 265.16 | 264.85 | 0.1 | 217.27 |
| Leeks | 1 kg | 331.36 | 358.62 | -7.6 | 153.22 |
| Beet Root | 1kg | 504.78 | 508.15 | -0.7 | 227.27 |
| Carrot | 1kg | 467.77 | 466.09 | 0.4 | 210.79 |
| Green Chillies | 1kg | 837.62 | 1005.24 | -16.7 | 752.11 |
| Raddish | 1kg | 220.75 | 228.48 | -3.4 | 161.66 |
| Vetakolu | 1kg | 325.11 | 325.06 | 0.0 | 277.44 |
| Bitter Gourd | 1kg | 397.00 | 391.33 | 1.4 | 355.03 |
| Snake Gourd | 1kg | 330.0 | 350.33 | -5.8 | 232.19 |
| Kolikuttu | 1kg | 227.62 | 233.33 | -2.4 | 213.37 |
| Papaw | 1kg | 236.50 | 230.80 | 2.5 | 109.67 |
| Pineapple | 1kg | 238.00 | 229.55 | 3.7 | 153.11 |

Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

| Month | CCPI (%) | | Core Inflation (%) | | NCPI (%) | |
|--------|----------------|----------------|--------------------|----------------|----------------|----------------|
| | (2013=100) | | (2013=100) | | (2013=100) | |
| | Point to Point | Annual Average | Point to Point | Annual Average | Monthly Change | Point to Point |
| Jan-20 | 5.7 | 4.5 | 3.0 | 5.3 | 1.5 | 7.6 |
| Feb | 6.2 | 4.6 | 3.2 | 5.1 | 0.0 | 8.1 |
| Mar | 5.4 | 4.7 | 2.9 | 4.9 | -1.3 | 7.0 |
| Apr | 5.2 | 4.8 | 3.1 | 4.7 | -0.3 | 5.9 |
| May | 4.0 | 4.7 | 2.9 | 4.4 | 0.4 | 5.2 |
| June | 3.9 | 4.7 | 3.1 | 4.2 | 1.4 | 6.3 |
| July | 4.2 | 4.8 | 3.2 | 4.0 | 0.0 | 6.1 |
| Aug | 4.1 | 4.8 | 3.2 | 3.8 | 0.4 | 6.2 |
| Sep | 4.0 | 4.7 | 2.9 | 3.6 | 0.8 | 6.4 |
| Oct | 4.0 | 4.6 | 3.0 | 3.4 | 0.1 | 5.5 |
| Nov | 4.1 | 4.6 | 3.0 | 3.2 | 0.5 | 5.2 |
| Dec | 4.2 | 4.6 | 3.5 | 3.1 | 1.0 | 4.6 |
| Jan-21 | 3.0 | 4.3 | 2.7 | 3.1 | 0.6 | 3.7 |
| Feb | 3.3 | 4.1 | 2.6 | 3.0 | 0.5 | 4.2 |
| Mar | 4.1 | 4.0 | 3.1 | 3.0 | -0.5 | 5.1 |
| Apr | 3.9 | 3.9 | 3.0 | 3.0 | 0.1 | 5.5 |
| May | 4.5 | 3.9 | 3.2 | 3.0 | 1.0 | 6.1 |
| June | 5.2 | 4.1 | 3.2 | 3.0 | 1.5 | 6.1 |
| Jul | 5.7 | 4.2 | 3.7 | 3.1 | 0.6 | 6.8 |
| Aug | 6.0 | 4.3 | 4.1 | 3.2 | 0.3 | 6.7 |
| Sep | 5.7 | 4.5 | 5.0 | 3.3 | 0.3 | 6.2 |
| Oct | 7.6 | 4.8 | 6.3 | 3.6 | 2.1 | 8.3 |
| Nov | 9.9 | 5.3 | 7.0 | 4.0 | 3.1 | 11.1 |
| Dec | 12.1 | 6.0 | 8.3 | 4.4 | 3.7 | 14.0 |
| Jan-22 | 14.2 | 6.9 | | | | |



Source: Department of Census and Statistics

CONTRIBUTION OF FOOD ITEMS TO CCPI FROM DECEMBER 2021 TO JANUARY 2022 (Base 2013=100)

| Commodity | Value Change Rs. | Change % |
|--------------------|------------------|----------|
| Food | 1073.34 | 1.15 |
| Rice | 314.67 | 0.34 |
| Coconut | -43.90 | -0.05 |
| Sea Fish | 74.79 | 0.08 |
| Chicken | 24.59 | 0.03 |
| Fresh Fruits | 179.99 | 0.19 |
| Vegetables | -82.62 | -0.09 |
| Big Onion | -33.66 | -0.04 |
| Potatoes | 23.85 | 0.03 |
| Bread | 101.65 | 0.11 |
| Red Onions | 33.21 | 0.04 |
| Dhal - Mysoor | 21.80 | 0.02 |
| Infant Milk Powder | 12.19 | 0.01 |
| Green Chilies | 80.00 | 0.09 |

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2013=100)

| Month | % Change Month to Month | Inflation | |
|----------|-------------------------|----------------|----------------|
| | | Point to Point | Annual Average |
| Aug - 20 | 0.3 | 12.3 | 9.7 |
| Sep | 1.6 | 11.5 | 10.4 |
| Oct | 0.3 | 10.0 | 10.7 |
| Nov | 1.2 | 10.3 | 11.2 |
| Dec | 1.4 | 9.2 | 11.4 |
| Jan-21 | 0.9 | 6.8 | 10.9 |
| Feb | 0.8 | 7.9 | 10.3 |
| Mar | -1.6 | 9.6 | 10.1 |
| Apr | -0.1 | 9.0 | 9.7 |
| May | 2.2 | 9.9 | 9.7 |
| Jun | 3.9 | 11.3 | 9.9 |
| Jul | -0.2 | 11.0 | 9.9 |
| Aug | 0.7 | 11.5 | 9.8 |
| Sep | 0.3 | 10.0 | 9.7 |
| Oct | 2.8 | 12.8 | 10.0 |
| Nov | 5.3 | 17.5 | 10.6 |
| Dec | 5.4 | 22.1 | 11.7 |
| Jan - 22 | 3.3 | 25.0 | 13.3 |

Source: Department of Census and Statistics

COVID-19 SITUATION

| Indicator | 24 Jan | 25 Jan | 26 Jan | 27 Jan | 28 Jan | 29 Jan | 30 Jan |
|---|---------|---------|---------|----------|---------|---------|---------|
| Last 24 hours (as at 10 a.m. on the corresponding day) | | | | | | | |
| Confirmed Patients | 838 | 877 | 891 | 927 | 942 | 961 | 982 |
| Suspected | 2,335 | 3,061 | 2,857 | 2,066 | 2,142 | 1,463 | 1,688 |
| Number inward | 9,650 | 10,263 | 10,910 | 11,543 | 13,786 | 14,421 | 15,037 |
| Discharged from hospitals | 210 | 216 | 241 | 249 | 284 | 328 | 409 |
| Number of deaths | 15 | 14 | 17 | 16 | 23 | 17 | 14 |
| Total number confirmed | 601,886 | 602,763 | 603,654 | 606,162* | 607,104 | 608,065 | 609,047 |
| Total number recovered | 576,324 | 576,540 | 576,781 | 577,030 | 577,314 | 577,642 | 578,051 |
| Total number of deaths | 15,299 | 15,313 | 15,330 | 15,346 | 15,369 | 15,386 | 15,400 |

Source: Epidemiology Unit, Ministry of Health

*Delayed reported cases from 1st to 20th January, 2022 were added to the grand total after verification

VACCINATION PROGRAMME

| Indicator | 24 Jan | 25 Jan | 26 Jan | 27 Jan | 28 Jan | 29 Jan | 30 Jan |
|----------------------|------------|------------|------------|------------|------------|------------|------------|
| Covishield | | | | | | | |
| 1 st dose | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 | 1,479,631 |
| 2 nd dose | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 | 1,418,593 |
| Sinopharm | | | | | | | |
| 1 st dose | 11,987,165 | 11,987,535 | 11,987,922 | 11,988,495 | 11,988,904 | 11,989,583 | 11,990,410 |
| 2 nd dose | 11,034,211 | 11,035,067 | 11,036,307 | 11,037,570 | 11,038,323 | 11,039,770 | 11,041,535 |
| Sputnik V | | | | | | | |
| 1 st dose | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 | 159,110 |
| 2 nd dose | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 | 155,812 |
| Pfizer | | | | | | | |
| 1 st dose | 1,991,150 | 2,032,425 | 2,066,281 | 2,118,259 | 2,151,278 | 2,191,650 | 2,207,182 |
| 2 nd dose | 487,824 | 489,488 | 490,532 | 492,492 | 497,593 | 509,643 | 511,836 |
| 3 rd dose | 4,925,961 | 4,952,642 | 4,988,363 | 5,018,241 | 5,046,823 | 5,097,305 | 5,165,184 |
| Moderna | | | | | | | |
| 1 st dose | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 | 804,801 |
| 2 nd dose | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 | 787,361 |
| Total | | | | | | | |
| 1 st dose | 16,421,857 | 16,463,502 | 16,497,745 | 16,550,296 | 16,583,724 | 16,624,775 | 16,641,134 |
| 2 nd dose | 13,883,801 | 13,886,321 | 13,888,605 | 13,891,828 | 13,897,682 | 13,911,179 | 13,915,137 |
| 3 rd dose | 4,925,961 | 4,952,642 | 4,988,363 | 5,018,241 | 5,046,823 | 5,097,305 | 5,165,184 |

Source: Epidemiology Unit, Ministry of Health

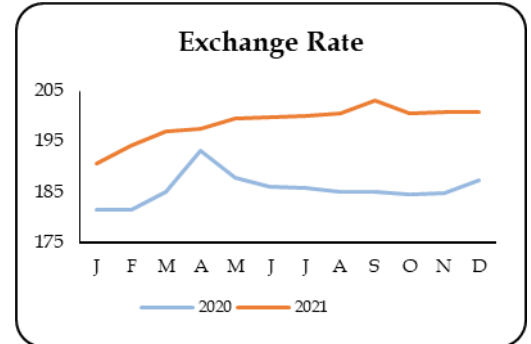


EXTERNAL SECTOR

EXCHANGE RATES

| Currency | Week Ending 28 th Jan 2022 | Week Ago | Year Ago | % Change 2021/22 |
|----------------|---------------------------------------|----------|----------|------------------|
| US Dollar | 200.75 | 200.75 | 195.72 | 2.57 |
| Sterling Pound | 268.80 | 272.79 | 268.67 | 0.05 |
| Euro | 225.05 | 228.53 | 237.78 | -5.35 |
| Japanese Yen | 1.74 | 1.77 | 1.89 | -7.94 |
| Indian Rupee | 2.67 | 2.72 | 2.69 | -0.74 |

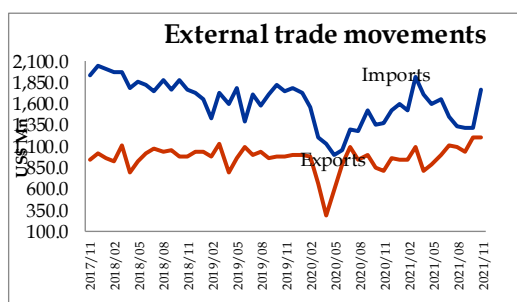
Source : Central Bank of Sri Lanka



EXTERNAL TRADE

| Category | November 2020 (USD mn) | November 2021 (USD mn) | Growth Rate (%) | Jan-Nov 2020 (USD mn) | Jan-Nov 2021 (USD mn) | Growth Rate (%) |
|-----------------------------|------------------------|------------------------|-----------------|-----------------------|-----------------------|-----------------|
| Exports | 783.7 | 1,211.5 | 54.6 | 9,083.0 | 11,345.4 | 24.9 |
| Agricultural | 183.1 | 268.9 | 46.9 | 2,132.9 | 2,497.2 | 17.1 |
| Tea | 96.2 | 117.6 | 22.2 | 1,128.0 | 1,213.7 | 7.6 |
| Other | 86.9 | 151.3 | 74.1 | 1004.9 | 1283.5 | 27.7 |
| Industrial | 597.4 | 935.4 | 56.6 | 6,916.5 | 8,788.4 | 27.1 |
| Rubber Products | 66.4 | 98.9 | 48.9 | 711.2 | 960.2 | 35.0 |
| Textiles and Garments | 326.2 | 498.1 | 52.7 | 3,971.3 | 4,901.9 | 23.4 |
| Food, Beverage and Tobacco | 35.0 | 52.7 | 50.6 | 422.7 | 529.5 | 25.3 |
| Other | 169.8 | 285.7 | 68.2 | 1811.3 | 2396.8 | 32.3 |
| Mineral | 2.3 | 3.5 | 52.2 | 20.5 | 39.5 | 92.8 |
| Unclassified | 0.9 | 3.6 | 300.0 | 13.1 | 20.3 | 55.4 |
| Imports | 1,383.7 | 1,764.6 | 27.5 | 14,528.7 | 18,396.4 | 26.6 |
| Consumer Goods | 255.5 | 305.8 | 19.7 | 3,073.9 | 3,429.4 | 11.6 |
| Food and Beverages | 124.6 | 135.9 | 9.1 | 1,396.3 | 1,495.3 | 7.1 |
| Other Consumer Goods | 130.9 | 169.9 | 29.8 | 1,677.6 | 1,934.1 | 15.3 |
| Intermediate Goods | 818.3 | 1,017.2 | 24.3 | 8,211.6 | 10,940.7 | 33.2 |
| Petroleum | 178.9 | 318.6 | 78.1 | 2,307.5 | 3,300.4 | 43.0 |
| Textiles & Textile Articles | 216.6 | 297.3 | 37.3 | 2,100.2 | 2,769.0 | 31.8 |
| Other Intermediate Goods | 422.8 | 401.3 | -5.1 | 3803.9 | 4871.3 | -28.0 |
| Investment Goods | 309.4 | 433.7 | 40.2 | 3,230.3 | 4,009.8 | 24.1 |
| Machinery and Equipment | 200.1 | 246.9 | 23.4 | 1,964.9 | 2,501.8 | 27.3 |
| Transport Equipment | 30.3 | 65.3 | 115.5 | 331.7 | 377.7 | 13.9 |
| Building Material | 78.7 | 120.7 | 53.4 | 930.9 | 1,124.8 | 20.8 |
| Other Investment Goods | 0.3 | 0.8 | 166.7 | 2.9 | 5.5 | 88.0 |
| Unclassified | 0.4 | 7.9 | 1,875.0 | 12.9 | 16.6 | 28.9 |
| Trade Balance | -600.0 | -553.1 | 7.8 | -5445.7 | -7051.0 | -9.47 |

Source : Central Bank of Sri Lanka



Highlights

Compared to the corresponding period in 2020

- Export earnings increased
 - 54.6 percent in November
 - 24.9 percent in Jan- November
- Import expenditure increased
 - 27.5 percent in November
 - 26.6 percent in Jan- November
- Trade deficit narrowed to USD 553.1 mn in November and widened to USD 7,051.0 mn in Jan- November

EXTERNAL ASSETS

| External Assets (USD bn) | Apr 2021 | May 2021 | June 2021 | July 2021 | Aug 2021 | Sep 2021 | Oct 2021 | Nov 2021 | Dec 2021 |
|--------------------------|----------|----------|-----------|-----------|----------|----------|----------|----------|----------|
| Total Reserves | 7.1 | 6.8 | 6.8 | 5.9 | 7.3 | 6.1 | | | |
| Gross Official Reserves | 4.5 | 4.0 | 4.1 | 2.8 | 3.5 | 2.7 | 2.3 | 1.6 | 3.14 |

Source: Central Bank of Sri Lanka

The Gross official reserves was USD 1.6 bn at the end of November 2021.

PRIVATE REMITTANCES

| Category | 2020 Dec | 2021 Dec (a) | 2020 Jan- Dec | 2021 Jan- Dec (a) | % Change |
|---------------|----------|--------------|---------------|-------------------|----------|
| Inflow USD mn | 812.7 | 325.2 | 7,103.9 | 5,491.5 | -22.7 |
| Rs. bn | 152.1 | 65.5 | 1,317.0 | 1,087.2 | -17.5 |

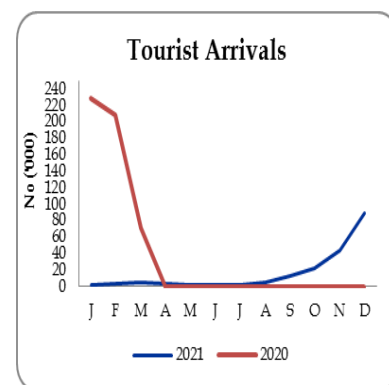
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

| Month | Arrivals | | | | Earnings USD mn | | | |
|--------------|------------------|----------------|----------------|------------------|-----------------|--------------|--------------|------------------|
| | 2019 | 2020 | 2021 | % change 2020/21 | 2019 | 2020 | 2021 | % change 2020/21 |
| Jan | 244,239 | 228,434 | 1,682 | -99.3 | 460.3 | 307.0 | 2.3 | -99.3 |
| Feb | 252,033 | 207,507 | 3,366 | -98.4 | 475.0 | 278.9 | 4.5 | -98.4 |
| Mar | 244,328 | 71,370 | 4,581 | -94.9 | 458.6 | 95.9 | 6.2 | -93.5 |
| Apr | 166,975 | - | 4,168 | - | 313.1 | - | 5.6 | - |
| May | 37,802 | - | 1,497 | - | 71.0 | - | 2.0 | - |
| Jun | 63,072 | - | 1,614 | - | 118.4 | - | 2.2 | - |
| July | 115,701 | - | 2,429 | - | 217.2 | - | 3.3 | - |
| Aug | 143,587 | - | 5,040 | - | 269.5 | - | 6.8 | - |
| Sep | 108,575 | - | 13,547 | - | 203.8 | - | 18.2 | - |
| Oct | 118,743 | - | 22,771 | - | 222.9 | - | 30.6 | - |
| Nov | 176,984 | - | 44,294 | - | 332.2 | - | 59.5 | - |
| Dec | 241,663 | 393 | 89,506 | - | 453.6 | 0.5 | 120.3 | - |
| Total | 1,913,702 | 507,704 | 194,495 | -61.69 | 3,592.1 | 682.4 | 261.4 | -61.69 |

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE

| Item | 2019 | 2020 | 2021 Jan – Oct |
|----------------------------------|------------------|------------------|------------------|
| Tax Revenue (Rs.mn) | 1,734,925 | 1,216,542 | 1,035,173 |
| Income Tax | 427,700 | 268,249 | 215,571 |
| VAT | 443,877 | 233,786 | 249,031 |
| Excise Duty | 399,478 | 321,932 | 239,084 |
| Nation Building Tax | 70,672 | 2,351 | 312 |
| PAL | 112,174 | 115,442 | 125,560 |
| Customs Duty | 98,427 | 114,183 | 55,493 |
| SCL | 70,364 | 82,709 | 45,838 |
| Cess | 50,703 | 49,309 | 61,651 |
| Telecommunication Levy and Other | 61,530 | 28,581 | 42,633 |
| Non-Tax Revenue | 155,974 | 151,417 | 119,598 |
| Total Revenue | 1,890,899 | 1,367,959 | 1,154,771 |

Source: Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT

| Government Debt (Rs.bn) | End 2019 | End 2020 | Oct 2021 (a) |
|------------------------------|-----------------|-----------------|-----------------|
| Total Domestic Debt | 6,629.1 | 9,065.1 | 10,827.5 |
| Total Foreign Debt | 6,402.4 | 6052.1 | 6,516.4 |
| Total Government Debt | 13,031.5 | 15,117.2 | 17,343.9 |

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2018-2020

| Indicator | 2018 | | 2019 | | 2020(a) | |
|-----------------------|------------|----------|------------|----------|------------|----------|
| | Rs.mn. | % of GDP | Rs.mn. | % of GDP | Rs.mn. | % of GDP |
| Budget Deficit | -760,769 | -5.3 | -1,439,088 | -6.8 | -1,667,688 | -11.1 |
| Total Revenue | 1,919,974 | 13.3 | 1,890,899 | 12.6 | 1,367,960 | 9.1 |
| Tax Revenue | 1,712,318 | 11.9 | 1,734,925 | 11.6 | 1,216,542 | 8.1 |
| Non-Tax Revenue | 207,656 | 1.4 | 155,974 | 1.0 | 151,417 | 1.0 |
| Recurrent Expenditure | 2,089,714 | 14.5 | 2,424,582 | 16.1 | 2,548,359 | 17.0 |
| Public Investment | 624,969 | 4.3 | 631,235 | 4.2 | 811,773 | 5.4 |
| Government Debt | 11,977,539 | 82.9 | 13,031,543 | 86.8 | 15,117,247 | 101.0 |

Compiled by Department of Fiscal Policy
(a) Provisional

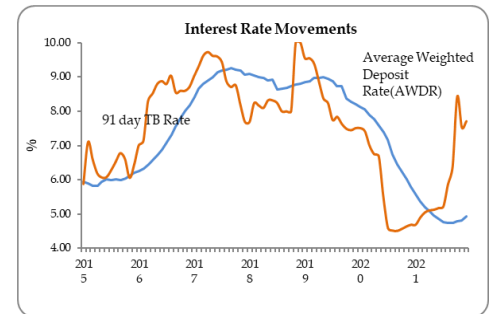


MONETARY SECTOR

REAL INTEREST RATES

| Month | CCPI (2013 =100) | CCPI Point to Point Change | CCPI Annual Average Change | 91 Days T Bill Rate | Real Interest Rate (Y on Y) | Real Interest Rate (Annual Avg) |
|----------|------------------|----------------------------|----------------------------|---------------------|-----------------------------|---------------------------------|
| May - 20 | 134.2 | 4.0 | 4.7 | 6.69 | 2.69 | 1.99 |
| June | 135.3 | 3.9 | 4.7 | 5.08 | 1.18 | 0.38 |
| July | 135.4 | 4.2 | 4.8 | 4.59 | 0.39 | -0.21 |
| Aug | 135.4 | 4.1 | 4.8 | 4.56 | 0.46 | -0.24 |
| Sep | 136.3 | 4.0 | 4.7 | 4.69 | 0.69 | -0.01 |
| Oct | 136.5 | 4.0 | 4.6 | 4.65 | 0.65 | -0.05 |
| Nov | 137.1 | 4.1 | 4.6 | 4.57 | 0.47 | -0.03 |
| Dec | 138.0 | 4.2 | 4.6 | 4.51 | 0.31 | -0.09 |
| Jan-21 | 138.7 | 3.0 | 4.3 | 4.69 | 1.69 | 0.39 |
| Feb | 139.1 | 3.3 | 4.1 | 4.90 | 1.60 | 0.80 |
| Mar | 138.9 | 4.1 | 4.0 | 5.05 | 0.95 | 1.05 |
| Apr | 138.8 | 3.9 | 3.9 | 5.11 | 1.21 | 1.21 |
| May | 140.3 | 4.5 | 3.9 | 5.13 | 0.63 | 1.23 |
| Jun | 142.4 | 5.2 | 4.1 | 5.18 | 0.02 | 1.08 |
| Jul | 143.1 | 5.7 | 4.2 | 5.22 | -0.48 | 1.02 |
| Aug | 143.5 | 6.0 | 4.3 | 5.87 | -0.13 | 1.57 |
| Sep | 144.1 | 5.7 | 4.5 | 6.38 | 0.68 | 1.88 |
| Oct | 146.9 | 7.6 | 4.8 | 8.43 | 0.83 | 3.63 |
| Nov | 150.7 | 9.9 | 5.3 | 7.53 | -2.33 | 2.23 |
| Dec | 154.7 | 12.1 | 6.0 | 7.71 | -4.39 | 1.71 |
| Jan - 22 | 158.4 | 14.2 | 6.9 | | | |

Sources : Central Bank of Sri Lanka and Department of Census and Statistics



INTEREST RATE MOVEMENTS

| Category | Week Ending 28 th Jan 2022 | Week Ago | Year Ago |
|--|---------------------------------------|------------------|-----------------|
| Standing Deposit Facility | 5.50 | 5.50 | 4.50 |
| Standing Lending Facility | 6.50 | 6.50 | 5.50 |
| Call Money Weekly Average | 6.47 | 6.20 | 4.54 |
| Treasury Bill (Yield rate) | | | |
| 91 Days | 8.63 | 8.49 | 4.69 |
| 182 Days | 8.55 | 8.44 | 4.75 |
| 364 Days | 8.55 | 8.48 | 4.98 |
| Prime Lending Rate | 8.52 | 8.65 | 5.90 |
| | Jan 22 | Month Ago | Year Ago |
| Commercial Bank Average Weighted Deposit Rate (AWDR) | 5.01 | 4.94 | 5.58 |

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

| MONEY SUPPLY (RS. bn.) | | | | | | | |
|------------------------|----------|----------|----------|----------|----------|----------|------------------------------|
| Item | Nov 2021 | Oct 2021 | Sep 2021 | Nov 2020 | Oct 2020 | Sep 2020 | Growth 2020 Nov/2021 Nov (%) |
| M ₁ | 1,355.1 | 1,372.7 | 1,318.7 | 936.3 | 1,085.7 | 1,057.4 | 23.8 |
| M ₂ | 9,510.7 | 9,536.0 | 9,449.0 | 1,095.0 | 8,166.5 | 8,027.1 | 15.1 |
| M _{2b} | 10,545.8 | 10,581.7 | 10,488.1 | 8,264.6 | 9,017.5 | 8,870.4 | 15.4 |

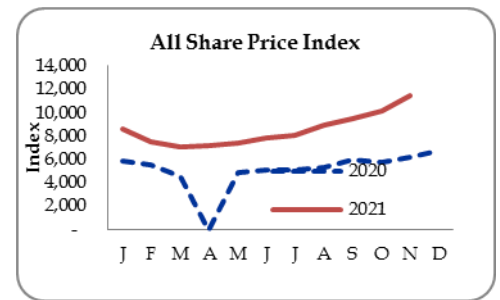
Source: Central Bank of Sri Lanka

| CREDIT TO PRIVATE SECTOR (RS. bn) | | | | |
|-----------------------------------|----------|-----------|----------|-----------------------|
| Item | Nov 2021 | Month Ago | Year Ago | Growth 2020 /2021 (%) |
| Credit to Private Sector | 6,920.1 | 6,859.7 | 6,094.2 | 13.6 |
| DBUs | 6,420.1 | 6,358.5 | 5,675.2 | 13.1 |
| OBU's | 500.0 | 501.2 | 419.0 | 19.3 |

SHARE MARKET

| Indicator | Week Ending 28 th Dec 2021 | Week Ago | Year Ago |
|---|---------------------------------------|-----------|-----------|
| All Share Price Index (1985 = 100) (ASPI) | 12,863.14 | 13,371.61 | 8,668.07 |
| S & P Sri Lanka 20 Index (S & P SL20) | 4,380.55 | 4,604.99 | 3,514.18 |
| Average Daily Turnover (Rs.Mn) | 8,769.39 | 6,176.90 | 13,563.76 |
| Market Capitalization (Rs.Bn.) | 5,730.36 | 6,017.44 | 3,789.15 |

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

| Indicator | Dec 2021 | Dec 2020 | Jan-Dec 2021 | Jan-Dec 2020 |
|--------------------------------------|------------------|-----------------|--------------------|------------------|
| Turnover -Equity (Rs. Mn.) | 149,091.8 | 67,560.5 | 1,173,157.1 | 396,881.5 |
| Domestic (Rs. Mn.) | 145,627.6 | 63,693.1 | 1,112,816.7 | 318,354.5 |
| Foreign (Rs. Mn.) | 3,464.1 | 3,867.3 | 60,340.3 | 7810,526.9 |
| Market Days | 23 | 21 | 240 | 209 |
| Daily Turnover Avg. Equity (Rs. Mn.) | 6,482.2 | 3,217.1 | 4,888.1 | 1,898.9 |
| Trade Equity | 1,103,653 | 507,432 | 8,131,508 | 3,070,021 |
| Domestic | 1,092,119 | 499,231 | 8,009,816 | 2,968,093 |
| Foreign | 11,534 | 8,201 | 121,692 | 101,928 |
| Shares Traded -Equity (Mn) | 9,934.1 | 5,643.4 | 59,771.6 | 21,348.7 |
| Domestic (Mn.) | 9,804.5 | 5,527.8 | 57,905.2 | 19,807.8 |
| Foreign (Mn.) | 129.5 | 115.5 | 1,866.4 | 1,540.9 |
| Companies Traded | 275 | 265 | 280 | 266 |
| Companies Listed | 296 | 283 | 296 | 283 |

MARKET INDICATORS

| Price Indices | Dec 2021 | Nov 2021 |
|--------------------------------|-----------|-----------|
| ASPI | 12,226.01 | 11,440.53 |
| S&P SL 20 | 4,233.25 | 3,875.96 |
| Total Return Indicators | | |
| ASTRI | 16,423.75 | 15,366.66 |
| S&P SL20 (TRI) | 7,241.29 | 6,627.09 |
| Market PER | 13.63 | 13.89 |
| Dividend Yield | 2.17 | 2.33 |
| Market Capitalization (Rs.Bn.) | 5,489.17 | 5,105.73 |

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

| Indicator | Dec 2021 | Jan-Dec 2021 |
|----------------------------------|----------|--------------|
| Purchases by Foreigners (Rs. Mn) | 2,304.1 | 34,015.6 |
| Sales by Foreigners (Rs. Mn) | 4,624.2 | 86,665.0 |
| Net Foreign Purchases (Rs. Mn) | -2,320.1 | -52,649.4 |

Source: Colombo Stock Exchange

