



## THE LANKA HOSPITALS CORPORATION PLC 51.34% DIVESTITURE

### **BID BULLETIN NO. 1**

October 24, 2023

#### **TO ALL PROSPECTIVE BIDDERS:**

This Bid Bulletin No. 1 is issued to inform Prospective Bidders of the following:

#### **1) Virtual Prequalification Conference**

- a) A virtual prequalification conference will be held on November 9, 2023 at 14:00 SLST.
- b) The purpose of the prequalification conference is to respond to queries raised by Prospective Bidders on the Proposed Transaction and the Request for Qualifications (“**RFQ**”) issued by the Government of Sri Lanka (“**GoSL**”) through the Ministry of Finance, Economic Stabilization and National Policies, State Owned Enterprises Restructuring Unit on October 18, 2023.
- c) Up to 2 (two) authorised representative of each Prospective Bidder may attend the prequalification conference. Prospective Bidders should send an email to [lhc@sru.gov.lk](mailto:lhc@sru.gov.lk) requesting to register and providing the names and email addresses of its authorised representatives on or before the close of business on November 6, 2023 (the “**Registration Deadline**”). Only Prospective Bidders who register on or before the Registration Deadline shall be provided the online link to attend.
- d) Attendance by Prospective Bidders is elective and shall not impact prequalification the status of Prospective Bidders.
- e) Verbal clarifications or information given by GoSL during the prequalification conference shall not be considered as a modification to the RFQ nor be binding on GoSL in any manner. Any modification to the RFQ shall be made by GoSL solely by way of a Bid Bulletin. Responses to queries made during the prequalification conference shall be published on the Official Website on a non-attributable basis by way of a Bid Bulletin.

#### **2) Amendment to Annex 3 (Timetable) of the RFQ**

- a) The Deadline for receiving written clarification requests from Prospective Bidders (the “**Clarification Request Deadline**”) is amended to November 3, 2023.
- b) Annex 3 (Timetable) of the RFQ is updated per Schedule 1 to this Bid Bulletin.

- 3) These amendments shall form an integral part of RFQ. All other terms and conditions set out in the RFQ shall remain unchanged and unaffected.

**SCHEDULE 1****ANNEX 3 – TIMETABLE**

<b>Date</b>	<b>Milestone</b>
October 18, 2023	Issuance of the Request for Qualification
<b>November 06, 2023</b>	Deadline for receiving clarification requests from Prospective Bidders (the “ <b>Clarification Request Deadline</b> ”)
<b>November 06, 2023</b>	<b>Deadline for registration to attend the prequalification conference (the “Registration Deadline”)</b>
<b>November 09, 2023</b>	<b>Virtual prequalification conference at 14:00 SLT</b>
November 14, 2023	Responses to the clarification requests received within the Clarification Request Deadline
<b>November 21, 2023</b>	<b>Prequalification Application Submission Deadline at 14:00 SLT</b>
November 21, 2023	Opening of Prequalification Applications <b>at 14:10 SLST</b>
End November, 2023	Selection of Prequalified Bidders
From End November 2023	Opening Data Room
From End November 2023	Prequalified Bidders’ due diligence / questions and comments
Early December 2023	Issuance of the RFP and draft Definitive Agreements
December 2023	Bidder one-on-one meetings
December 2023	Site visit(s)
February 2024	Bid submission deadline
March 2024	Evaluation of bids and selection of the Successful Bidder
March 2024	Issuance of Letter of Intent
April 2024	Cabinet approval on Definitive Agreements and signing of Definitive Agreements