



Democratic Socialist Republic of Sri Lanka

# **DOMESTIC DOLLAR BONDS**

## **DOCUMENT OF OFFER**

Issuing Office

**Public Debt Management Office**

**Ministry of Finance, Planning and Economic Development  
Colombo 01**

**12 October 2026**



## DOMESTIC DOLLAR BOND

### Main Features

|                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Issuer                              | Democratic Socialist Republic of Sri Lanka                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Issuing Office                      | Public Debt Management Office<br>Ministry of Finance, Planning and Economic Development                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Currency                            | US Dollar                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Size*                               | US Dollars 100 million                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Maturity Period                     | 1 year, 2 years and 3 years                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Type of Security                    | Bond                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Issuance                            | Auction Based                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Interest Rate                       | Fixed rate determined through competitive bidding for all maturities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Interest Payments                   | Semi - annual                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Period for Subscription             | From 09:00 hrs on 19 October 2026 to 12:00 hrs on 23 October 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Date of Settlement                  | 30 October 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Minimum Investment                  | US Dollars 10,000 & in multiples of US Dollars 10,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Transferability                     | By Endorsement, Delivery & Registration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Eligible Investors                  | <ul style="list-style-type: none"> <li>(a) Citizens of foreign states through the Inward Investment Accounts (IIAs).</li> <li>(b) Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs.</li> <li>(c) Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Accounts related to Offshore Banking Business.</li> <li>(d) Companies incorporated outside Sri Lanka or partnership registered outside Sri Lanka through IIAs.</li> <li>(e) Country funds, Regional Funds, Mutual Funds and Unit Trusts, established outside Sri Lanka through IIAs.</li> <li>(f) Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka.</li> <li>(g) Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency.</li> </ul> |
| Tax                                 | Subject to the applicable Tax Laws in Sri Lanka                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Designated Agents to Purchase Bonds | } Selected Licensed Commercial Banks & Primary Dealers listed under Appendix I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Paying Agent                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Governing Law                       | Laws in Sri Lanka                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

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\* Possible upsizing by an additional two times based on favorable market response.





Democratic Socialist Republic of Sri Lanka

**Offer of Domestic Dollar Bonds**  
**US Dollars 100 Million of 1 Year, 2 Years and 3 Years**

This offer is made in terms of the Public Debt Management Act No. 33 of 2024 (PDMA).

The Central Bank of Sri Lanka has granted the requisite permission under the Foreign Exchange Act, No. 12 of 2017 for transactions in and relating to Domestic Dollar Bonds (DDBs) specified in this Document of Offer.

DDBs are offered by the Government of Sri Lanka (the Issuer) to investors as specified in paragraph 1 of the Schedule hereto (Eligible Investors).

The DDBs shall be issued in Sri Lanka only and shall be subject to the terms and conditions in the Schedule hereto.

**Schedule**

**1. Eligible Investors**

Only the following categories of investors are eligible to invest in DDBs:

- (a) Citizens of foreign states through the Inward Investment Accounts (IIAs).
- (b) Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs.
- (c) Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Accounts related to Offshore Banking Business.
- (d) Companies incorporated outside Sri Lanka or partnership registered outside Sri Lanka through IIAs.
- (e) Country funds, Regional Funds, Mutual Funds and Unit Trusts established outside Sri Lanka through IIAs.
- (f) Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka.
- (g) Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency.

**Important Restriction:** Due to applicable regulatory requirements in the United States of America (USA) it is not possible to make this offer in the USA within the time frame of the proposed Domestic Dollar Bond issue. Accordingly, this offer is not extended to the USA or to United States (US) persons. This DOMESTIC DOLLAR BONDS shall not be offered, sold, resold, pledged, transferred, assigned or delivered to or within the USA or to US persons. Any attempted sale, resale, pledge, transfer, assignment or delivery of DOMESTIC DOLLAR BONDS within the USA or to a US person shall not be recognized or accepted by the Government of Sri Lanka. Any application for DOMESTIC DOLLAR BOND with an address in the USA or originating from the USA or requesting delivery of the DOMESTIC DOLLAR BOND to the USA or any Notice of Transfer of DOMESTIC DOLLAR BOND to a US person shall not be accepted by the Government of Sri Lanka.

## 2. Form, Investment and Title

### i. Form, and Investment

The DDBs are serially numbered and shall be issued at the auction in a minimum investment of US Dollars 10,000 and increasing in multiples of US Dollars 10,000.

### ii. Title

Title to a DDB shall vest in the registered holder of the DDB and shall pass by endorsement and delivery of the DDB and registration of such transfer as specified in paragraph 15.

## 3. Status

The DDBs and interest due thereon are direct, unconditional, general, unsecured obligations of the Issuer and rank and shall rank pari passu without any preference among themselves with all other outstanding unsecured and unsubordinated obligations of the Issuer present and future.

## 4. Size and Maturity Period

The size and maturity periods of the DDBs shall be US Dollars 100 million\* of 1 year, 2 years and 3 years.

## 5. Interest and Maturity

### i. Interest Payments

Interest shall be payable in arrears semi-annually from the Date of Issue until the Maturity Date of a DDB. If any Interest Payment Date falls on a day which is not a business day, payment shall be postponed to the next Business Day.

### ii. Interest Payment and Maturity Payment Dates

| (a) | <u>Date</u>     | <u>Interest Payment / Maturity Payment for 1 Year</u>  |
|-----|-----------------|--------------------------------------------------------|
|     | 30 April 2027   | First Interest Payment Date                            |
|     | 30 October 2027 | Second Interest Payment Date and Maturity Payment Date |
| (b) | <u>Date</u>     | <u>Interest Payment / Maturity Payment for 2 Years</u> |
|     | 30 April 2027   | First Interest Payment Date                            |
|     | 30 October 2027 | Second Interest Payment Date                           |
|     | 30 April 2028   | Third Interest Payment Date                            |
|     | 30 October 2028 | Fourth Interest Payment Date and Maturity Payment Date |
| (c) | <u>Date</u>     | <u>Interest Payment / Maturity Payment for 3 Years</u> |
|     | 30 April 2027   | First Interest Payment Date                            |
|     | 30 October 2027 | Second Interest Payment Date                           |
|     | 30 April 2028   | Third Interest Payment Date                            |
|     | 30 October 2028 | Fourth Interest Payment Date                           |
|     | 30 April 2029   | Fifth Interest Payment Date                            |
|     | 30 October 2029 | Sixth Interest Payment Date and Maturity Payment Date  |

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\* Possible upsizing by an additional two times based on favorable market response.

- iii. The “Interest Period” is the period from and including the Date of Issue to but excluding the first Interest Payment Date and each successive period from and including an Interest Payment Date to but excluding the next succeeding Interest Payment Date.
- iv. **Rate of Interest**  
The fixed rate of interest payable on the DDB shall be determined through competitive bidding.
- v. **Paying Agent and Payment of Interest**  
The Issuer has appointed Bank of Ceylon as its Paying Agent.  
The Paying Agent (which term shall mean the said Bank of Ceylon or a person succeeding the said Bank of Ceylon by due appointment by the Issuer) shall pay the fixed interest (determined through competitive bidding) on the Interest payment dates as specified in (ii) above to registered holders of DDBs on the instructions of the Issuer.
- vi. **Computation of Interest Amounts**  
The Interest Amounts on each DDB shall be determined by applying the Rate of Interest to the denomination of the relevant DDB, multiplying the sum by the actual number of days in the Interest Period concerned divided by 360 and rounding the resultant figure to the nearest cent (half a cent being rounded upwards).
- vii. **In this paragraph 5, the expression:**  
“Business Day” means a day on which banks are open for business in Sri Lanka provided that for the purpose of clause (i) of paragraph 5, it shall mean a day on which banks are open for business in Sri Lanka and foreign exchange markets settle payments in the relevant place or places.

## 6. Application

Applications for DDBs shall be made in the Application Form at Appendix II of this Offer Document to the Director General, Public Debt Management Office, Ministry of Finance, Planning and Economic Development, The Secretariat, Colombo 01. Application Forms are also available in the Ministry of Finance, Planning and Economic Development website: <https://www.treasury.gov.lk>. Applications of Eligible Investors under paragraph 1 shall be submitted through any of the DA listed under appendix I, to collection box at Room No. 330, 3rd floor of the Ministry of Finance, Planning and Economic Development.

The Issuer reserves the right to accept or reject any application in full or in part without assigning any reason. The Issuer shall inform in writing to the applicant the acceptance of the application or any part thereof by issuing to him a Notice of Acceptance of Application to the address given in the application within two (2) business days from the close of the offer. Such acceptance shall be conditional upon payment being duly made by the applicant in terms of section 7 below on the date stipulated in such Notice of Acceptance of Application as the settlement date (Settlement Date).

## 7. Payment for DDBs

Payments for DDBs, in respect of which a Notice of Acceptance of Application has been sent by the Issuer, must be made on or before 11:00 hrs (New York time) on 30 October 2026 (Settlement Date).

|                        |                                        |
|------------------------|----------------------------------------|
| Correspondent Bank     | : Federal Reserve Bank, New York       |
| Correspondent Bank BIC | : FRNYUS33                             |
| Beneficiary Bank       | : Central Bank of Sri Lanka (CBCELKLX) |
| Beneficiary Bank A/C   | : 021083514 SRILA                      |
| Beneficiary            | : DST's Dollar account - A/C 45013     |

## **8. Allotment, Issue and Delivery of DDBs**

The DDBs shall be allotted and issued to applicants whose applications have been accepted in accordance with provisions of paragraph 6 and who have duly made payment as specified in paragraph 7 above, by the Issuer within fourteen (14) days of the Settlement Date. The Bonds so issued shall be sent by post to the custodian, if notice and particulars of the custodian is given in the Application Form, or if no such notice and particulars have been given, be dispatched to the applicant at the mailing address of the applicant given in the Application Form.

## **9. Date of issue**

The date of issue of the DDB shall be the date stated on the DDB as the date of issue (Date of issue).

## **10. Repatriation**

The principal sum repaid on a DDB and interest on a DDB shall be fully repatriable.

## **11. Repayment of Principal and Payment of Interest**

- (i) (a) The principal repayable on a DDB and the interest on a DDB shall be payable in US Dollars.
  - (b) The principal sum on a DDB shall be repayable on the maturity date specified on the Bond (maturity date). If the maturity date falls on a day which is not a business day, repayment of principal shall be postponed to the next business day.
  - (c) The DDB must be signed and delivered at least thirty (30) days prior to the due date for repayment of principal to the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, Colombo 01.
  - (d) Interest shall be paid by the Paying Agent on behalf of the Issuer on each Interest Payment Date, in accordance with the last duly intimated instructions for payment, to the person to whom the DDB is issued unless a Notice of Transfer has been registered with the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, Colombo 01.
  - (e) The repayment of principal shall be made by the Paying Agent on behalf of the Issuer, in accordance with the last duly intimated instructions for payment, to the person to whom the DDB is issued unless a Notice of Transfer has been registered with the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, Colombo 01.
  - (f) In the event of a transfer having been registered in terms of paragraph 15, principal and/or interest, as the case may be, shall be paid to the registered transferee by the Paying Agent in accordance with the instructions for payment contained in the Notice of Transfer.
  - (g) Any change in payment instructions shall be communicated to the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, The Secretariat, Colombo 01 in writing signed by the registered holder at least thirty (30) days prior to the next Interest Payment Date.
- (ii) Method of Payment

All payments of interest and repayment of principal on the DDBs shall be made by the Issuer through the Paying Agent by US Dollar cheque drawn on, or by transfer to, a US Dollar account of the registered holder in accordance with the last duly intimated instructions for payment.

## **12. Subdivision and Consolidation**

Upon application made by a registered holder and on surrender of a DDB to the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, The Secretariat, Colombo 01 the Issuer may consolidate or subdivide such DDB as the case may be, and issue to the registered holder one or more new DDBs as may be required. The minimum denomination to which a DDB may be subdivided is US Dollars 10,000.

A fee of US Dollars Five (5) per each new DDB applied for on consolidation or subdivision shall be payable along with the application for consolidation or subdivision.

## **13. Custodian Arrangements**

An applicant for DDBs who has appointed a custodian to hold DDBs on its behalf shall give notice of such appointment and particulars of the custodian, as required in the Application Form. Where such notice and particulars have been given, the Issuer shall send the DDBs issued to such applicant to such custodian.

## **14. Nomination Facility**

A registered holder who is the sole individual holder of a DDB may nominate a person to whom repayment of principal and payment of interest may be made on the DDB in the event of the death of the registered holder. Such nominee should be an Eligible Investor and should not be subject to any disqualification to invest in a DDB. Particulars of such nominee, if any, and payment instructions in respect of such nominee shall be given in the Application Form for DDBs or on a Notice of Transfer. The Issuer shall be entitled to make payment of interest and repayment of principal on the DDB to such nominee on satisfying itself of the death of the registered holder, and the Issuer shall upon such payment be discharged of all its liabilities on the DDB.

## **15. Transfer**

DDBs may be transferred only to Eligible Investors as specified in paragraph 1. Transfers shall be effected by endorsement and delivery and registration of the transfer by serving on the Director General, Public Debt Management Office, Ministry of Finance, Planning and Economic Development, The Secretariat, Colombo 01, Sri Lanka, a duly executed notice of transfer ("Notice of Transfer") on a form obtainable from DA listed under an appendix I . Upon the registration of a transfer, the transferor and the transferee shall be informed in writing by the Issuer of the registration of the transfer.

A transferee shall be entitled to be registered only if such transferee is an Eligible Investor and a duly executed Notice of Transfer is served on the Director General of Public Debt Management Office at the above address to reach him at least thirty (30) days prior to next Interest Payment Date.

## **16. Joint Holdings**

DDBs may be held jointly by two holders. Repayment of principal and payment of interest shall be made only to the person whose name appears first on the DDB and to the surviving holder in case of the death of the first holder.

## **17. Replacement of DDBs**

In the event of a DDB being lost, stolen, mutilated, defaced or destroyed, it may be replaced by the Director General, Public Debt Management Office, Ministry of Finance, Planning and Economic Development, The Secretariat, Colombo 01, Sri Lanka, upon a request being made by the registered holder and upon payment being made by the registered holder of the expenses incurred in connection with the replacement and on such terms as to evidence and indemnity as the Issuer may reasonably require. Mutilated and defaced DDBs must be surrendered to the Director General of Public Debt Management Office at the above address before duplicates are issued.

**18. Tax Treatment**

Subject to the applicable Tax Laws in Sri Lanka.

**19. Stamp Duty**

Subject to the applicable Stamp Duty Laws in Sri Lanka.

**20. Prescription**

A claim for any payment on a DDB shall become prescribed upon the expiry of ten (10) years from the date on which such payment becomes due.

**21. Jurisdiction**

The courts in Sri Lanka shall have exclusive jurisdiction in respect of all matters relating to this offer and the DDBs.

**22. Governing Law**

The terms of this offer and the DDBs shall be governed by and construed in accordance with the laws of Sri Lanka.

Dr. Harshana Suriyapperuma

Secretary to the Treasury

Secretary, Ministry of Finance, Planning and Economic Development

**DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA**  
**DOMESTIC DOLLAR BONDS**

**DESIGNATED AGENTS**

| Name and Address                                                                                                                 | Telephone     | Fax           |
|----------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| 1. <b>BANK OF CEYLON</b><br>Treasury Division, 7th Floor, No 1, BOC Square,<br>Bank of Ceylon Mawatha,<br>Colombo 01             | +94-112439566 | +94-112423741 |
| 2. <b>CAPITAL ALLIANCE PLC</b><br>6 <sup>th</sup> floor,M2M Veranda Offices,<br>No. 34, W.A.D. Ramanayake Mawatha,<br>Colombo 02 | +94-112317759 | +94-112317788 |
| 3. <b>CITIBANK, N.A. COLOMBO</b><br>65C, Srimath Anagarika Dharmapala Mawatha,<br>Colombo 07                                     | +94-117794700 | -             |
| 4. <b>COMMERCIAL BANK OF CEYLON PLC</b><br>21, Sir Razeek Fareed Mawatha,<br>Colombo 01                                          | +94-112486327 | -             |
| 5. <b>DFCC BANK PLC</b><br>73/5, Galle Road,<br>Colombo 03                                                                       | +94-112442335 | -             |
| 6. <b>FIRST CAPITAL TREASURIES PLC</b><br>No. 2, Deal Place,<br>Colombo 03                                                       | +94-112639884 | +94-115736264 |
| 7. <b>HATTON NATIONAL BANK PLC</b><br>No. 479, T. B. Jayah Mawatha,<br>Colombo 10                                                | +94-112664850 | -             |
| 8. <b>HNB SECURITIES LIMITED</b><br>No. 53, Dharmapala Mawatha,<br>Colombo 03                                                    | +94-112206297 | +94-112206290 |
| 9. <b>NATIONS TRUST BANK</b><br>46/58, Nawam Mawatha,<br>Colombo 02                                                              | +94-114313120 | -             |
| 10. <b>NSB FUND MANAGEMENT CO LTD</b><br>No. 400, Galle Road,<br>Colombo 03                                                      | +94-112425011 | +94-112564706 |

| Name and Address                                                                                        | Telephone     | Fax           |
|---------------------------------------------------------------------------------------------------------|---------------|---------------|
| 11. <b>PEOPLE’S BANK</b><br>People’s Bank Tower,<br>No.374, Dr Colvin R de Silva Mawatha,<br>Colombo 02 | +94-113741866 | -             |
| 12. <b>SAMPATH BANK PLC</b><br>No.110, Sir James Pieris Mawatha,<br>Colombo 02                          | +94-112305480 | -             |
| 13. <b>SEYLAN BANK PLC</b><br>No. 90, Galle Road,<br>Colombo 03                                         | +94-112456315 | +94-112452515 |
| 14. <b>UNION BANK OF COLOMBO</b><br>No.64, Galle Road,<br>Colombo 03                                    | +94-112374189 | +94-112374155 |
| 15. <b>WEALTHTRUST SECURITIES PLC</b><br>No.102/1, Dr. N.M.Perera Mawatha,<br>Colombo 08                | +94-112675095 | +94-112689605 |

**DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA**  
**DOMESTIC DOLLAR BONDS**  
Issued by the Democratic Socialist Republic of Sri Lanka

**APPLICATION FORM**



Due to applicable regulatory requirements in the United States of America (USA) it is not possible to make this offer in the USA within the timeframe of the issue of Domestic Dollar Bonds (DDBs). Accordingly, this offer is not extended to the USA or to US persons. The DDBs may not be offered, sold, resold, pledged, transferred, assigned or delivered to or within the USA or to US persons. Any attempted sale, resale, pledge, transfer, assignment or delivery of DDBs within the USA or to a US person shall not be recognized or accepted by the Government of Sri Lanka. Any application for DDBs with an address in the USA or originating from the USA or requesting delivery of the DDBs to the USA or any Notice of Transfer of DDBs to a US person shall not be accepted by the Government of Sri Lanka.

**(PLEASE REFER THE INSTRUCTIONS GIVEN AT THE END OF THIS APPLICATION AND THE “DOCUMENT OF OFFER” OF DOMESTIC DOLLAR BOND PRIOR TO FILLING THE APPLICATION FORM).**

Director General,  
Public Debt management Office,  
Ministry of Finance, Planning and Economic Development,  
The Secretariat,  
Colombo 01

Dear Sir/Madam,

I/We hereby apply to invest in DOMESTIC DOLLAR BONDS (DDBs) in terms of the “Document of Offer” issued by the Government of Sri Lanka (Issuer) dated 12 October 2026 (Document of Offer). I/We confirm that I/we have duly read and understood the said Document of Offer and that I am/we are fully aware of the terms and conditions applicable to the offer. I am/We are further aware that the Issuer has the right to accept or reject in full or in part this application.

I/We hereby agree to purchase the DDB(s) applied for by me/us as may be accepted by you in accordance with the Document of Offer. I/We hereby undertake that I/we shall sign all such other documents as are necessary and do all such other acts as are necessary, if any, on my/our part to enable me/us to be registered as the holder(s) of the DDB(s) which may be issued to me/us. I/We hereby authorize you to record my/our name(s) and address(es) and other particulars as stated in this Application in your books and records.

I/We hereby confirm that I am/we are eligible investors in terms of the said Document of Offer and that I am/we are not subject to any disqualification in terms of the Document of Offer.

In the event of my/our being issued DDB(s) on the basis of this Application, I/we undertake to bind myself/ourselves unconditionally and irrevocably to the terms and conditions applicable to the DDB and contained in the Document of Offer.

## 1. Particulars of the Applicant

|                                                          |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-------|------|-----|-------|---|--|----------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 1.1 Title                                                | Mr.                                                                                                                                                                                                       | Mrs. | Miss. | Rev. | Dr. | Other |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.2 Last Name                                            |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.3 Initials                                             |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.4 Names Denoted by Initials                            |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.5 Mailing Address                                      |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.6 Telephone Number                                     |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.7 Fax Number                                           |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.8 E-mail Address                                       |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.9 Nationality/ Country of Incorporation                |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.10 Eligibility                                         | a                                                                                                                                                                                                         | b    | c     | d    | e   | f     | g |  | Please (✓)<br>Relevant box |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.11 Tax Identification Number (TIN)                     | <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table> |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                          |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1.12 Identification Number (NIC/ Passport/ Registration) | <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table> |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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## 2. Particulars of Joint-Applicant, if Any

|                                                          |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-------|------|-----|-------|---|--|----------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 2.1 Title                                                | Mr.                                                                                                                                                                                                       | Mrs. | Miss. | Rev. | Dr. | Other |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.2 Last Name                                            |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.3 Initials                                             |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.4 Names Denoted by Initials                            |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.5 Mailing Address                                      |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.6 Telephone Number                                     |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.7 Fax Number                                           |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.8 E-mail Address                                       |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.9 Nationality/ Country of Incorporation                |                                                                                                                                                                                                           |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.10 Eligibility                                         | a                                                                                                                                                                                                         | b    | c     | d    | e   | f     | g |  | Please (✓)<br>Relevant box |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2.11 Tax Identification Number (TIN)                     | <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table> |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| 2.12 Identification Number (NIC/ Passport/ Registration) | <table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table> |      |       |      |     |       |   |  |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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**3. Custodian arrangement, if any**

3.2 Name

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3.2 Mailing Address

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3.3 Telephone Number

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3.4 Fax Number

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3.5 E-mail Address

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**4. Particulars of Nominee, if any**

4.1 Title

|     |      |       |      |     |       |  |
|-----|------|-------|------|-----|-------|--|
| Mr. | Mrs. | Miss. | Rev. | Dr. | Other |  |
|-----|------|-------|------|-----|-------|--|

4.2 Last Name

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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4.3 Initials

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4.4 Name Denoted by  
Initials

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4.5 Mailing Address

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4.6 Telephone Number

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4.7 Fax Number

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4.8 E-mail Address

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4.9 Nationality/ Country  
of Incorporation

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4.10 Eligibility

|   |  |   |  |   |  |   |  |   |  |   |  |   |  |
|---|--|---|--|---|--|---|--|---|--|---|--|---|--|
| a |  | b |  | c |  | d |  | e |  | f |  | g |  |
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Please (✓)  
Relevant box

4.11 Tax Identification Number (TIN)

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4.12 Identification Number (NIC/ Passport/  
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**5. Maturity Period Applied for DDBs**☐ 1 Year☐ 2 Years☐ 3 Years**6. Amount Applied for (in US Dollars)**

In figures

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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In words

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**7. Annual Interest Rate**

7.1. In figures

7.1.1. Fixed rate

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 basis points

7.2. In Words

7.2.1. Fixed rate

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## 8. Instructions for interest Payments and Principal Repayment

8.1 How do you wish to receive payments?      Cheque ☐      Direct Credit to Bank Account ☐      Please (✓) Relevant box

8.2 If you wish to receive payment by direct credit to a Bank Account, please provide the following information.

8.2.1. Account No

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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8.2.2. Name of Bank

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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8.2.3. Address of Bank

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8.2.4. BIC Code  
(if known)

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I/We certify that the above particulars provided by me/ us are true and correct.

## 9. Signature of the Applicant/ Joint Holder/ Authorized Signatory

1. ....

2. ....

|         |
|---------|
| 1. .... |
| 2. .... |

Date ..... Specimen Signature of the Applicant/ Joint Holder/ Authorized Signatory

## 10. To be completed by the Designated Agent

I hereby certify that the information provided above is true and correct.

10.1 Name of Designated Agent

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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10.2 Address

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Signature of Designated Agent .....

Seal

Date .....

## **Instructions for Applicants**

**Please read carefully the following instructions before you fill the application.**

**(A) Eligibility:**

**The following categories of investors are eligible to apply.**

- (a) Citizens of foreign states through the Inward Investment Accounts (IIAs).
- (b) Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs.
- (c) Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Accounts related to Offshore Banking Business.
- (d) Companies incorporated outside Sri Lanka or partnership registered outside Sri Lanka through IIAs.
- (e) Country funds, Regional Funds, Mutual Funds and Unit Trusts established outside Sri Lanka through IIAs.
- (f) Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka.
- (g) Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency.

**(B) How to Apply**

- (a) Eligible investors under paragraph 1 of the schedule above should submit their applications to the Director General, Public Debt Management Office, Ministry of Finance Planning and Economic Development, The Secretariat, Colombo 01 through one of the Designated Agents listed in Appendix-I to the Document of Offer.
- (b) Applications should be for a minimum of US Dollars 10,000. Applications for any higher amount should be in multiples of US Dollars 10,000.
- (c) An applicant may submit any number of applications.
- (d) Joint applications may be signed by one applicant only.
- (e) In case of applications under a Power of Attorney, the relevant Power of Attorney duly notarized must be attached to the Application Form.
- (f) Where the applicant is an eligible investor under (c), (d), (e), (f) and (g) above, a list of persons who are duly authorized to sign on behalf of the applicant and their specimen signatures must be forwarded together with the Application Form. Any changes in the list of authorized signatories together with their specimen signatures must be duly communicated in writing to the Director General, Public Debt Management Office. Unless and until any change in such authorization is duly notified to the issuer, the issuer is entitled to act upon instructions signed by the authorized signatories whose names and specimen signatures are available with the Issuer.

**(C) Instructions for filling the application. (Please complete the application using block letters only.)**

- 1. Item (1) of the application.
  - 1.1 Indicate whichever is applicable by deleting the others.
  - 1.2 Last name of the Applicant. (Please see paragraph 16 of the Document of Offer)
  - 1.3 Initials of the Applicant
  - 1.4 Indicate the name(s) denoted by initials
  - 1.5 Provide the applicant's mailing address including street number, postal code, state and

country (to which any notices etc. are to be sent).

- 1.6 Provide the applicant's telephone number.
  - 1.7 Provide the applicant's fax number.
  - 1.8 Provide the applicant's e-mail address.
  - 1.9 Indicate the nationality in the case of individual(s) or the country of incorporation/establishment in the case of corporate or unincorporated bodies.
  - 1.10 Indicate the category of eligibility of the applicant according to (A) above by ticking (✓) the relevant box. In the case of eligible investors under paragraph 1 of the schedule above, documentary evidence of eligibility (*eg.*: certified copies of incorporation/registration, relevant pages of the passport, visa *etc.*) must be enclosed.
  - 1.11 Provide the applicant's Tax Identification Number (TIN).
  - 1.12 Provide the applicant's Identification Number (National Identity Card Number [NIC]/ Passport Number/ Registration Number of a company or any other applicable registration number).
2. Item (2) of the application
- If there is a joint-applicant, information relating to such joint applicant should be given in the relevant boxes.
3. Item (3) of the application.
- Custodian arrangement is optional to the investor. In the event the applicant has a custodian, please provide the full name of the custodian, the address of the custodian and telephone and fax numbers and e-mail address. DDBs issued to the applicant will be sent to the custodian at the address given in this box. Please also refer to paragraph 13 of the Document of Offer.
4. Item (4) of the application.
- In the event the applicant wishes to appoint a nominee, please provide the full name and address of such nominee. The nominee should be an eligible investor and should not be subject to any disqualification to invest in a DDB in terms of the Document of Offer. The nomination facility is available only to an individual applicant, and is not available where there is more than one applicant.
5. Item (5) of the application.
- Indicate the relevant maturity period applied for by ticking the given box.
6. Item (6) of the application.
- Indicate the amount applied for in US Dollars both in figures and words. Please refer B (b) above. One DDB shall be issued for the full sum accepted.
7. Item (7) of the application.
- Indicate the expected interest rate (basis points) in figures and words.
8. Item (8) of the application.
- Provide instructions for payment of interest and repayment of principal
- 8.1 Indicate whether you wish to receive payment by cheque or by direct credit to a bank account, by ticking the relevant box.

8.2 If you wish to receive payment by cheque, the cheque will be mailed to the mailing address. If you wish to receive payment by direct credit to a bank account, please provide relevant bank account details.

9. Item (9) of the application.

Place the signature of the applicant/authorized signatory. In the case of an authorized signatory, please provide certified documentary evidence of such authorization.

10. Item (10) of the application.

The authorized officer has to sign at item 10 placing the relevant seal in the given space.