



WEEKLY ECONOMIC BULLETIN

DEPARTMENT OF FISCAL POLICY

MINISTRY OF FINANCE

SRI LANKA

The Week in Review
19th January – 23rd January 2026

REAL SECTOR

- Economy expanded by 5.4 percent in the third quarter of 2025.
- Price of Brent Crude Oil increased by 0.72 USD bbl and WTI increased by 0.5 USD bbl, respectively.
- CCPI - Headline inflation (2021=100) remained at 2.1 percent (YoY) in December, 2025
- NCPI - Headline inflation (2021=100) increased to 2.9 percent (YoY) in December, 2025 from 2.4 percent (YoY) in November, 2025.

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EXTERNAL SECTOR

- Sri Lankan rupee slightly depreciated to USD 1=Rs. 309.74 from USD 1=Rs. 309.44
- Exports decreased to USD 1,047.8 mn in November 2025 compared to USD 1,149.4 mn in October 2025.
- Imports decreased to USD 1,778.5 mn in November 2025 compared to USD 2,156.8 mn in October 2025.
- Trade deficit
 - USD 730.7 mn in November, 2025
- The gross official reserves stood at USD 6.8 bn as end of December 2025.
- Workers' remittances recorded USD 879.1 mn in December 2025.

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FISCAL SECTOR

Revenue (Provisional)

Jan – Nov 2025

▪ Total Revenue	- Rs. 4,945.8 bn
(Excluding Grants)	
Tax Revenue	- Rs. 4,611.5 bn
Non-Tax Revenue	- Rs. 334.3 bn

Expenditure (Provisional)

Jan – Nov 2025

▪ Total Expenditure	- Rs. 5,287.4 bn
Recurrent Expenditure	- Rs. 4,641.8 bn
Capital Expenditure	- Rs. 645.6 bn

Debt (Provisional)

▪ End of Sep 2025

Total Outstanding Government Debt	- Rs. 29,675.8 bn
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MONETARY SECTOR

- All Share Price Index (ASPI) increased by 0.95 percent to 23,956.51 points as at 23rd January 2026 from 23,731.60 points as at 16th January, 2026
- S&P SL 20 Index increased by 1.36 percent to 6,649.50 points as at 23rd January, 2026 from 6,560.08 points as at 16th January, 2026
- Credit to the private sector increased by 26.0 percent (YoY) in November, 2025

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REAL SECTOR

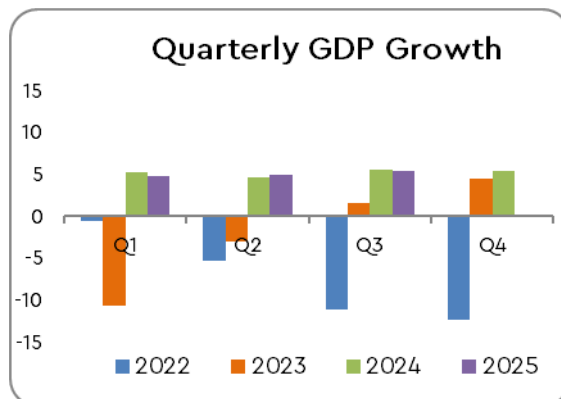
PRODUCTION

	1 st Q	2 nd Q	3 rd Q	4 th Q	Annual
2021	5.2	13.2	-2.1	2.7	4.2
Agriculture	4.4	11.7	-3.1	-7.0	1.0
Industry	6.6	22.7	-1.8	0.1	5.7
Services	4.4	7.3	-1.6	4.3	3.4
2022	-0.7	-5.3	-11.1	-12.4	-7.3
Agriculture	-3.7	-7.3	-8.1	2.7	-4.1
Industry	-3.7	-10.2	-21.3	-30.2	-16.0
Services	1.3	-2.0	-5.3	-4.6	-2.6
2023	-10.7	-3.1	1.8	4.3	-2.3
Agriculture	1.6	4.2	4.2	0.6	2.6
Industry	-24.4	-12.1	0.0	7.7	-9.2
Services	-4.5	-0.4	1.8	2.8	-0.2
2024	5.1	4.1	5.3	5.4	5.0
Agriculture	0.9	2.7	3.7	-2.2	1.2
Industry	11.2	9.7	10.1	13.1	11.0
Services	2.5	1.9	2.6	2.5	2.4
2025	4.8	4.9	5.4		
Agriculture	-0.7	2.0	3.6		
Industry	9.7	5.8	8.1		
Services	2.8	3.9	3.5		

Source: Department of Census & Statistics

Note : Growth rate of value-added terms based on year 2010 up to 2021

Growth rate of value-added terms based on year 2015 from 2022



GDP expanded by 5.4 % in 3rd quarter 2025

In the third quarter of 2025, the Sri Lankan economy experienced a growth of 5.4 percent, compared to 5.3 percent growth recorded in the same period of 2024. This expansion was observed recording a 3.6 percent, 8.1 percent and 3.5 percent growth in the agriculture, industry and service sector, respectively.

PADDY PRODUCTION

Category	Unit	2023			2024			2025
		2022/ 2023 Maha	2023 Yala	Total	2023/ 2024 Maha	2024 Yala	Total	2024/ 2025 Maha
Production	Mn.Mt	2.70	1.82	4.52	2.72	1.98	4.7	2.75
	Bushels Mn.	129.2	87.1	216.3	130.5	94.7	225.2	131.6
Forecasted Production	Mn. Mt	2.62	1.83	4.45	2.63	1.77	4.4	2.57
Difference in Production	Mn. Mt	0.08	-0.01	0.07	0.09	0.21	0.3	0.18
Net Extent Harvested	Hectares (‘000)	722.5	440.3	1,162.8	702.1	429.7	1,131.8	701.5
	Acres (‘000)	1,785.3	1,088.0	2,873.3	1,735.0	1,061.9	2,796.9	1,733.3
Average Yield	kg per ha	3,554	3,822	3,688	3,712	3,893	3,803	3,679

Source: Department of Census & Statistics

(a) Provisional

TEA, RUBBER & COCONUT PRODUCTION

Category	Crop	November 2024	November 2025	% Change
Production	Tea (Mn. Kg)	22.7	21.4	(5.6)
	Rubber (Mn. Kg)	4.4	4.3	(2.2)
	Coconut (Mn. Nuts)	191.0	268.6	40.6
Exports (USD Mn)	Tea	118.2	111.8	-5.4
	Rubber	2.1	2.0	-4.3
	Coconut	32.7	47.1	44.1
Average Gross Prices	Tea (Rs./ Kg)	1,189.38	1,192.17	0.2
	Rubber (Rs./ Kg)	810.5	-	-
	Coconut (Rs./nut)	102.06	133.35	30.7

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

Item (a)	2024 November (b)	2025 November (c)	Change %
Manufacture of Food Products	98.1	103.9	6.0
Manufacture of Beverages	129.5	124.1	-4.2
Manufacture of Tobacco Products	80.3	70.0	-12.7
Manufacture of Textiles	108.3	106.6	-1.5
Manufacture of Wearing Apparel	91.5	94.9	3.7
Manufacture of Leather and Related Products	100.3	117.5	17.2
Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials	67.6	73.7	9.0
Manufacture of Paper and Paper Products	55.8	57.9	3.9
Printing and Reproduction of Recorded Media	146.7	120.7	-17.7
Manufacture of Coke and Refined Petroleum Products	87.0	107.9	24.0
Manufacture of Chemicals and Chemical Products	77.5	80.2	3.4
Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations	170.7	174.1	2.0
Manufacture of Rubber and Plastic Products	85.3	78.9	-7.5
Manufacture of Other Non-Metallic Mineral Products	99.4	112.4	13.1
Manufacture of Basic Metals	75.0	132.1	76.1
Manufacture of Fabricated Metal Products (except machines and equipment)	62.3	79.8	28.1
Manufacture of Electrical Equipment	62.0	51.2	-17.5
Manufacture of Machinery and Equipment (n.e.c)	105.7	106.1	0.3
Manufacture of Furniture	74.0	50.3	-32.1
Other Manufacturing	56.0	62.4	11.4
Overall Factory Industrial Production Index	93.7	99.2	5.9

Source: Department of Census and Statistics

(b) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

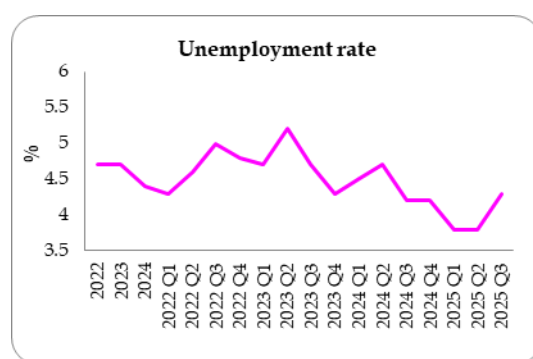
(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

Employment	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2024 Annual	2025 Q1	2025 Q2	2025 Q3
Labour Force Participation Rate	47.1	47.8	46.9	47.7	47.4	49.7	49.3	49.9
Unemployment Rate	4.5	4.7	4.2	4.2	4.4	3.8	3.8	4.3
Male	3.1	3.6	2.6	2.8	3.0	2.5	2.6	3.2
Female	7.4	7.0	7.2	6.9	7.1	6.3	6.0	6.2
20-29	16.8	16.9	15.8	15.2	16.1	13.8	13.8	14.9
20-24	0.7	23.7	19.9	18.5	20.7	18.3	19.6	16.8
25-29	13.7	11.2	12.4	12.7	12.5	10.1	9.3	13.3

Source: Department of Census & Statistics



CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

Item	Jan 19	Jan 20	Jan 21	Jan 22	Jan 23	Week Ago	Month Ago	Year Ago
Brent (New York Closing Prices)	64.09	64.03	64.16	65.27	64.49	63.77	62.97	78.76
WTI	59.42	59.69	59.74	60.48	59.77	59.27	57.89	75.23
Petrol	70.48	70.95	71.95	72.25	70.74	70.80	73.70	83.82
Diesel	80.32	81.09	83.12	84.60	83.35	79.99	n.a	89.44
Kerosene	83.63	83.63	84.68	85.53	84.59	83.21	81.86	93.86

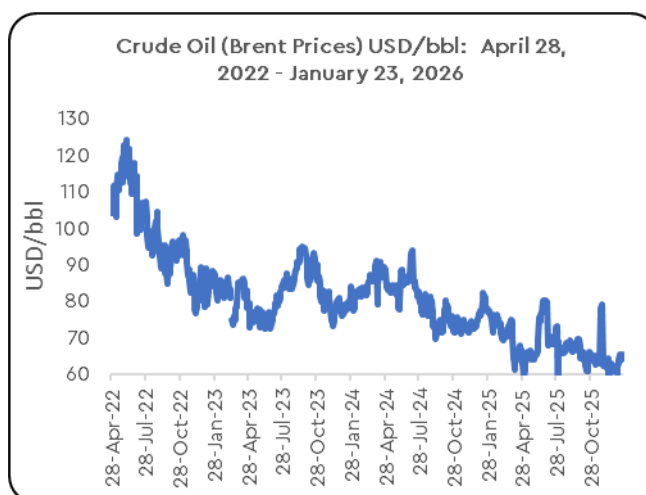
Source: Central Bank of Sri Lanka

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CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

Month	Brent	WTI European Market
July - 24	83.73	78.94
Aug	83.53	78.80
Sep	83.16	78.48
Oct	82.89	78.24
Nov	82.48	77.87
Dec	82.16	77.58
Jan - 2025	81.93	77.42
Feb	81.78	77.29
Mar	81.46	77.00
Apr	81.03	76.60
May	80.29	76.15
June	79.99	75.91
July	79.66	75.63
August	79.32	75.32
September	78.99	74.99
October	78.58	74.58
November	78.22	74.22
December	77.70	73.70
January - 2026	77.41	73.41

Source: Central Bank of Sri Lanka (up to January 23, 2026)



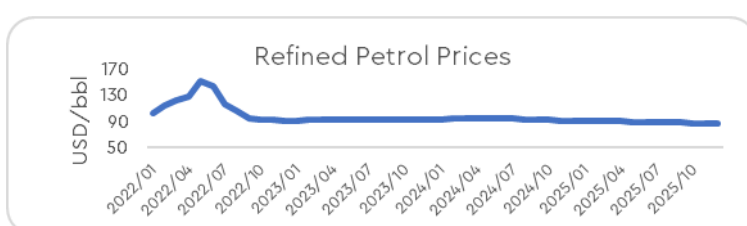
MONTHLY AVERAGE REFINED PRODUCT PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

Month	Petrol	Diesel	Kerosene
Aug - 2024	93.47	97.00	102.66
Sep	92.82	96.20	101.88
Oct	92.25	95.56	101.26
Nov	91.60	94.90	100.65
Dec	91.24	94.42	100.11
Jan - 2025	90.85	94.07	99.70
Feb	90.70	93.88	99.50
Mar	90.31	93.42	99.02
Apr	89.84	92.85	98.42
May	89.35	92.23	97.78
June	89.03	91.85	97.33
July	88.63	91.58	96.97
August	88.28	91.21	96.57
September	88.00	90.94	96.26
October	87.65	89.76	95.98
November	87.41	87.28	95.91
December	86.95	85.51	95.56
January - 2026	86.63	85.38	95.28

Source: Central Bank of Sri Lanka (up to January 23, 2026)

LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)

Item	Unit	End 2022	End 2023	End 2024	Current Price 2026
Auto Diesel	1 liter	405.00	329.00	305.00	279.00
Petrol (Octane 92)	1 liter	370.00	346.00	309.00	294.00
Kerosene oil	1 liter	355.00	247.00	196.00	182.00
L P Gas	12.5 kg	4,409.00	3,565.00	3,690.00	3,690.00

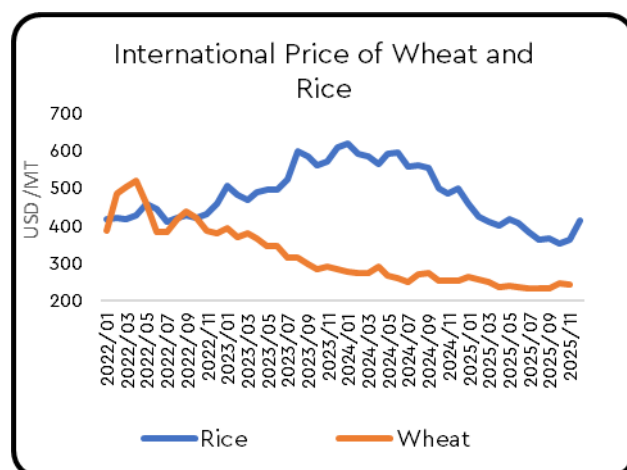


COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

Month	Rice Thai,25% USD/MT	Wheat (HRW) USD/MT
Apr	564.00	272.30
May	593.00	289.40
June	595.00	265.60
July	557.00	260.30
Aug	560.00	250.90
Sep	556.00	269.70
Oct	499.00	272.90
Nov	487.00	253.80
Dec	500.00	252.20
Jan - 2025	459.00	254.10
Feb	424.00	264.60
Mar	410.00	255.40
Apr	401.00	249.60
May	416.00	237.00
June	408.00	240.10
July	382.00	235.00
August	363.00	231.10
September	367.00	233.80
October	351.00	230.80
November	362.00	245.90
December	414.00	242.80

Source: FAO Web Site, Available at <https://foma.apps.fao.org/qIEWS/food-prices/tool/public/#/dataset/international>



Category	Commodity	Unit	Quarterly Averages				
			Oct – Dec 2024	Jan – Mar 2025	Apr – Jun 2025	Jul – Sep 2025	Oct – Dec 2025
Energy	Crude Oil average	USD/mt	72.9	74.2	65.9	67.5	62.1
Non-Energy, Agriculture, Beverages	Cocoa	USD/kg	8.29	9.56	8.51	7.33	5.78
	Coffee, Arabica	USD/kg	6.80	8.59	8.47	8.03	8.78
	Tea, average	USD/kg	3.06	2.72	2.97	3.00	2.96
	Tea, Colombo auctions	USD/kg	4.04	4.05	3.86	3.93	3.95
Food, Fats & Oils	Coconut Oil	USD/mt	1,860	2,108	2,650	2,727	2,437
	Soybean Oil	USD/mt	1,101	1,043	1,154	1,237	1,127
	Palm Oil	USD/mt	1,145	1,068	946	1,013	1,001
Grains	Maize	USD/mt	198.1	214.2	205.0	191.6	201.9
	Wheat, US HRW	USD/mt	259.6	258.0	242.2	233.3	239.8
Other Food	Meat, Beef	USD/kg	6.16	6.62	6.67	6.83	7.33
	Meat, Chicken	USD/kg	1.47	1.60	1.77	1.73	1.76
	Sugar, World	USD/kg	0.45	0.41	0.39	0.36	0.36
Raw Materials, Timber	Plywood	¢/sheets	358.4	358.3	378.0	370.2	354.3
Other Raw Materials	Rubber RSS3, US	USD /kg	2.44	2.38	2.16	2.16	2.03
Fertilizers	Phosphate Rock	USD/mt	152.5	152.5	152.5	250.0	152.5
	TSP	USD/mt	490.8	479.0	559.6	660.8	611.1
	Urea	USD/mt	359.7	403.8	399.8	488.3	398.7
Metals and Minerals	Aluminium	USD/mt	2,573	2,630	2,449	2,619	2,829
	Gold	USD /toz	2,663	2,863	3,293	3,459	4,152
	Iron ore	USD /dmt	101.4	101.6	95.5	100.1	103.5

Source: The World Bank, Available at <https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-September-2023.pdf>, <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n150.html> and <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/¢= US cent USD = US dollar>

WHOLESALE PRICES
WEEK ENDING 23rd January 2026 (RS /KG)

PETTAH MARKET

DAMBULLA MARKET

Average Wholesale Prices	Week Ending 23/01/2026	Week Ago	Year Ago, Annual Avg.
Rice (Rs/Kg)			
Samba	248.00	248.00	n.a
Kekulu (Red)	210.00	210.00	n.a
Vegetable			
Beans	460.00	550.00	390.00
Cabbage	192.00	235.00	150.00
Carrots	310.00	350.00	246.00
Tomatoes	360.00	450.00	270.00
Pumpkin	100.00	130.00	120.00
Snake Guard	214.00	287.50	176.00
Brinjals	160.00	325.00	300.00
Other Foods			
Red-Onions (Local)	n.a	n.a	n.a
Big Onions (Imported)	131.00	135.50	206.40
Potatoes (Local)	409.40	396.75	412.60
Dried Chillies (Imported)	711.80	707.75	715.00
Dhal	250.00	250.00	272.40
Eggs (White) (Each)	30.40	26.00	27.60
Coconut (Each)	145.00	150.00	182.00
Green Chillies	450.00	1,100.00	1,100.00
Lime	118.00	177.50	180.00
FISH MARKET – PELIYAGODA			
Kelawalla	1,420.00	1,625.00	-
Balaya	876.00	1,150.00	-
Salaya	470.00	487.50	-
Hurulla	880.00	1,050.00	-

Food Item	Wholesale (Average)
Rice (Rs/Kg)	
Samba	239.00
Kekulu (Red)	193.00
Vegetables	
Pumpkins	78.20
Snake Gourd	207.00
Ash Plantains	184.00
Beans	404.00
Carrots	283.00
Tomatoes	335.00
Cabbage	181.00
Other Foods	
Potatoes (Local)	345.00
Dried Chillies (Imported)	739.00
Big-Onions (Imported)	143.75
Red-Onions (Local)	208.33
Coconut (Each)	126.60

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

Item	Week Ending 23/01/2026	Week Ago	Month Ago	Year Ago
Samba	257.20	256.50	256.00	243.20
Kekulu (White)	204.60	206.25	208.75	231.00
Kekulu (Red)	207.40	206.25	208.75	280.00
Nadu	220.20	218.50	219.25	232.00

Source: Central Bank of Sri Lanka

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES – 3rd WEEK OF JANUARY 2026

Item	Unit	Week ending 16/01/2026	Week Ago	% Change	Year Ago
Rice					
Samba (Avg.)	1kg	251.07	248.76	0.9%	248.20
No. 1	1kg	257.31	252.67	1.8%	245.80
No. 2	1kg				
Nadu Red	1kg	237.83	237.23	0.3%	264.41
Raw Red (Avg)	1kg	212.42	212.60	-0.1%	300.00
No. 1	1kg	220.18	220.54	-0.2%	300.00
No. 2	1kg	204.67	204.67	0.0%	0.00
Wheat Flour	1kg	181.93	183.90	-1.1%	184.48
Bread	450g	132.00	132.00	0.0%	133.64
Sugar	1kg	220.83	219.74	0.5%	253.40
Maliban	400g	1200.00	1200.00	0.0%	1050.00
Anchor	400g	1200.00	1200.00	0.0%	1050.00
Pelwatta	400g	1125.00	1125.00	0.0%	1050.00
Potatoes (Import)	1 kg	203.20	207.88	-2.3%	233.73
Potatoes (Local)	1kg	415.00	419.00	-1.0%	416.86
Mysore Dhal (Avg)	1kg	331.81	328.13	1.1%	348.14
Cowpea (Avg)	1kg	1001.79	1006.48	-0.5%	828.80
Green Gram (Avg)	1kg	806.92	819.30	-1.5%	763.49
Kadalai (Avg)	1kg	525.39	527.09	-0.3%	616.39
Meat					
Beef	1kg	2833.33	2823.08	0.4%	2559.03
Chicken					
Fresh	1kg	1206.00	1247.14	-3.3%	1067.34
Broiler	1kg	1180.00	1180.00	0.0%	1062.50
Fresh Fish					
Paraw	1kg	2480.00	2578.33	-3.8%	2343.76
Balaya	1kg	1465.00	1816.00	-19.3%	1096.19
Kelawalla	1kg	2545.26	2633.50	-3.4%	2126.38
Salaya	1kg	590.00	640.91	-7.9%	454.08
Dried Fish					
Spratts	1kg	1260.00	1296.43	-2.8%	1171.90
Eggs	Each	32.91	30.61	7.5%	34.14
Coconut	Each	176.05	182.59	-3.6%	191.11
Coconut Oil	750ml	667.12	664.11	0.5%	593.91
Red Onions	1kg	459.60	454.07	1.2%	593.76
B- Onions (Import)	1kg	199.48	202.66	-1.6%	260.16
Brinjal	1kg	397.04	487.24	-18.5%	472.11
Beans Green	1kg	623.33	648.93	-3.9%	536.64
Bandakka	1kg	430.38	457.59	-5.9%	367.16
Leeks	1kg	509.67	552.69	-7.8%	410.91
Beet Root	1kg	714.17	920.83	-22.4%	609.24
Carrot	1kg	495.00	503.79	-1.7%	402.32
Green Chillies	1kg	962.86	1138.57	-15.4%	1436.20
Raddish	1kg	317.78	356.92	-11.0%	280.97
Vetakolu	1kg	626.67	667.62	-6.1%	477.31
Bitter Guard	1kg	680.00	805.60	-15.6%	616.98
Snake Guard	1kg	482.33	550.37	-12.4%	408.31
Kolikuttu	1kg	325.56	345.77	-5.8%	337.75
Papaw	1kg	365.50	347.08	5.3%	234.69
Pineapple	1kg	368.80	376.40	-2.0%	461.19

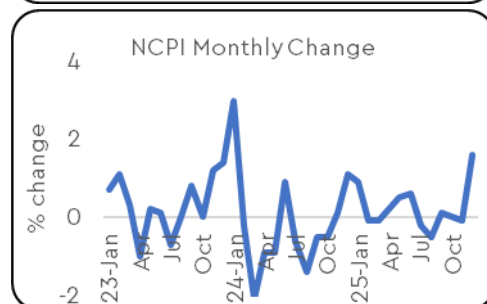
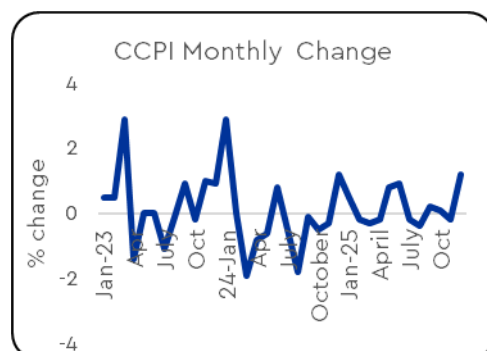
Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

Month	CCPI (%)			NCPI (%)		
	(2021=100)			(2021=100)		
	Index Number	% Change Month on Month	Y on Y %	Index Number	% Change Month on Month	Y on Y %
Mar - 24	196.7	-1.9	0.9	210.0	-2.1	2.5
Apr	195.2	-0.8	1.5	208.2	-0.9	2.7
May	194.1	-0.6	0.9	206.3	-0.9	1.6
June	195.6	0.8	1.7	208.1	0.9	2.4
July	194.7	-0.5	2.4	206.9	-0.6	2.5
Aug	191.1	-1.8	0.5	204.1	-1.4	1.1
Sep	190.9	-0.1	-0.5	203.1	-0.5	-0.2
Oct	189.9	-0.5	-0.8	202.1	-0.5	-0.7
Nov	189.4	-0.3	-2.1	202.4	0.1	-1.7
Dec	191.7	1.2	-1.7	204.6	1.1	-2.0
Jan - 25	192.6	0.5	-4.0	206.4	0.9	-4.0
Feb	192.2	-0.2	-4.2	206.2	-0.1	-3.9
March	191.6	-0.3	-2.6	206.0	-0.1	-1.9
April	191.2	-0.2	-2.0	206.5	0.2	-0.8
May	192.8	0.8	-0.7	207.5	0.5	0.6
June	194.5	0.9	-0.6	208.7	0.6	0.3
July	194.1	-0.2	-0.3	208.3	-0.2	0.7
Aug	193.3	-0.4	1.2	207.2	-0.5	1.5
Sep	193.7	0.2	1.5	207.4	0.1	2.1
Oct	193.8	0.1	2.1	207.5	0.0	2.7
Nov	193.4	-0.2	2.1	207.2	-0.1	2.4
Dec	195.8	1.2	2.1	210.5	1.6	2.9

Source: Department of Census and Statistics



CONTRIBUTION OF FOOD ITEMS TO CCPI FROM DECEMBER 2024 TO DECEMBER 2025 (Base 2021=100)

Commodity	Value Change Rs.	Change %
Food	1,719.20	0.97
Rice	-509.26	-0.29
Coconut	488.60	0.28
Sea Fish	701.21	0.40
Chicken	183.17	0.10
Fresh Fruits	n.a	n.a
Vegetables	782.14	0.44
Dried Chillies	73.91	0.04
Eggs	37.53	0.02
Red Onions	-42.66	-0.02
Big Onions	-349.17	-0.20
Potatoes	-78.54	-0.04
Garlic	-76.54	-0.04

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2021=100)

Month	Index Number	% Change Month to Month	Inflation
			Y on Y
Mar-24	237.8	-2.1	3.8
Apr	235.4	-1.0	2.9
May	232.6	-1.2	0.0
June	239.1	2.8	1.4
July	239.4	0.1	1.5
Aug	234.6	-2.0	0.8
Sep	233.3	-0.6	-0.3
Oct	231.9	-0.6	1.0
Nov	231.7	-0.1	0.6
Dec	240.7	3.9	0.8
Jan - 25	241.5	0.3	-2.6
Feb	242.3	0.3	-0.2
March	239.2	-1.3	0.6
April	238.4	-0.3	1.3
May	244.8	2.7	5.2
June	249.3	1.8	4.3
July	243.0	-2.5	1.5
Aug	239.4	-1.5	2.0
Sep	240.1	0.3	2.9
Oct	240.0	0.0	3.5
Nov	238.6	-0.6	3.0
Dec	247.9	3.9	3.0

Source :Department of Census and Statistics

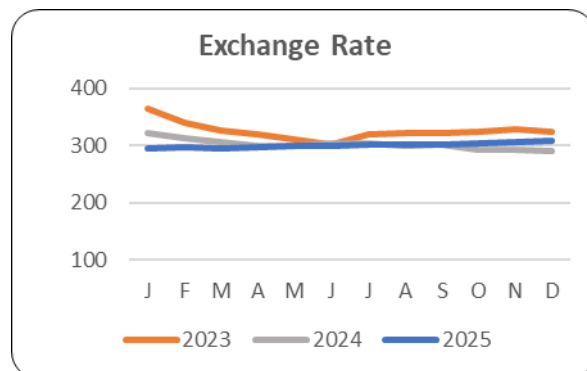


EXTERNAL SECTOR

EXCHANGE RATES

Currency	Week Ending 23 rd January 2026	Week Ago	Year Ago	% Change 2025/26
US Dollar	309.74	309.44	298.86	3.64
Sterling Pound	417.98	414.28	368.00	13.58
Euro	363.90	359.37	311.00	17.01
Japanese Yen	1.95	1.96	1.91	2.09
Indian Rupee	3.38	3.43	3.45	-2.03

Source : Central Bank of Sri Lanka

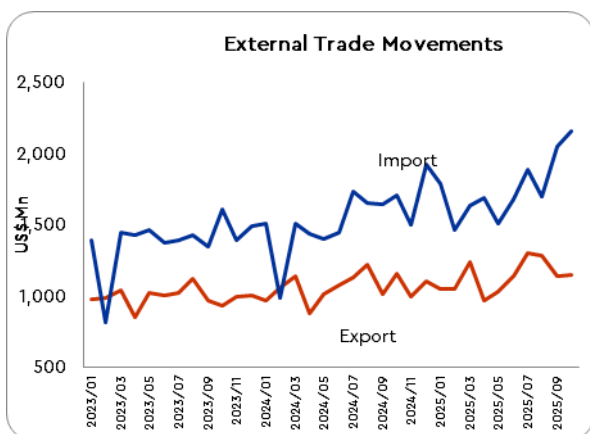


EXTERNAL TRADE

Category	November 2024 (USD mn)	November 2025 (USD mn)	Growth Rate (%)	Jan-Nov 2024 (USD mn)	Jan-Nov 2025 (USD mn)	Growth Rate (%)
Exports	994.1	1,047.8	5.4	11,670.2	12,412.8	6.4
Agricultural	228.0	238.5	4.6	2,517.9	2,826.5	12.3
Tea	118.2	111.8	-5.4	1,304.3	1,401.4	7.4
Other	109.8	126.7	15.4	1,213.6	1,425.1	17.4
Industrial	762.9	806.5	5.7	9,105.3	9,542.2	4.8
Rubber Products	75.1	73.5	-2.1	897.2	840.4	-6.3
Textiles and Garments	398.0	389.9	-2.0	4,613.4	4,842.0	5.0
Food, Beverage and Tobacco	51.2	70.6	37.8	594.0	829.7	39.7
Other	238.6	272.6	14.2	3,000.7	3,030.2	1.0
Mineral	1.5	1.6	6.1	23.0	21.7	-5.3
Unclassified	1.8	1.3	-26.7	24.0	22.3	-7.1
Imports	1,496.3	1,778.5	18.9	16,917.9	19,324.7	14.2
Consumer Goods	319.6	521.7	63.2	3,068.1	4,908.0	60.0
Food and Beverages	164.0	157.1	-4.2	1,671.8	1,924.5	15.1
Other Consumer Goods	155.6	364.6	134.3	1,396.3	2,983.5	113.7
Intermediate Goods	920.1	952.3	3.5	10,789.7	10,730.9	-0.5
Petroleum	310.7	333.3	7.3	3,920.4	3,652.4	-6.8
Textiles & Textile Articles	241.6	203.2	-15.9	2,594.5	2,497.6	-3.7
Other Intermediate Goods	367.8	415.8	13.1	4,274.8	4,580.9	7.2
Investment Goods	256.1	304.4	18.9	3,051.6	3,673.3	20.4
Machinery and Equipment	168.3	168.0	-0.1	2,072.8	2,271.3	9.0
Transport Equipment	13.5	62.8	363.6	137.8	485.3	252.0
Building Material	73.8	73.0	-1.0	838.1	913.3	9.0
Other Investment Goods	0.5	0.6	20.0	2.9	3.4	17.2
Unclassified	0.5	0.1	-85.3	7.6	12.4	63.9
Trade Balance	-502.2	-730.7		-5,246.7	-6,912.0	

... negligible

Source: Central Bank of Sri Lanka



Highlights

- Export earnings decreased by 8.8 percent to USD 1,047.8 mn in November 2025 compared to USD 1,149.4 mn in October 2025.
- Import expenditure decreased by 17.5 percent to USD 1,778.5 mn in November 2025 compared to USD 2,156.8 mn in October 2025.
- Trade deficit narrowed to USD 730.7 mn in November 2025 compared to USD 1,007.4 mn in October 2025.

EXTERNAL ASSETS

External Assets (USD bn)	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	June 2025	July 2025	Aug 2025	Sep 2025	Oct 2025
Total Reserves	11.6	11.6	11.2	11.6	11.6	12.4	12.4	12.0	11.8	11.7	11.9	11.7	11.5
Gross Official Reserves	6.5	6.5	6.1	6.1	6.1	6.5	6.3	6.3	6.1	6.1	6.2	6.2	6.2

Gross official Reserves USD 6.3 bn as end April 2025.

Source: Central Bank of Sri Lanka

WORKERS' REMITTANCES

Category	2024 December	2025 December	Jan – Dec 2024	Jan – Dec 2025	% Change
Inflow USD mn	613.8	879.1	6,575.4	8,076.2	22.8
Rs. bn	179.0	271.8	1,983.8	2,432.6	22.6

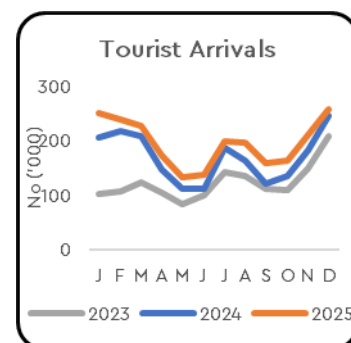
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

Month	Arrivals				Earnings USD mn			
	2023	2024	2025	% change 2024/25	2023	2024	2025	% change 2024/25
Jan	102,545	208,253	252,761	21.4	153.5	341.80	400.7	17.2
Feb	107,639	218,350	240,217	10.0	161.6	345.70	367.6	6.3
Mar	125,495	209,181	229,298	9.6	188.8	338.40	354.0	4.6
Apr	105,498	148,867	174,608	17.3	148.2	225.7	256.7	13.7
May	83,309	112,128	132,919	18.5	100.0	154.0	164.1	6.6
Jun	100,388	113,470	138,241	21.8	122.9	151.1	169.5	12.2
July	143,039	187,810	200,244	6.6	219.0	328.3	318.5	-3.0
Aug	136,405	164,609	198,235	20.4	210.5	282.1	258.9	-8.2
Sep	111,938	122,140	158,971	30.2	152.2	181.0	182.9	1.0
Oct	109,199	135,907	165,193	16.7	136.7	185.6	186.1	4.9
Nov	151,496	184,158	212,906	15.6	205.3	272.9	251.6	-7.8
Dec	210,352	248,592	258,928	4.2	269.3	362.1	308.6	-7.8
Total	1,487,303	2,053,465	2,362,521		2,068.0	3,168.6	3,219.2	

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE (Rs. Mn)

Item	2021	2022	2023	2024 (a)	2025 (a) Jan - Nov
Tax Revenue	1,298,019	1,751,132	2,720,563	3,704,577	4,611,505
Income Tax	302,115	534,021	911,355	1,026,199	1,096,935
VAT	308,213	463,062	694,460	1,309,680	1,579,049
Excise Duty	306,861	342,523	469,622	598,529	947,341
PAL	154,125	180,595	175,486	170,014	161,049
Customs Duty	64,339	50,009	105,120	111,147	240,873
SCL	55,828	40,194	51,327	115,199	148,656
CESS	75,543	70,318	57,184	81,129	80,497
SSCL	-	36,111	216,181	250,869	268,860
Other	31,429	34,712	39,827	41,812	88,244
Non-Tax Revenue	159,052	228,052	328,259	326,261	334,277
Total Revenue	1,457,071	1,979,184	3,048,822	4,030,838	4,945,781

Source: Department of Fiscal Policy
(a) Provisional

GOVERNMENT EXPENDITURE (Rs. Mn)

Item	2021	2022	2023	2024 (a)	2025 (a) Jan - Nov
Government Expenditure	3,521,735	4,472,556	5,356,591	6,130,739	5,287,360
Recurrent Expenditure	2,747,512	3,519,634	4,699,679	5,339,941	4,641,738
Salaries & Wages	845,680	956,211	939,496	1,066,048	1,059,833
Goods & Services	168,932	182,857	299,700	350,879	292,154
Interest	1,048,382	1,565,190	2,455,600	2,689,500	2,267,361
Subsidies & Transfers	684,518	815,376	1,004,884	1,233,514	1,022,391
Capital & Net Lending	774,223	952,923	656,912	790,798	645,622
Public Investments	789,636	1,014,293	932,745	817,092	656,835
Other	-15,413	-61,370	-275,833	-26,294	-11,213

Compiled by Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT (Rs.Bn)

	End 2023	End Aug 2024	End Sep 2024 (a)	End Oct 2024 (a)	End Nov 2024 (a)	End 2024 (a)	End Sep 2025 (a)
Total Domestic Debt	17,051.9	17,725.91	17,595.05	17,497.73	17,571.96	18,309.66	18,701,461
Total Foreign Debt	11,644.1	10,980.85	10,979.60	10,789.37	10,668.26	10,429.04	10,974,345
Total Government Debt	28,695.9	28,706.76	28,574.65	28,287.10	28,240.22	28,738.70	29,675,806

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2022 -2024

Indicator	2022		2023		2024 (a)	
	Rs.mn.	% of GDP	Rs.mn.	% of GDP	Rs.mn.	% of GDP
Total Revenue	1,979,184	8.2	3,048,822	11.1	4,030,838	13.5
Tax Revenue	1,751,132	7.3	2,720,563	9.9	3,704,577	12.4
Non-Tax Revenue	228,052	0.9	328,259	1.2	326,261	1.1
Recurrent Expenditure	3,519,633	14.6	4,699,679	17.1	5,339,941	17.9
Capital & Net Lending	952,923	4.0	656,912	2.4	790,798	2.6
Public Investment	1,014,293	4.2	932,745	3.4	817,092	2.7
Budget Deficit	-2,459,967	-10.2	-2,282,267	-8.3	-2,039,931	-6.8
Government Debt	27,492,031	114.2	28,695,949	104.7	28,738,704	96.1

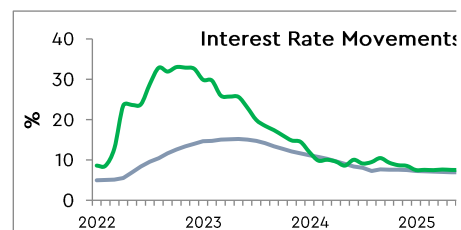
Compiled by Department of Fiscal Policy
(a) provisional



MONETARY SECTOR

REAL INTEREST RATES

Month	CCPI (2013 =100)	CCPI Point to Point Change	CCPI Annual Average Change	91 Days T Bill Rate	Real Interest Rate (Y on Y)	Real Interest Rate (Annual Avg)
May	194.1	0.9	3.9	8.62	-7.72	-3.0
June	195.6	1.7	3.1	10.07	-8.37	-1.4
July	194.7	2.4	2.8	9.14	-6.74	-0.4
Aug	191.1	0.5	2.5	9.49	-8.99	-2.0
Sep	190.9	-0.5	2.4	10.49	-10.99	-2.9
Oct	189.9	-0.8	2.2	9.35	-10.45	-3.0
Nov	189.4	-2.1	1.7	8.73	-10.83	-3.8
Dec	191.7	-1.7	1.2	8.55	-10.25	-2.9
Jan - 2025	192.6	-4.0	0.4	7.93	-11.93	-4.4
Feb	192.2	-4.2	-0.5	7.57	-11.77	-3.7
Mar	191.6	-2.6	-0.8	7.50	-10.1	-1.8
Apr	191.2	-2.0	-1.1	7.65	-9.65	-0.9
May	192.8	-0.7	-1.2	7.55	-8.25	0.5
June	194.5	-0.6	-1.4	7.55	-8.15	0.8
July	194.1	-0.3	-1.6	7.62	-7.92	1.3
August	193.3	1.2	-1.5	7.58	-6.38	2.7
September	193.7	1.5	-1.4	7.57	-6.07	2.9
October	193.8	2.1	-1.2	7.52	-5.42	3.3
November	193.4	2.1	-0.8	7.52	-5.42	2.9
December	195.8	2.1	-0.5			



Sources : Central Bank of Sri Lanka and Department of Census and Statistics
From January 2023 CCPI & NCPI (2021=100)

INTEREST RATE MOVEMENTS

Category	Week Ending 23 rd of January 2026	Week Ago	Year Ago
Overnight Policy Rate (OPR)	7.75	7.75	8.00
Standing Deposit Facility	7.25	7.25	7.50
Standing Lending Facility	8.25	8.25	8.50
Average Weighted Call Money Rate (AWCMR)	7.76	7.94	8.00
Treasury Bill (Yield rate)			
91 Days	7.93	7.95	8.12
182 Days	8.36	8.44	8.25
364 Days	8.47	8.48	8.63
Average Weighted Prime Lending Rate (AWPR)	8.90	8.98	8.67
	Nov	Month ago	Year ago
Average Weighted Deposit Rate (AWDR)	6.77	6.79	7.59

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

Item	Nov 2025	Oct 2025	Sep 2025	Aug 2025	July 2025	Nov 2024	Growth 2024 Nov/2025 Nov (%)
M ₁	2,133.9	2,129.6	2,119.4	2,123.1	2,097.4	1,799.8	18.6
M ₂	13,826.3	13,641.4	13,641.4	13,512.8	13,400.7	12,436.5	11.2
M _{2b}	15,679.8	15,577.8	15,465.0	15,367.9	15,205.8	14,086.9	11.3

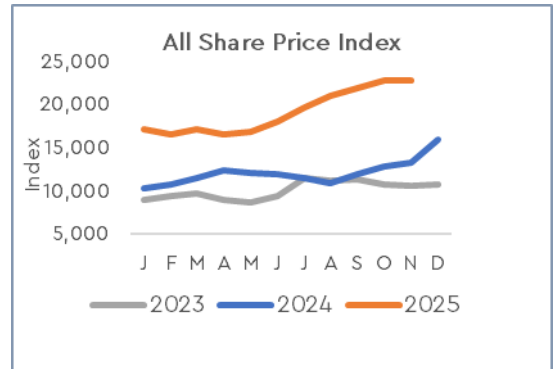
Source: Central Bank of Sri Lanka

CREDIT TO PRIVATE SECTOR (RS. bn.)				
Item	Nov 2025	Month Ago	Year Ago	Growth 2024 /2025 (%)
Credit to Private Sector	10,029.4	9,766.8	7,962.8	26.0
DBUs	9,434.1	9,183.1	7,374.1	27.9
OBU	595.3	583.7	588.7	1.1

SHARE MARKET

Indicator	Week Ending 23 rd January	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	23,956.51	23,731.60	17,025.99
S & P Sri Lanka 20 Index (S & P SL20)	6,649.50	6,560.08	5,183.96
Average Daily Turnover (Rs.Mn)	10,501.83	4,729.22	9,783.04
Market Capitalization (Rs.Bn.)	8,547.32	8,467.43	6,038.79

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

Indicator	Dec 2025	Dec 2024	Jan - Dec 2025	Jan - Dec 2024
Turnover -Equity (Rs. Mn.)	76,855.2	133,019.2	1,232,648.9	537,635.4
Domestic (Rs. Mn.)	74,135.6	127,248.8	1,156,403.6	484,382.7
Foreign (Rs. Mn.)	2,719.6	5,770.4	76,245.3	53,252.7
Market Days	21	21	238	240
Daily Turnover Avg. Equity (Rs. Mn.)	3,659.8	6,334.2	5,179.2	2,240.1
Trade Equity	567,545	758,450	7,492,995	3,524,067
Domestic	649,639	744,523	7,384,384	3,445,541
Foreign	7,906	13,927	108,611	78,526
Shares Traded Equity (Mn)	2,465.2	6,355.2	46,646.3	23,249.7
Domestic (Mn.)	2,377.3	6,036.8	44,437.7	21,378.1
Foreign (Mn.)	87.9	318.4	2,208.7	1,871.6
Companies Traded	273	271	274	274
Companies Listed	285	288	284	-

Source: Colombo Stock Exchange

MARKET INDICATORS

Price Indices	Dec 2025	Nov 2025	Oct 2025
ASPI	22,624.31	22,712.82	22,804.84
S&P SL 20	6,157.38	6,267.03	6,213.91
Total Return Indicators			
ASTRI	34,385.16	34,469.19	34,516.17
S&P SL20 (TRI)	12,577.43	12,785.20	12,657.61
Market PER	10.73	11.16	10.06
Dividend Yield	2.62	2.37	2.36
Market Capitalization (Rs.Bn.)	8,068.62	8,122.78	8,122.47

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

Indicator	Dec 2025	Dec 2024
Purchases by Foreigners (Rs. Mn)	1,629.8	5,489.6
Sales by Foreigners (Rs. Mn)	3,809.4	6,051.2
Net Foreign Purchases (Rs. Mn)	-2,179.6	-561.6

Source: Colombo Stock Exchange

