



WEEKLY ECONOMIC BULLETIN DEPARTMENT OF FISCAL POLICY MINISTRY OF FINANCE SRI LANKA

The Week in Review
27 Sep-01 OCT 2021

REAL SECTOR

- Economy expands by 12.3 percent in Q2 2021.
- Brent Crude Oil increases to USD 78.22 per bbl as at 01 October
- CCPI increases to 5.7 percent (YoY) in September
- NCPI increases to 6.7 percent (YoY) in August

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EXTERNAL SECTOR

- Exchange Rate remains at USD 1=Rs.200.75
- Exports increases to USD 1,103 mn and imports increases to USD 1,710.1 mn in July
- Trade deficit
 - Declines to USD 606.6 mn in July
 - Increases to USD 4,922 mn in Jan-July
- The gross official reserves - USD 3.5 bn as at end August
- Worker's remittances from Jan to Aug USD 4,224.3 mn

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FISCAL SECTOR

Revenue

- Jan- June
 - Total Revenue - Rs. 714.5 bn
 - Tax Revenue - Rs. 641.2 bn
 - Non-Tax Revenue - Rs. 73.3 bn

Expenditure

- Jan- June
 - Total Expenditure - Rs. 1,495.5 bn
 - Recurrent Expenditure - Rs. 1,311.0 bn
 - Capital Expenditure - Rs. 184.5 bn

Debt

- End of July
 - Total Government Debt - Rs.16,751.7 bn

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MONETARY SECTOR

- All Share Price Index (ASPI) increases by 5.6 per cent to 9,442.30 points
- S&P SL 20 Index increases by 5.73 per cent to 3,539.55 points
- Credit to the private sector increases by 4.2 per cent (YoY) in July

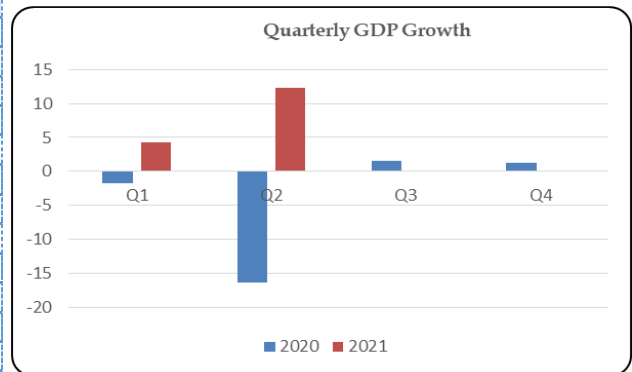
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REAL SECTOR

PRODUCTION

	1 st Q	2 nd Q	3 rd Q	4 th Q	Annual
2017	3.2	3.6	3.2	3.7	3.6
Agriculture	-4.4	-2.6	-2.0	7.2	-0.4
Industry	2.9	4.7	4.7	4.3	4.7
Service	4.4	3.9	2.8	3.4	3.6
2018	4.0	3.9	3.5	1.9	3.3
Agriculture	5.1	5.6	4.0	8.2	6.5
Industry	1.7	2.8	3.1	-3.4	1.2
Service	5.5	4.8	4.3	4.2	4.6
2019	3.7	1.6	2.7	2.0	2.3
Agriculture	5.5	1.0	0.4	-4.1	0.6
Industry	3.0	1.4	3.3	1.4	2.7
Service	4.1	1.6	2.8	2.7	2.3
2020	-1.8	-16.3	1.5	1.3	-3.6
Agriculture	-6.5	-5.9	4.3	1.3	-2.4
Industry	-7.9	-23.1	0.6	1.3	-6.9
Service	2.9	-12.9	2.1	1.9	-1.5
2021	4.3	12.3			
Agriculture	6.1	8.1			
Industry	5.5	22.1			
Services	3.0	7.5			



GDP grew by 12.3 % in the Q2

The Sri Lankan economy grew by 12.3 percent in the Q2 2021 compared to a contraction of 16.3 percent in the Q2 2020. The growth was driven by an expansion of Agriculture by 8.1 percent, Industry by 22.1 percent and Services by 7.5 percent.

Source: Department of Census & Statistics

Note : Growth rate of value added terms based on year 2010

PADDY PRODUCTION

Category	Unit	2019			2020			2021 (Estimated)		
		2018/2019 Maha	2019 Yala	Total	2019/2020 Maha	2020 Yala	Total	2020/2021 Maha	2021 Yala	Total
Production	Mn.Mt	3.07	1.52	4.59	3.20	1.92	5.12	3.12	1.55	4.67
	Bushels Mn.	147.2	72.82	220.0	153.21	92.2	245.41			
Net Extent Harvested	Hectares ('000)	647	310	958	663	403.4	1,066.4			
	Acres ('000)	1,599	767	2,366	1,638	996.7	2,634.7			
Average Yield	kg per ha	4,747	4,896	4,795	4,531	4,552	4,803			

Source: Department of Census & Statistics

TEA, RUBBER & COCONUT PRODUCTION

Category	Crop	Jan- July 2020	Jan - July 2021	% Change
Production	Tea (Mn. Kg)	156.9	185.9	18.5
	Rubber (Mn. Kg)	44.0	50.2	14.1
	Coconut (Mn. Nuts)	1,603.7	1,762.7	9.2
		Jan -July 2020	Jan - July 2021	% Change
Exports (USD Mn)	Tea	702.6	765.7	9.0
	Rubber	16.4	23.5	43.9
	Coconut	187.6	236.9	26.3
		July 2020	July 2021	% Change
Average Gross Prices	Tea (Rs./ Kg)	613.83	591.09	-3.7
	Rubber (Rs./ Kg)	0.00	454.50	-
	Coconut (Rs./nut)	51.76	56.43	9.0

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

Item (a)	2020 July (b)	2021 July (c)	Change %
Manufacture of Food Products	117.8	116.2	-1.3
Manufacture of Beverages	123.9	119.3	-3.7
Manufacture of Tobacco Products	88.8	92.4	4.0
Manufacture of Textiles	134.1	140.4	4.7
Manufacture of Wearing Apparel	93.8	87.7	-6.5
Manufacture of Leather and Related Products	73.9	73.6	-0.4
Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials	94.3	67.3	-28.6
Manufacture of Paper and Paper Products	106.2	86.3	-18.7
Printing and Reproduction of Recorded Media	184.6	51.3	-18.0
Manufacture of Coke and Refined Petroleum Products	97.7	98.7	1.0
Manufacture of Chemicals and Chemical Products	120.1	83.8	-30.2
Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations	122.6	110.5	-9.9
Manufacture of Rubber and Plastic Products	98.5	107.1	8.7
Manufacture of Other Non-Metallic Mineral Products	131.9	148.9	12.9
Manufacture of Basic Metals	120.8	137.9	14.2
Manufacture of Fabricated Metal Products (except machines and equipment)	122.4	128.7	5.2
Manufacture of Electrical Equipment	71.2	73.4	3.2
Manufacture of Machinery and Equipment (n.e.c)	104.3	125.8	20.5
Manufacture of Furniture	91.5	82.6	-9.8
Manufacture of other Manufacturing	87.7	65.6	-25.2
Overall Factory Industrial Production Index	111.3	109.7	-1.4

Source: Department of Census and Statistics

(a) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

Employment	2018 Annual	2019 Annual	2020 Annual	2021 Q1	2021 Q2
Labour Force Participation Rate	51.8	52.3	50.6	50.9	49.8
Unemployment Rate	4.4	4.8	5.5	5.7	5.1
By Gender					
Male	3.0	3.3	4.0		
Female	7.1	7.4	8.4		
By Age Group					
20-29	15.0	15.3	18.1		
20-24	20.1	20.3	25.2		
25-29	10.4	11.0	12.0		



Source: Department of Census & Statistics

CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

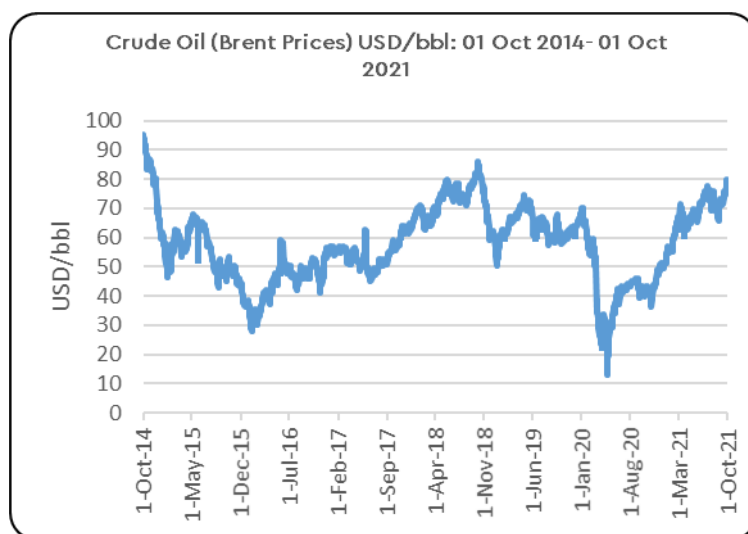
Item	Sep 27	Sep 28	Sep 29	Sep 30	Oct 01	Week Ago	Month Ago	Year Ago
Brent (New York Closing Prices)	79.50	79.65	78.24	78.53	78.22	73.33	72.99	40.93
WTI	75.27	75.64	74.41	74.78	74.98	73.41	68.75	38.72
Petrol	85.92	86.65	84.93	86.49	85.70	84.95	78.6	47.25
Diesel	84.35	85.39	84.16	85.77	85.12	82.55	75.73	42.96
Kerosene	85.74	86.37	85.01	86.16	85.61	83.81	76.58	41.66

Source: Central Bank of Sri Lanka

CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

Month	WTI European Market	Brent
Mar	34.63	31.42
Apr	26.46	19.03
May	32.28	28.41
Jun	37.89	40.43
Jul	40.64	43.07
Aug	42.40	45.07
Sep	39.85	42.69
Oct	39.55	41.73
Nov	40.96	43.03
Dec	49.91	49.73
Jan-21	51.65	54.85
Feb	57.83	60.76
Mar	61.74	65.11
Apr	64.72	68.40
May	66.58	68.90
Jun	73.52	75.12
Jul	72.79	74.41
Aug	67.77	70.45
Sep	71.38	74.86
Oct	74.98	78.22

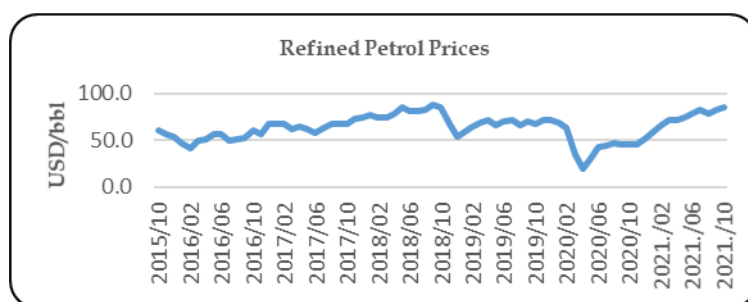
Source: Central Bank of Sri Lanka (up to 01st Oct 2021)



MONTHLY AVERAGE REFINED PRODUCT PRICES –SINGAPORE PLATTS PRICES (USD/BBL)

Month	Petrol	Diesel	Kerosene
Mar	35.07	43.65	39.36
Apr	19.37	28.34	21.39
May	30.68	32.73	28.57
Jun	42.70	44.71	41.37
Jul	44.60	48.61	43.85
Aug	46.97	47.79	43.36
Sep	44.66	43.40	39.08
Oct	41.00	39.85	39.18
Nov	48.95	50.89	50.23
Dec	52.33	54.14	53.84
Jan-21	58.91	58.56	58.07
Feb	64.96	65.10	63.98
Mar	71.78	66.39	62.02
Apr	74.80	70.59	70.91
May	74.55	73.02	72.72
Jun	81.80	77.00	76.41
Jul	83.11	78.81	78.75
Aug	78.93	73.45	73.99
Sep	82.13	79.50	80.07
Oct	85.70	85.12	85.61

Source: Central Bank of Sri Lanka (up to 01st Oct 2021)



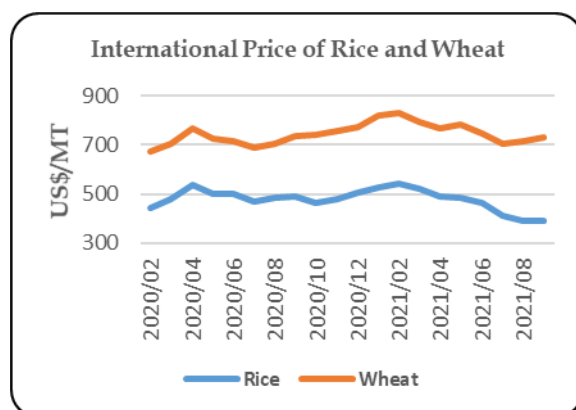
LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)

Item	Unit	End 2018	End 2019	End 2020	Current Price 2021
Auto Diesel	1 liter	95.00	104.00	104.00	111.00
Petrol (Octane 92)	1 liter	117.00	137.00	137.00	157.00
Kerosene oil	1 liter	44.00	70.00	70.00	77.00
L P Gas	12.5 kg	1,321.00	1,493.00	1,493.00	1,493.00

COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

Month	Rice Thai,25% USD/MT	Wheat (HRW) USD/MT
Feb-20	441.75	230.25
Mar	477.00	227.00
Apr	536.25	232.00
May	501.20	223.00
Jun	500.50	216.40
Jul	466.75	220.50
Aug	486.25	220.75
Sep	490.75	246.40
Oct	465.80	273.25
Nov	479.50	275.25
Dec	508.00	267.40
Jan-2021	528.00	291.50
Feb	542.00	290.75
Mar	518.75	274.40
Apr	487.50	281.25
May	482.50	298.50
Jun	461.50	284.80
Jul	411.00	291.25
Aug	392.00	323.80
Sep	391.75	337.00



Source: FAO Web Site, Available at <https://fpm.aapps.fao.org/gIEWS/food-prices/tool/public/#/dataset/international>

Category	Commodity	Unit	Annual Averages			
			Jan-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021
Energy	LP Gas	USD/mt	397.08	593.33	528.33	648.33
Non-Energy, Agriculture, Beverages	Cocoa	USD/kg	2.37	2.42	2.38	2.46
	Coffee, Arabica	USD/kg	3.32	3.63	4.02	4.75
	Tea, average	USD/kg	2.70	2.55	2.69	2.70
	Tea, Colombo auctions	USD/kg	3.40	3.33	3.07	2.99
	Milk Powder	USD/mt	2,976	3,701	4,080	3,702
Food, Fats & Oils	Coconut Oil	USD/mt	1,010	1,483	1,682	1,521
	Soybean Oil	USD/mt	838	1,170	1,458	1,434
	Palm Oil	USD/mt	752	1,014	1,081	1,129
Grains	Barley	USD/mt	92.5	-	-	-
	Maize	USD/mt	165.5	241.6	288.5	255.3
	Wheat, US HRW	USD/mt	211.3	-	-	-
Other Food	Meat, Beef	USD/kg	4.67	4.61	5.44	5.62
	Meat, Chicken	USD/kg	1.63	1.83	2.34	2.38
	Sugar, World	USD/kg	0.28	0.35	0.37	0.42
Raw Materials, Timber	Plywood	¢/sheets	511.6	515.6	498.9	496.0
	Wood pulp	USD/mt	-	-	-	-
Other Raw Materials	Rubber RSS3, US	USD /kg	1.73	2.34	2.19	1.85
Fertilizers	Phosphate Rock	USD/mt	76.1	89.8	107.5	136.5
	TSP	USD/mt	265.0	416.5	518.5	561.3
	Urea	USD/mt	229.1	317.6	351.0	435.7
Metals and Minerals	Aluminum	USD/mt	1,704	2,091	2,400	2,645
	Gold	USD /toz	1,770	1,798	1,815	1,789
	Iron ore	USD /dmt	108.9	167.2	200.7	166.9

Source: The World Bank, Available at <https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-October-2021.pdf>, <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n149.html> and <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/?c=US cent USD = US dollar>

WHOLESALE PRICES
WEEK ENDING 01ST OCTOBER 2021 (RS /KG)

PETTAH MARKET

DAMBULLA MARKET

Average Wholesale Prices	Week Ending 01/10/2021	Week Ago	Year Ago, Annual Avg.
Rice (Rs/Kg)			
Samba	124.00	115.00	100.00
Kekulu (Red)	95.30	94.50	88.00
Vegetable			
Beans	160.00	130.00	207.42
Cabbage	95.00	96.25	95.00
Carrots	79.00	80.00	140.00
Tomatoes	59.00	70.00	121.33
Pumpkins	55.00	55.00	97.50
Snake Gourd	100.00	110.00	136.25
Brinjals	159.00	160.00	64.92
Other Foods			
Red-Onions (Local)	215.23	232.80	172.21
Big Onions (Imported)	120.53	107.56	169.58
Potatoes (N'Eliya)	137.45	135.96	126.67
Dried Chillies (Imported)	508.00	502.50	410.00
Dhal (Indian)	232.67	232.50	137.50
Eggs (White) (Each)	14.20	14.50	16.50
Coconut (Each)	75.00	75.00	n.a.
Green Chillies	110.00	103.75	222.50
Lime	286.00	200.00	45.00
Fish (Rs/Kg)			
Kelawalla	690.00	665.00	650.00
Balaya	372.00	390.00	372.50
Salaya	180.00	192.50	185.00
Hurulla	480.00	400.00	362.50

Source: Central Bank of Sri Lanka

Food Item	Wholesale (Average)
Rice (Rs/Kg)	
Samba	n.a
Kekulu (Red)	95.00
Vegetables	
Pumpkins	53.50
Snake Gourd	85.00
Ash Plantains	47.00
Beans	159.00
Carrots	91.50
Tomatoes	46.00
Other Foods	
Potatoes (N'Eliya)	122.00
Dried Chillies (Imported)	500.00
Big-Onions (Imported)	106.80
Red-Onions (Local)	218.00
Coconut (Each)	57.20

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

Item	Week Ending 01/10/2021	Week Ago	Month Ago	Year Ago
Samba	122.50	115.63	122.50	103.88
Kekulu (White)	101.10	97.25	97.00	87.63
Kekulu (Red)	97.80	93.00	94.50	91.38
Nadu	109.60	111.13	109.00	91.50

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES –3rd WEEK OF SEPTEMBER 2021

Item	Unit	This Week	Week Ago	% Change	Year Ago
Rice					
Samba (Avg.)	1 kg	116.25	116.50	-0.2	104.33
No. 1	1 kg	129.50	130.00	-0.4	110.54
No. 2	1kg	103.00	103.00	0.0	98.12
Nadu Red	1kg	108.08	108.00	0.1	106.16
Raw Red (Avg)	1kg	100.27	100.25	0.0	97.42
No. 1	1kg	105.00	105.00	0.0	101.14
No. 2	1kg	95.55	95.50	0.0	93.70
Wheat Flour	1 kg	99.57	96.93	2.7	92.83
Bread	450g	64.17	57.50	11.6	57.50
Sugar	1 kg	125.93	130.86	-3.8	135.13
Lakspray	400g	n.a.	n.a.		380.00
Potatoes (Import)	1 kg	141.50	146.11	-3.2	147.19
Potatoes (Local)	1kg	217.08	221.19	-1.9	201.85
Red Dhal (Avg)	1kg	269.39	265.13	1.6	167.24
Cowpea (Avg)	1kg	632.86	630.71	0.3	406.76
Green Gram (Avg)	1kg	831.73	846.16	-1.7	341.75
Kadalai (Avg)	1kg	348.34	346.57	0.5	227.28
Meat					
Beef	1kg	1157.14	1133.33	2.1	1,024.50
Chicken					
Fresh	1kg	689.00	686.00	0.4	613.62
Broiler	1kg	580.00	580.00	0.0	443.75
Fresh Fish					
Paraw	1 kg	1488.00	1477.50	0.7	1,290.66
Balaya	1 kg	800.00	800.00	0.0	758.21
Kelawalla	1 kg	1385.71	1336.67	3.7	1,137.46
Salaya	1 kg	247.50	261.43	-5.3	278.14
Dried Fish					
Sprats	1 kg	926.43	924.71	0.2	694.62
Eggs	Each	18.44	18.57	-0.7	20.59
Coconut	Each	78.53	78.09	0.6	78.62
Coconut Oil	750ml	450.00	442.50	1.7	327.19
Red Onions	1 kg	332.86	339.67	-2.0	216.67
B- Onions (Import)	1 kg	152.08	152.56	-0.3	167.05
Brinjal	1kg	247.50	231.76	6.8	168.74
Beans Green	1 kg	180.91	214.00	-15.5	278.87
Bandakka	1 kg	148.62	150.00	-0.9	156.14
Leeks	1 kg	228.46	239.29	-4.5	150.77
Beet Root	1kg	141.54	146.15	-3.2	175.71
Carrot	1kg	168.13	169.41	-0.8	197.76
Green Chillies	1kg	329.83	329.43	0.1	345.38
Raddish	1kg	138.45	143.43	-3.5	155.87
Vetakolu	1kg	165.75	183.99	-9.9	217.24
Bitter Gourd	1kg	225.56	216.88	4.0	285.57
Snake Gourd	1kg	209.23	198.75	5.3	201.62
Kolikuttu	1kg	273.75	264.29	3.6	283.62
Papaw	1kg	142.00	132.55	7.1	149.40
Pineapple	1kg	193.80	181.43	6.8	194.99

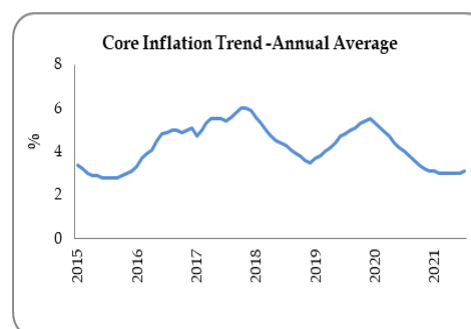
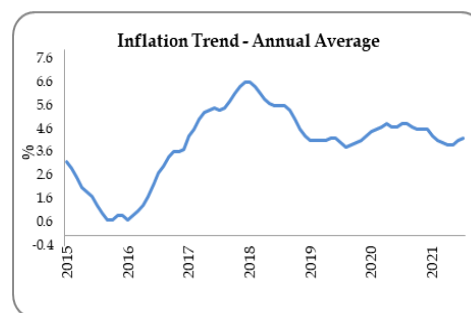
Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

Month	CCPI (%)		Core Inflation (%)		NCPI (%)	
	(2013=100)		(2013=100)		(2013=100)	
	Point to Point	Annual Average	Point to Point	Annual Average	Monthly Change	Point to Point
Oct	5.4	4.0	5.5	5.3	1.0	5.6
Nov	4.4	4.1	5.1	5.4	0.8	4.1
Dec	4.8	4.3	4.8	5.5	1.6	6.2
Jan-20	5.7	4.5	3.0	5.3	1.5	7.6
Feb	6.2	4.6	3.2	5.1	0.0	8.1
Mar	5.4	4.7	2.9	4.9	-1.3	7.0
Apr	5.2	4.8	3.1	4.7	-0.3	5.9
May	4.0	4.7	2.9	4.4	0.4	5.2
June	3.9	4.7	3.1	4.2	1.4	6.3
July	4.2	4.8	3.2	4.0	0.0	6.1
Aug	4.1	4.8	3.2	3.8	0.4	6.2
Sep	4.0	4.7	2.9	3.6	0.8	6.4
Oct	4.0	4.6	3.0	3.4	0.1	5.5
Nov	4.1	4.6	3.0	3.2	0.5	5.2
Dec	4.2	4.6	3.5	3.1	1.0	4.6
Jan-21	3.0	4.3	2.7	3.1	0.6	3.7
Feb	3.3	4.1	2.6	3.0	0.5	4.2
Mar	4.1	4.0	3.1	3.0	-0.5	5.1
Apr	3.9	3.9	3.0	3.0	0.1	5.5
May	4.5	3.9	3.2	3.0	1.0	6.1
June	5.2	4.1	3.2	3.0	1.5	6.1
Jul	5.7	4.2	3.7	3.1	0.6	6.8
Aug	6.0	4.3	4.1	3.2	0.3	6.7
Sep	5.7	4.5	5.0	3.3	n.a.	n.a.

Source: Department of Census and Statistics



CONTRIBUTION OF FOOD ITEMS TO CCPI FROM AUGUST 2021 TO SEPTEMBER 2021 (Base 2013=100)

Commodity	Value Change Rs.	Change %
Food	82.12	0.09
Rice	-212.23	-0.25
Coconut	21.20	0.02
Sea Fish	-9.26	-0.01
Chicken	68.17	0.08
Fresh Fruits	38.13	0.04
Vegetables	-154.77	-0.18
Big Onion	52.81	0.06
Potatoes	-14.29	-0.02
Eggs	-17.66	-0.02
Red Onions	-4.35	-0.01
Turmeric Powder	6.15	0.01
Bread	101.01	0.12
Green Chilies	-5.54	-0.01

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2013=100)

Month	% Change Month to Month	Inflation	
		Point to Point	Annual Average
Apr -20	0.4	13.2	5.5
May	1.3	9.9	6.3
June	2.6	10.0	7.2
July	0.1	10.9	8.4
Aug	0.3	12.3	9.7
Sep	1.6	11.5	10.4
Oct	0.3	10.0	10.7
Nov	1.2	10.3	11.2
Dec	1.4	9.2	11.4
Jan-21	0.9	6.8	10.9
Feb	0.8	7.9	10.3
Mar	-1.6	9.6	10.1
Apr	-0.1	9.0	9.7
May	2.2	9.9	9.7
Jun	3.9	11.3	9.9
Jul	-0.2	11.0	9.9
Aug	0.7	11.5	9.8
Sep	0.3	10.0	9.7

Source: Department of Census and Statistics

COVID-19 SITUATION

Indicator	27 Sep	28 Sep	29 Sep	30 Sep	01 Oct	02 Oct	03 Oct
Last 24 hours (as at 10 a.m. on the corresponding day)							
Confirmed Patients	1,078	983	932	941	912	893	855
Suspected	2,424	2,802	2,711	2,739	2,598	2,157	2,182
Number inward	45,390	45,585	45,774	45,881	46,130	46,891	47,165
Discharged from hospitals	812	743	770	631	597	561	652
Number of deaths	71	51	55	61	59	58	55
Total number confirmed	513,609	514,592	515,524	516,465	517,882*	518,775	519,630
Total number recovered	455,344	456,087	456,857	457,488	458,085	458,646	459,298
Total number of deaths	12,680	12,731	12,786	12,847	12,906	12,964	13,019

Source: Epidemiology Unit, Ministry of Health

*Delayed reported cases from 15th to 22nd September were added to the grand total after verification

VACCINATION PROGRAMME

Indicator	27 Sep	28 Sep	29 Sep	30 Sep	01 Oct	02 Oct	03 Oct
Covishield							
1 st dose	1,455,310	1,458,291	1,463,410	1,465,559	1,466,979	1,471,491	1,472,347
2 nd dose	1210,623	1,234,302	1,251,974	1,255,924	1,261,030	1,265,082	1,268,321
Sinopharm							
1 st dose	11,528,574	11,561,171	11,591,970	11,620,051	11,637,386	11,658,716	11,671,658
2 nd dose	9,195,251	9,221,621	9,242,154	9,267,511	9,305,354	9,348,943	9,377,448
Sputnik V							
1 st dose	159,089	159,089	159,089	159,089	159,090	159,095	159,095
2 nd dose	153,665	155,371	155,371	155,371	155,373	155,373	155,552
Pfizer							
1 st dose	457,816	459,465	460,956	462,518	463,937	464,917	466,045
2 nd dose	291,474	291,505	291,547	291,566	291,725	291,798	291,916
Moderna							
1 st dose	790,970	795,595	795,627	795,696	797,016	800,996	800,996
2 nd dose	759,673	759,697	759,717	759,933	760,203	760,398	760,588
Total							
1 st dose	14,391,759	14,433,611	14,471,052	14,502,913	14,524,408	14,555,215	14,570,141
2 nd dose	11,610,686	11,662,496	11,700,763	11,730,305	11,773,685	11,821,594	11,853,825

Source: Epidemiology Unit, Ministry of Health

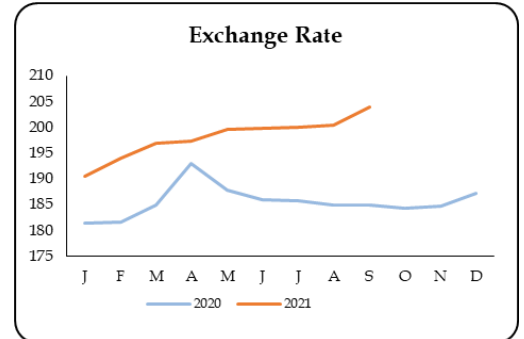


EXTERNAL SECTOR

EXCHANGE RATES

Currency	Week Ending 01 st Oct 2021	Week Ago	Year Ago	% Change 2020/21
US Dollar	200.75	200.75	185.16	8.42
Sterling Pound	269.98	275.43	238.18	13.35
Euro	233.01	236.44	217.47	7.15
Japanese Yen	1.81	1.82	1.75	3.43
Indian Rupee	2.71	2.72	2.52	7.54

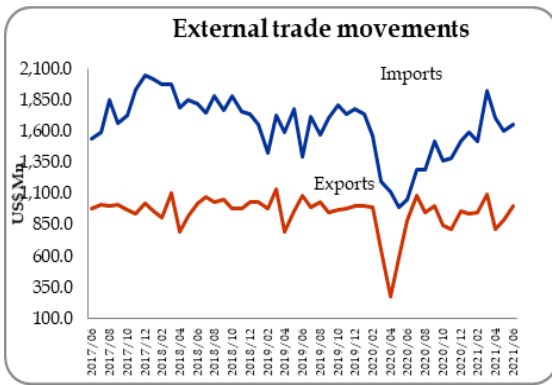
Source : Central Bank of Sri Lanka



EXTERNAL TRADE

Category	July 2020 (USD mn)	July 2021 (USD mn)	Growth Rate (%)	Jan-July 2020 (USD mn)	Jan- July 2021 (USD mn)	Growth Rate (%)
Exports	1,085.0	1,103.5	1.7	5,497.8	6,802.6	23.7
Agricultural	261.2	267.1	2.3	1,300.1	1,526.0	17.4
Tea	130.9	115.1	-12.1	702.6	765.7	9.0
Other	130.3	152	16.7	597.5	760.3	27.2
Industrial	819.3	828.7	1.1	4,176.5	5,236.4	25.4
Rubber Products	82.2	3.4	-95.9	417.9	593.1	41.9
Textiles and Garments	469.2	454.1	-3.2	2,413.0	2,941.5	21.9
Food, Beverage and Tobacco	64.3	48.5	-24.6	262.2	296.5	13.1
Other	203.6	322.7	58.5	1,083.4	1,405.3	29.7
Mineral	2.9	2.7	-6.9	12.6	27.6	119.0
Unclassified	1.6	5	212.5	8.6	12.5	45.3
Imports	1,293.7	1,710.1	32.2	8,968.3	11,724.8	30.7
Consumer Goods	289.6	342.7	18.3	2,071.7	2,255.0	8.8
Food and Beverages	130.2	117.9	-9.4	917.5	1,032.8	12.6
Other Consumer Goods	159.4	224.8	41.0	1,154.2	1,222.2	5.9
Intermediate Goods	734.3	982.3	33.8	4,901.1	6,932.4	41.4
Petroleum	200.3	256	27.8	1443.7	2043.2	41.5
Textiles & Textile Articles	197.1	251.2	27.4	1,262.8	1,702.3	34.8
Other Intermediate Goods	336.9	475.1	41.0	2,194.6	3,186.9	45.2
Investment Goods	269.1	383.2	42.4	1,984.3	2,530.6	27.5
Machinery and Equipment	157	232	47.8	1,147.0	1,598.5	39.4
Transport Equipment	17.7	44.9	153.7	246.2	222.5	-9.6
Building Material	94.2	104.8	11.3	589.3	706.4	19.9
Other Investment Goods	0.3	1.5	400.0	1.7	3.2	88.2
Unclassified	0.7	1.9	171.4	11.2	6.8	-39.3
Trade Balance	-208.7	-606.6	-30.5	-3,470.5	-4,922.2	-7.0

Source: Central Bank of Sri Lanka



Highlights

Compared to the corresponding period in 2020

- Export earnings increased
 - 1.7 percent in July
 - 23.7 percent in Jan-July
- Import expenditure increased
 - 32.2 percent in July
 - 30.7 percent in Jan-July
- Trade deficit narrowed to USD 606.6 mn in July and widen to USD 4,922.2 mn in Jan-July

External Assets

External Assets (USD bn)	Mar 2021	Apr 2021	May 2021	June 2021	July 2021	Aug 2021
Total Reserves	6.5	7.1	6.8	6.8	5.9	
Gross Official Reserves	4.1	4.5	4.0	4.1	2.8	3.5

Source: Central Bank of Sri Lanka

The total reserves and gross official reserves were USD 5.9 bn and USD 2.8 bn respectively by end July 2021. Total foreign reserves were sufficient for 3.8 months of imports and the gross official reserves were equivalent to 1.8 months of imports.

Category	2020 Aug	2021 Aug (a)	2020 Jan- Aug	2021 Jan- Aug (a)	% Change
Inflow USD mn	664.5	446.6	4,346.2	4,224.3	-2.8
Rs. bn	122.9	89.5	805.5	831.7	3.3

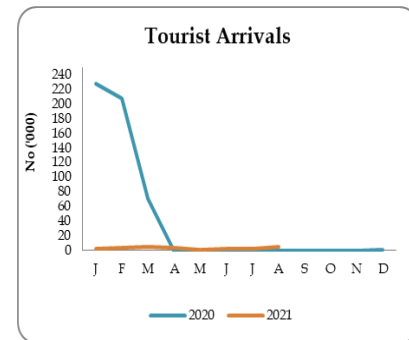
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

Month	Arrivals				Earnings USD mn			
	2019	2020	2021	% change 2020/21	2019	2020	2021	% change 2020/21
Jan	244,239	228,434	1,682	-99.3	460.3	430.6	3.2	-99.3
Feb	252,033	207,507	3,366	-98.4	475.0	391.1	6.3	-98.4
Mar	244,328	71,370	4,581	-94.9	458.6	95.9	6.2	-93.5
Apr	166,975	-	4,168	-	313.1	-	5.6	-
May	37,802	-	1,497	-	71.0	-	2.0	-
Jun	63,072	-	1,614	-	118.4	-	2.2	-
July	115,701	-	2,429	-	217.2	-	3.3	-
Aug	143,587	-	5,040	-	269.5	-	6.8	-
Sep	108,575	-	-	-	203.8	-	-	-
Oct	118,743	-	-	-	222.9	-	-	-
Nov	176,984	-	-	-	332.2	-	-	-
Dec	241,663	393	-	-	453.6	0.7	-	-
Total	1,913,702	507,704	24,377	-96.2	3,592.1	917.6	35.6	-96.9

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE			
Item	2019	2020	2021 Jan – June
Tax Revenue (Rs.mn)	1,734,925	1,216,542	641,207
Income Tax	427,700	268,249	115,851
VAT	443,877	233,786	152,220
Excise Duty	399,478	321,932	152,220
Nation Building Tax	70,672	2,351	231
PAL	112,174	115,442	79,508
Customs Duty	98,427	114,183	40,795
SCL	70,364	82,709	28,410
Cess	50,703	49,309	39,481
License Fee and Other	61,530	28,581	32,491
Non-Tax Revenue	155,974	151,417	73,330
Total Revenue	1,890,899	1,367,959	714,537

Source: Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT		
Government Debt (Rs.bn)	End 2020	End Jul 2021 (a)
Total Domestic Debt	9,065.1	10,317.5
Total Foreign Debt	6052.1	6,434.2
Total Government Debt	15,117.2	16,751.7

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2018-2020						
Indicator	2018		2019		2020(a)	
	Rs.mn.	% of GDP	Rs.mn.	% of GDP	Rs.mn.	% of GDP
Budget Deficit	-760,769	-5.3	-1,439,088	-6.8	-1,667,688	-11.1
Total Revenue	1,919,974	13.3	1,890,899	12.6	1,367,960	9.1
Tax Revenue	1,712,318	11.9	1,734,925	11.6	1,216,542	8.1
Non-Tax Revenue	207,656	1.4	155,974	1.0	151,417	1.0
Recurrent Expenditure	2,089,714	14.5	2,424,582	16.1	2,548,359	17.0
Public Investment	624,969	4.3	631,235	4.2	811,773	5.4
Government Debt	11,977,539	82.9	13,031,543	86.8	15,117,247	101.0

Compiled by Department of Fiscal Policy
(a) Provisional

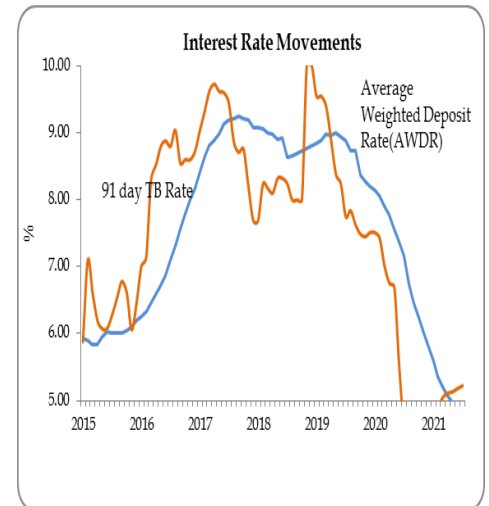


MONETARY SECTOR

REAL INTEREST RATES

Month	CCPI (2013 =100)	CCPI Point to Point Change	CCPI Annual Average Change	91 Days T Bill Rate	Real Interest Rate (Y on Y)	Real Interest Rate (Annual Avg)
Mar-20	133.4	5.4	4.7	7.00	1.60	2.3
Apr	133.6	5.2	4.8	6.75	1.55	1.95
May	134.2	4.0	4.7	6.69	2.69	1.99
June	135.3	3.9	4.7	5.08	1.18	0.38
July	135.4	4.2	4.8	4.59	0.39	-0.21
Aug	135.4	4.1	4.8	4.56	0.46	-0.24
Sep	136.3	4.0	4.7	4.69	0.69	-0.01
Oct	136.5	4.0	4.6	4.65	0.65	-0.05
Nov	137.1	4.1	4.6	4.57	0.47	-0.03
Dec	138.0	4.2	4.6	4.51	0.31	-0.09
Jan-21	138.7	3.0	4.3	4.69	1.69	0.39
Feb	139.1	3.3	4.1	4.90	1.60	0.80
Mar	138.9	4.1	4.0	5.05	0.95	1.05
Apr	138.8	3.9	3.9	5.11	1.21	1.21
May	140.3	4.5	3.9	5.13	0.63	1.23
Jun	142.4	5.2	4.1	5.18	0.02	1.08
Jul	143.1	5.7	4.2	5.22	-0.48	1.02
Aug	143.5	6.0	4.3	5.87	-0.13	1.57
Sep	144.1	5.7	4.5	6.38	0.68	1.88

Sources : Central Bank of Sri Lanka and Department of Census and Statistics



INTEREST RATE MOVEMENTS

Category	Week Ending 01 st Oct 2021	Week Ago	Year Ago
Standing Deposit Facility	5.00	5.00	4.50
Standing Lending Facility	6.00	6.00	5.50
Call Money Weekly Average	5.94	5.96	4.53
Treasury Bill (Yield rate)			
91 Days	6.70	6.38	-
182 Days	6.99	6.27	4.64
364 Days	7.01	6.50	4.89
Prime Lending Rate	6.42	6.46	6.19
	Sep 21	Month Ago	Year Ago
Commercial Bank Average Weighted Deposit Rate (AWDR)	4.75	4.75	6.44

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

MONEY SUPPLY (RS. bn.)							
Item	Jul 2021	Jun 2021	May 2021	Jul 2020	Jun 2020	May 2020	Growth 2020 Jul/2021 Jul (%)
M ₁	1,317.0	1,293.3	1,246.6	1,024.6	1,001.9	991.9	28.3
M ₂	9,269.6	9,136.2	9,016.8	7,717.8	7,604.1	7,523.8	15.2
M _{2b}	10303.6	10,164.8	10,033.0	8507.4	8,364.7	8,293.1	15.7

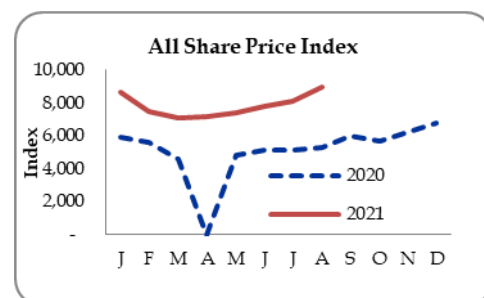
Source: Central Bank of Sri Lanka

CREDIT TO PRIVATE SECTOR (RS. bn.)				
Item	Jul 2021	Month Ago	Year Ago	Growth 2020 /2021 (%)
Credit to Private Sector	6,661.5	6,584.9	5828.0	4.2
DBUs	6,163.1	6,100.3	5,383.8	3.9
OBU's	498.3	484.6	444.1	7.6

SHARE MARKET

Indicator	Week Ending 01 st Oct 2021	Week Ago	Year Ago
All Share Price Index (1985 = 100) (ASPI)	9,442.30	8,940.11	6,050.17
S & P Sri Lanka 20 Index (S & P SL20)	3,539.55	3,347.81	2,454.43
Average Daily Turnover (Rs.Mn)	6,323.86	2,299.51	2,588.87
Market Capitalization (Rs.Bn.)	4,207.68	3,983.80	2,624.18

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

Indicator	Aug 2021	Aug 2020	Jan-Aug 2021	Jan-Aug 2020
Turnover -Equity (Rs. Mn.)	143,510.2	36,859.6	658,270.6	167,844.2
Domestic (Rs. Mn.)	139,738.9	31,142.2	613,086.3	107,361.9
Foreign (Rs. Mn.)	3,771.3	5,717.4	45,184.3	60482.3
Market Days	22	20	157	126
Daily Turnover Avg. Equity (Rs. Mn.)	6,523.2	1,843.0	4,192.8	1,332.1
Trade Equity	951,075	257,526	4,485,852	1,096,030
Domestic	940,401	246,888	4,405,571	1,034,986
Foreign	10,674	10,638	80,281	61,044
Shares Traded -Equity	6,191.6	1,601.3	33,220.5	6,044.2
Domestic (Rs. Mn.)	6,094.7	1,498.4	31,755.0	4,982.8
Foreign (Rs. Mn.)	96.9	102.9	1,465.5	1,061.4
Companies Traded	263	261	269	262
Companies Listed	287	286	287	286

MARKET INDICATORS

Price Indices	Aug 2021	Jul 2021
ASPI	8,997.60	8,120.48
S&P SL 20	3,364.59	3,062.17
Total Return Indicators		
ASTRI		-
S&P SL20 (TRI)	5,717.56	5,195.99
Market PER	10.91	10.49
Dividend Yield	2.97	2.72
Market Capitalization (Rs.Bn.)	4,009.46	3,598.61

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

Indicator	Aug 2021	Jan-Aug 2021
Purchases by Foreigners (Rs. Mn)	2,095.7	26,184.5
Sales by Foreigners (Rs. Mn)	5,447.0	64,184.2
Net Foreign Purchases (Rs. Mn)	-3,351.3	-37,999.7

Source: Colombo Stock Exchange

