



WEEKLY ECONOMIC BULLETIN DEPARTMENT OF FISCAL POLICY MINISTRY OF FINANCE SRI LANKA

The Week in Review
20 Sep-24 Sep 2021

REAL SECTOR

- Economy expands by 12.3 percent in Q2 2021.
- Brent Crude Oil increases to USD 77.33 per bbl as at 24 September
- CCPI increases to 6.0 percent (YoY) in August
- NCPI increases to 6.7 percent (YoY) in August

[More on this on page 2](#)

EXTERNAL SECTOR

- Exchange Rate remains at USD 1=Rs.200.75
- Exports increases to USD 1,103 mn and imports increases to USD 1,710.1 mn in July
- Trade deficit
 - Declines to USD 606.6 mn in July
 - Increases to USD 4,922 mn in Jan-July
- The gross official reserves - USD 2.8 bn as at end July
- Worker's remittances from Jan to Aug USD 4,224.3 mn

[More on this on page 10](#)

FISCAL SECTOR

Revenue

- Jan- June
 - Total Revenue - Rs. 714.5 bn
 - Tax Revenue - Rs. 641.2 bn
 - Non-Tax Revenue - Rs. 73.3 bn

Expenditure

- Jan- June
 - Total Expenditure - Rs. 1,495.5 bn
 - Recurrent Expenditure - Rs. 1,311.0 bn
 - Capital Expenditure - Rs. 184.5 bn

Debt

- End of June
 - Total Government Debt - Rs.16,564.5 bn

[More on this on page 12](#)

MONETARY SECTOR

- All Share Price Index (ASPI) increases by 1.57% to 8,940.11 points
- S&P SL 20 Index increases by 1.70 per cent to 3,347.81 points
- Credit to the private sector increases by 4.2 percent (YoY) in July

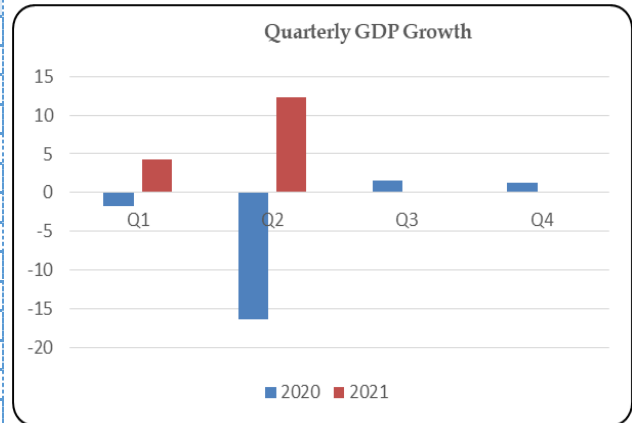
[More on this on page 13](#)



REAL SECTOR

PRODUCTION

| | 1 st Q | 2 nd Q | 3 rd Q | 4 th Q | Annual |
|-------------|-------------------|-------------------|-------------------|-------------------|-------------|
| 2017 | 3.2 | 3.6 | 3.2 | 3.7 | 3.6 |
| Agriculture | -4.4 | -2.6 | -2.0 | 7.2 | -0.4 |
| Industry | 2.9 | 4.7 | 4.7 | 4.3 | 4.7 |
| Service | 4.4 | 3.9 | 2.8 | 3.4 | 3.6 |
| 2018 | 4.0 | 3.9 | 3.5 | 1.9 | 3.3 |
| Agriculture | 5.1 | 5.6 | 4.0 | 8.2 | 6.5 |
| Industry | 1.7 | 2.8 | 3.1 | -3.4 | 1.2 |
| Service | 5.5 | 4.8 | 4.3 | 4.2 | 4.6 |
| 2019 | 3.7 | 1.6 | 2.7 | 2.0 | 2.3 |
| Agriculture | 5.5 | 1.0 | 0.4 | -4.1 | 0.6 |
| Industry | 3.0 | 1.4 | 3.3 | 1.4 | 2.7 |
| Service | 4.1 | 1.6 | 2.8 | 2.7 | 2.3 |
| 2020 | -1.8 | -16.3 | 1.5 | 1.3 | -3.6 |
| Agriculture | -6.5 | -5.9 | 4.3 | 1.3 | -2.4 |
| Industry | -7.9 | -23.1 | 0.6 | 1.3 | -6.9 |
| Service | 2.9 | -12.9 | 2.1 | 1.9 | -1.5 |
| 2021 | 4.3 | 12.3 | | | |
| Agriculture | 6.1 | 8.1 | | | |
| Industry | 5.5 | 22.1 | | | |
| Services | 3.0 | 7.5 | | | |



GDP grew by 12.3 % in the Q2

The Sri Lankan economy grew by 12.3 percent in the Q2 2021 compared to a contraction of 16.3 percent in the Q2 2020. The growth was driven by an expansion of Agriculture by 8.1 percent, Industry by 22.1 percent and Services by 7.5 percent.

Source: Department of Census & Statistics

Note: Growth rate of value added terms based on year 2010

PADDY PRODUCTION

| Category | Unit | 2019 | | | 2020 | | | 2021 (Estimated) | | |
|----------------------|-----------------|----------------|-----------|-------|----------------|-----------|---------|------------------|-----------|-------|
| | | 2018/2019 Maha | 2019 Yala | Total | 2019/2020 Maha | 2020 Yala | Total | 2020/2021 Maha | 2021 Yala | Total |
| Production | Mn.Mt | 3.07 | 1.52 | 4.59 | 3.20 | 1.92 | 5.12 | 3.12 | 1.55 | 4.67 |
| | Bushels Mn. | 147.2 | 72.82 | 220.0 | 153.21 | 92.2 | 245.41 | | | |
| Net Extent Harvested | Hectares ('000) | 647 | 310 | 958 | 663 | 403.4 | 1,066.4 | | | |
| | Acres ('000) | 1,599 | 767 | 2,366 | 1,638 | 996.7 | 2,634.7 | | | |
| Average Yield | kg per ha | 4,747 | 4,896 | 4,795 | 4,531 | 4,552 | 4,803 | | | |

Source: Department of Census & Statistics

TEA, RUBBER & COCONUT PRODUCTION

| Category | Crop | Jan- July 2020 | Jan - July 2021 | % Change |
|----------------------|--------------------|-----------------|-----------------|----------|
| Production | Tea (Mn. Kg) | 156.9 | 185.9 | 18.5 |
| | Rubber (Mn. Kg) | 44.0 | 50.2 | 14.1 |
| | Coconut (Mn. Nuts) | 1,603.7 | 1,762.7 | 9.2 |
| | | Jan - July 2020 | Jan - July 2021 | % Change |
| Exports (USD Mn) | Tea | 702.6 | 765.7 | 8.98 |
| | Rubber | 16.4 | 23.5 | 43.29 |
| | Coconut | 187.6 | 236.9 | 26.28 |
| | | Jun 2020 | Jun 2021 | % Change |
| Average Gross Prices | Tea (Rs./ Kg) | 615.79 | 585.61 | -4.9 |
| | Rubber (Rs./ Kg) | 0.00 | 467.00 | - |
| | Coconut (Rs./nut) | 51.68 | 57.79 | 11.8 |

Source: Central Bank of Sri Lanka

FACTORY INDUSTRIAL PRODUCTION INDEX (2015=100)

| Item (a) | 2020 July (b) | 2021 July (c) | Change % |
|--|---------------|---------------|-------------|
| Manufacture of Food Products | 117.8 | 116.2 | -1.3 |
| Manufacture of Beverages | 123.9 | 119.3 | -3.7 |
| Manufacture of Tobacco Products | 88.8 | 92.4 | 4.0 |
| Manufacture of Textiles | 134.1 | 140.4 | 4.7 |
| Manufacture of Wearing Apparel | 93.8 | 87.7 | -6.5 |
| Manufacture of Leather and Related Products | 73.9 | 73.6 | -0.4 |
| Manufacture of Wood products, except Furniture; Articles of Straw & plaiting materials | 94.3 | 67.3 | -28.6 |
| Manufacture of Paper and Paper Products | 106.2 | 86.3 | -18.7 |
| Printing and Reproduction of Recorded Media | 184.6 | 51.3 | -18.0 |
| Manufacture of Coke and Refined Petroleum Products | 97.7 | 98.7 | 1.0 |
| Manufacture of Chemicals and Chemical Products | 120.1 | 83.8 | -30.2 |
| Manufacture of Basic Pharmaceuticals, Pharmaceutical preparations | 122.6 | 110.5 | -9.9 |
| Manufacture of Rubber and Plastic Products | 98.5 | 107.1 | 8.7 |
| Manufacture of Other Non-Metallic Mineral Products | 131.9 | 148.9 | 12.9 |
| Manufacture of Basic Metals | 120.8 | 137.9 | 14.2 |
| Manufacture of Fabricated Metal Products (except machines and equipment) | 122.4 | 128.7 | 5.2 |
| Manufacture of Electrical Equipment | 71.2 | 73.4 | 3.2 |
| Manufacture of Machinery and Equipment (n.e.c) | 104.3 | 125.8 | 20.5 |
| Manufacture of Furniture | 91.5 | 82.6 | -9.8 |
| Manufacture of other Manufacturing | 87.7 | 65.6 | -25.2 |
| Overall Factory Industrial Production Index | 111.3 | 109.7 | -1.4 |

Source: Department of Census and Statistics

(a) The Factory Industrial Production Index (FIPI) has been replaced with the Index of Industrial Production (IIP)

(b) Revised

(c) Provisional

LABOUR FORCE STATISTICS

| Employment | 2018 Annual | 2019 Annual | 2020 Annual | 2021 Q1 |
|---------------------------------|-------------|-------------|-------------|---------|
| Labour Force Participation Rate | 51.8 | 52.3 | 50.6 | 50.9 |
| Unemployment Rate | 4.4 | 4.8 | 5.5 | 5.7 |
| By Gender | | | | |
| Male | 3.0 | 3.3 | 4.0 | |
| Female | 7.1 | 7.4 | 8.4 | |
| By Age Group | | | | |
| 20-29 | 15.0 | 15.3 | 18.1 | |
| 20-24 | 20.1 | 20.3 | 25.2 | |
| 25-29 | 10.4 | 11.0 | 12.0 | |

Source: Department of Census & Statistics



CRUDE OIL PRICES

CRUDE OIL PRICES – SINGAPORE PLATTS PRICES (USD/BBL)

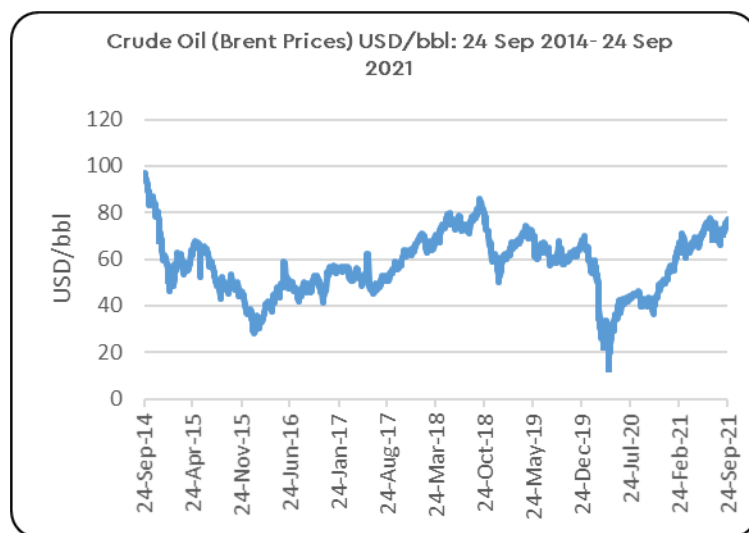
| Item | Sep 20 | Sep 21 | Sep 22 | Sep 23 | Sep 24 | Week Ago | Month Ago | Year Ago |
|---------------------------------|--------|--------|--------|--------|--------|----------|-----------|----------|
| Brent (New York Closing Prices) | n.a. | 74.43 | 74.95 | 76.49 | 77.33 | 75.75 | 69.36 | 41.40 |
| WTI | n.a. | 70.90 | 71.11 | 72.47 | 73.41 | 72.67 | 66.14 | 39.46 |
| Petrol | 81.15 | 82.27 | 83.10 | 84.00 | 84.95 | 82.55 | 77.05 | 45.55 |
| Diesel | 78.62 | 79.39 | 79.92 | 81.19 | 82.55 | 79.74 | 71.57 | 41.40 |
| Kerosene | 79.18 | 79.94 | 80.82 | 82.16 | 83.81 | 80.32 | 72.60 | 39.55 |

Source: Central Bank of Sri Lanka

CRUDE OIL PRICES (MONTHLY AVERAGE) (USD/BBL)

| Month | WTI European Market | Brent |
|--------|---------------------|-------|
| Mar | 34.63 | 31.42 |
| Apr | 26.46 | 19.03 |
| May | 32.28 | 28.41 |
| Jun | 37.89 | 40.43 |
| Jul | 40.64 | 43.07 |
| Aug | 42.40 | 45.07 |
| Sep | 39.85 | 42.69 |
| Oct | 39.55 | 41.73 |
| Nov | 40.96 | 43.03 |
| Dec | 49.91 | 49.73 |
| Jan-21 | 51.65 | 54.85 |
| Feb | 57.83 | 60.76 |
| Mar | 61.74 | 65.11 |
| Apr | 64.72 | 68.40 |
| May | 66.58 | 68.90 |
| Jun | 73.52 | 75.12 |
| Jul | 72.79 | 74.41 |
| Aug | 67.77 | 70.45 |
| Sep | 70.31 | 73.70 |

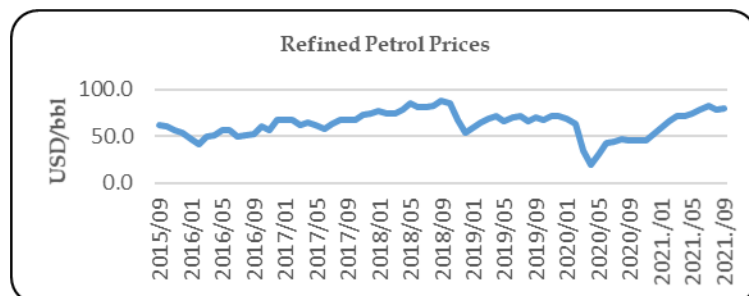
Source: Central Bank of Sri Lanka (up to 24th Sep 2021)



MONTHLY AVERAGE REFINED PRODUCT PRICES –SINGAPORE PLATTS PRICES (USD/BBL)

| Month | Petrol | Diesel | Kerosene |
|--------|--------|--------|----------|
| Mar | 35.07 | 43.65 | 39.36 |
| Apr | 19.37 | 28.34 | 21.39 |
| May | 30.68 | 32.73 | 28.57 |
| Jun | 42.70 | 44.71 | 41.37 |
| Jul | 44.60 | 48.61 | 43.85 |
| Aug | 46.97 | 47.79 | 43.36 |
| Sep | 44.66 | 43.40 | 39.08 |
| Oct | 41.00 | 39.85 | 39.18 |
| Nov | 48.95 | 50.89 | 50.23 |
| Dec | 52.33 | 54.14 | 53.84 |
| Jan-21 | 58.91 | 58.56 | 58.07 |
| Feb | 64.96 | 65.10 | 63.98 |
| Mar | 71.78 | 66.39 | 62.02 |
| Apr | 74.80 | 70.59 | 70.91 |
| May | 74.55 | 73.02 | 72.72 |
| Jun | 81.80 | 77.00 | 76.41 |
| Jul | 83.11 | 78.81 | 78.75 |
| Aug | 78.93 | 73.45 | 73.99 |
| Sep | 81.08 | 77.99 | 78.48 |

Source: Central Bank of Sri Lanka (up to 24th Sep 2021)



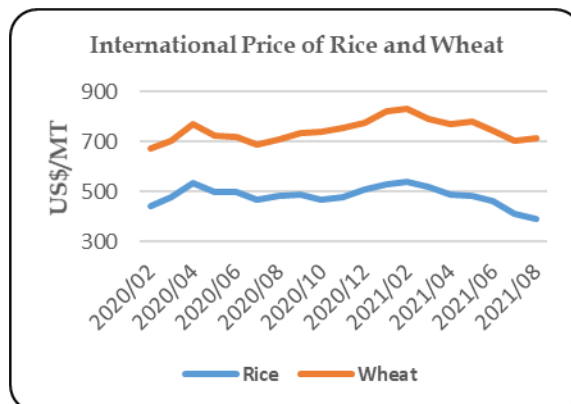
LOCAL MARKET PRICES OF PETROLEUM PRODUCTS (RS.)

| Item | Unit | End 2018 | End 2019 | End 2020 | Current Price 2021 |
|--------------------|---------|----------|----------|----------|--------------------|
| Auto Diesel | 1 liter | 95.00 | 104.00 | 104.00 | 111.00 |
| Petrol (Octane 92) | 1 liter | 117.00 | 137.00 | 137.00 | 157.00 |
| Kerosene oil | 1 liter | 44.00 | 70.00 | 70.00 | 77.00 |
| L P Gas | 12.5 kg | 1,321.00 | 1,493.00 | 1,493.00 | 1,493.00 |

COMMODITY PRICES

INTERNATIONAL COMMODITY PRICES

| Month | Rice Thai, 25% USD/MT | Wheat (HRW) USD/MT |
|----------|-----------------------|--------------------|
| Feb-20 | 441.75 | 230.25 |
| Mar | 477.00 | 227.00 |
| Apr | 536.25 | 232.00 |
| May | 501.20 | 223.00 |
| Jun | 500.50 | 216.40 |
| Jul | 466.75 | 220.50 |
| Aug | 486.25 | 220.75 |
| Sep | 490.75 | 246.40 |
| Oct | 465.80 | 273.25 |
| Nov | 479.50 | 275.25 |
| Dec | 508.00 | 267.40 |
| Jan-2021 | 528.00 | 291.50 |
| Feb | 542.00 | 290.75 |
| Mar | 518.75 | 274.40 |
| Apr | 487.50 | 281.25 |
| May | 482.50 | 298.50 |
| Jun | 461.50 | 284.80 |
| Jul | 411.00 | 291.25 |
| Aug | 392.00 | 323.80 |



Source: FAO Web Site, Available at <https://fpma.apps.fao.org/giews/food-prices/tool/public/#/dataset/international>

| Category | Commodity | Unit | Annual Averages | | |
|------------------------------------|-----------------------|----------|-----------------|---------|---------|
| | | | Jan-Dec | Jan-Mar | Apr-Jun |
| | | | 2020 | 2021 | 2021 |
| Energy | LP Gas | USD/mt | 397.08 | 593.33 | 528.33 |
| Non-Energy, Agriculture, Beverages | Cocoa | USD/kg | 2.37 | 2.42 | 2.38 |
| | Coffee, Arabica | USD/kg | 3.32 | 3.63 | 4.02 |
| | Tea, average | USD/kg | 2.70 | 2.55 | 2.69 |
| | Tea, Colombo auctions | USD/kg | 3.40 | 3.33 | 3.07 |
| Food, Fats & Oils | Milk Powder | USD/mt | 2,976 | 3,701 | 4,080 |
| | Coconut Oil | USD/mt | 1,010 | 1,483 | 1,682 |
| | Soybean Oil | USD/mt | 838 | 1,170 | 1,458 |
| | Palm Oil | USD/mt | 752 | 1,014 | 1,081 |
| Grains | Barley | USD/mt | 92.5 | - | - |
| | Maize | USD/mt | 165.5 | 241.6 | 288.5 |
| | Wheat, US HRW | USD/mt | 211.3 | - | - |
| Other Food | Meat, Beef | USD/kg | 4.67 | 4.61 | 5.44 |
| | Meat, Chicken | USD/kg | 1.63 | 1.83 | 2.34 |
| | Sugar, World | USD/kg | 0.28 | 0.35 | 0.37 |
| Raw Materials, Timber | Plywood | ¢/sheets | 511.6 | 515.6 | 498.9 |
| | Wood pulp | USD/mt | - | - | - |
| Other Raw Materials | Rubber RSS3, US | USD /kg | 1.73 | 2.34 | 2.19 |
| Fertilizers | Phosphate Rock | USD/mt | 76.1 | 89.8 | 107.5 |
| | TSP | USD/mt | 265.0 | 416.5 | 518.5 |
| | Urea | USD/mt | 229.1 | 317.6 | 351.0 |
| Metals and Minerals | Aluminum | USD/mt | 1,704 | 2,091 | 2,400 |
| | Gold | USD /toz | 1,770 | 1,798 | 1,815 |
| | Iron ore | USD /dmt | 108.9 | 167.2 | 200.7 |

Source: The World Bank, Available at worldbank.org/WBSITE/EXTERNAL/EXTDEC/EXTDECPROPECTS, <https://3mgas.vn/news/saudi-aramco-lpg-prices-per-metric-tonne-mt-n149.html> and <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/> ¢ = US cent USD = US dollar

WHOLESALE PRICES
WEEK ENDING 24th SEPTEMBER 2021 (RS /KG)

PETTAH MARKET

DAMBULLA MARKET

| Average Wholesale Prices | Week Ending 24/09/2021 | Week Ago | Year Ago, Annual Avg. |
|---------------------------|------------------------|----------|-----------------------|
| Rice (Rs/Kg) | | | |
| Samba | 115.00 | 102.60 | 96.00 |
| Kekulu (Red) | 94.50 | 93.80 | 88.00 |
| Vegetable | | | |
| Beans | 130.00 | 120.00 | 188.00 |
| Cabbage | 96.25 | 99.00 | 71.00 |
| Carrots | 80.00 | 87.00 | 148.67 |
| Tomatoes | 70.00 | 93.00 | 134.00 |
| Pumpkins | 55.00 | 59.00 | 109.00 |
| Snake Gourd | 110.00 | 118.00 | 143.00 |
| Brinjals | 160.00 | 128.00 | 51.00 |
| Other Foods | | | |
| Red-Onions (Local) | 232.80 | 241.31 | 171.00 |
| Big Onions (Imported) | 107.56 | 103.00 | 167.67 |
| Potatoes (N'Eliya) | 135.96 | 152.08 | 123.40 |
| Dried Chillies (Imported) | 502.50 | 500.67 | 410.00 |
| Dhal (Indian) | 232.50 | 233.67 | 138.00 |
| Eggs (White) (Each) | 14.50 | 14.50 | 16.50 |
| Coconut (Each) | 75.00 | 72.20 | n.a. |
| Green Chillies | 103.75 | 120.00 | 194.00 |
| Lime | 200.00 | 139.00 | 45.00 |
| Fish (Rs/Kg) | | | |
| Kelawalla | 665.00 | 750.00 | 670.00 |
| Balaya | 390.00 | 374.00 | 400.00 |
| Salaya | 192.50 | 144.00 | 190.00 |
| Hurulla | 400.00 | 433.33 | 375.00 |

Source: Central Bank of Sri Lanka

| Food Item | Wholesale (Average) |
|---------------------------|---------------------|
| Rice (Rs/Kg) | |
| Samba | 110.00 |
| Kekulu (Red) | 93.00 |
| Vegetables | |
| Pumpkins | 45.00 |
| Snake Gourd | 85.00 |
| Ash Plantains | 41.25 |
| Beans | 117.50 |
| Carrots | 83.13 |
| Tomatoes | 56.25 |
| Other Foods | |
| Potatoes (N'Eliya) | 115.83 |
| Dried Chillies (Imported) | 517.50 |
| Big-Onions (Imported) | 97.50 |
| Red-Onions (Local) | 196.88 |
| Coconut (Each) | 61.25 |

Source: Central Bank of Sri Lanka

MARANDAGAHAMULA AVERAGE PRICE OF RICE (RS/KG)

| Item | Week Ending 24/09/2021 | Week Ago | Month Ago | Year Ago |
|----------------|------------------------|----------|-----------|----------|
| Samba | 115.63 | 101.00 | 121.00 | 103.00 |
| Kekulu (White) | 97.25 | 93.20 | 97.00 | 87.00 |
| Kekulu (Red) | 93.00 | 92.00 | 92.50 | 91.00 |
| Nadu | 111.13 | 96.00 | 109.00 | 90.60 |

Source: Central Bank of Sri Lanka

WEEKLY RETAIL COMMODITY PRICES –3rd WEEK OF SEPTEMBER 2021

| Item | Unit | This Week | Week Ago | % Change | Year Ago |
|--------------------|-------|-----------|----------|----------|----------|
| Rice | | | | | |
| Samba (Avg.) | 1 kg | 116.25 | 116.50 | -0.2 | 104.33 |
| No. 1 | 1 kg | 129.50 | 130.00 | -0.4 | 110.54 |
| No. 2 | 1kg | 103.00 | 103.00 | 0.0 | 98.12 |
| Nadu Red | 1kg | 108.08 | 108.00 | 0.1 | 106.16 |
| Raw Red (Avg) | 1kg | 100.27 | 100.25 | 0.0 | 97.42 |
| No. 1 | 1kg | 105.00 | 105.00 | 0.0 | 101.14 |
| No. 2 | 1kg | 95.55 | 95.50 | 0.0 | 93.70 |
| Wheat Flour | 1 kg | 99.57 | 96.93 | 2.7 | 92.83 |
| Bread | 450g | 64.17 | 57.50 | 11.6 | 57.50 |
| Sugar | 1 kg | 125.93 | 130.86 | -3.8 | 135.13 |
| Lakspray | 400g | n.a. | n.a. | | 380.00 |
| Potatoes (Import) | 1 kg | 141.50 | 146.11 | -3.2 | 147.19 |
| Potatoes (Local) | 1kg | 217.08 | 221.19 | -1.9 | 201.85 |
| Red Dhal (Avg) | 1kg | 269.39 | 265.13 | 1.6 | 167.24 |
| Cowpea (Avg) | 1kg | 632.86 | 630.71 | 0.3 | 406.76 |
| Green Gram (Avg) | 1kg | 831.73 | 846.16 | -1.7 | 341.75 |
| Kadalai (Avg) | 1kg | 348.34 | 346.57 | 0.5 | 227.28 |
| Meat | | | | | |
| Beef | 1kg | 1157.14 | 1133.33 | 2.1 | 1,024.50 |
| Chicken | | | | | |
| Fresh | 1kg | 689.00 | 686.00 | 0.4 | 613.62 |
| Broiler | 1kg | 580.00 | 580.00 | 0.0 | 443.75 |
| Fresh Fish | | | | | |
| Paraw | 1 kg | 1488.00 | 1477.50 | 0.7 | 1,290.66 |
| Balaya | 1 kg | 800.00 | 800.00 | 0.0 | 758.21 |
| Kelawalla | 1 kg | 1385.71 | 1336.67 | 3.7 | 1,137.46 |
| Salaya | 1 kg | 247.50 | 261.43 | -5.3 | 278.14 |
| Dried Fish | | | | | |
| Sprats | 1 kg | 926.43 | 924.71 | 0.2 | 694.62 |
| Eggs | Each | 18.44 | 18.57 | -0.7 | 20.59 |
| Coconut | Each | 78.53 | 78.09 | 0.6 | 78.62 |
| Coconut Oil | 750ml | 450.00 | 442.50 | 1.7 | 327.19 |
| Red Onions | 1 kg | 332.86 | 339.67 | -2.0 | 216.67 |
| B- Onions (Import) | 1 kg | 152.08 | 152.56 | -0.3 | 167.05 |
| Brinjal | 1kg | 247.50 | 231.76 | 6.8 | 168.74 |
| Beans Green | 1 kg | 180.91 | 214.00 | -15.5 | 278.87 |
| Bandakka | 1 kg | 148.62 | 150.00 | -0.9 | 156.14 |
| Leeks | 1 kg | 228.46 | 239.29 | -4.5 | 150.77 |
| Beet Root | 1kg | 141.54 | 146.15 | -3.2 | 175.71 |
| Carrot | 1kg | 168.13 | 169.41 | -0.8 | 197.76 |
| Green Chillies | 1kg | 329.83 | 329.43 | 0.1 | 345.38 |
| Raddish | 1kg | 138.45 | 143.43 | -3.5 | 155.87 |
| Vetakolu | 1kg | 165.75 | 183.99 | -9.9 | 217.24 |
| Bitter Gourd | 1kg | 225.56 | 216.88 | 4.0 | 285.57 |
| Snake Gourd | 1kg | 209.23 | 198.75 | 5.3 | 201.62 |
| Kolikuttu | 1kg | 273.75 | 264.29 | 3.6 | 283.62 |
| Papaw | 1kg | 142.00 | 132.55 | 7.1 | 149.40 |
| Pineapple | 1kg | 193.80 | 181.43 | 6.8 | 194.99 |

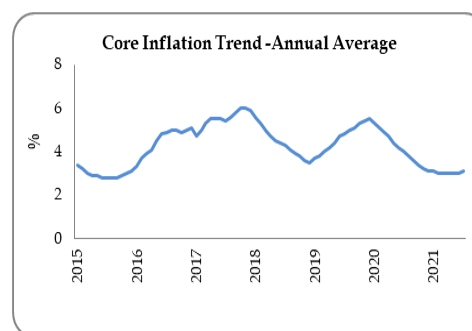
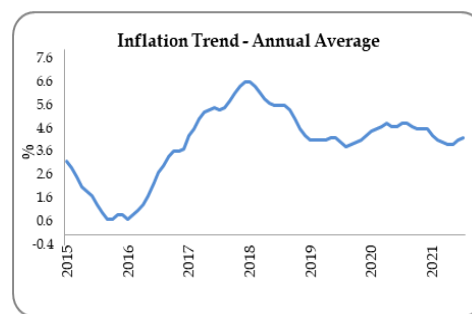
Source: Department of Census and Statistics

INFLATION

TRENDS IN INFLATION

| Month | CCPI (%) | | Core Inflation (%) | | NCPI (%) | |
|--------|----------------|----------------|--------------------|----------------|----------------|----------------|
| | (2013=100) | | (2013=100) | | (2013=100) | |
| | Point to Point | Annual Average | Point to Point | Annual Average | Monthly Change | Point to Point |
| Oct | 5.4 | 4.0 | 5.5 | 5.3 | 1.0 | 5.6 |
| Nov | 4.4 | 4.1 | 5.1 | 5.4 | 0.8 | 4.1 |
| Dec | 4.8 | 4.3 | 4.8 | 5.5 | 1.6 | 6.2 |
| Jan-20 | 5.7 | 4.5 | 3.0 | 5.3 | 1.5 | 7.6 |
| Feb | 6.2 | 4.6 | 3.2 | 5.1 | 0.0 | 8.1 |
| Mar | 5.4 | 4.7 | 2.9 | 4.9 | -1.3 | 7.0 |
| Apr | 5.2 | 4.8 | 3.1 | 4.7 | -0.3 | 5.9 |
| May | 4.0 | 4.7 | 2.9 | 4.4 | 0.4 | 5.2 |
| June | 3.9 | 4.7 | 3.1 | 4.2 | 1.4 | 6.3 |
| July | 4.2 | 4.8 | 3.2 | 4.0 | 0.0 | 6.1 |
| Aug | 4.1 | 4.8 | 3.2 | 3.8 | 0.4 | 6.2 |
| Sep | 4.0 | 4.7 | 2.9 | 3.6 | 0.8 | 6.4 |
| Oct | 4.0 | 4.6 | 3.0 | 3.4 | 0.1 | 5.5 |
| Nov | 4.1 | 4.6 | 3.0 | 3.2 | 0.5 | 5.2 |
| Dec | 4.2 | 4.6 | 3.5 | 3.1 | 1.0 | 4.6 |
| Jan-21 | 3.0 | 4.3 | 2.7 | 3.1 | 0.6 | 3.7 |
| Feb | 3.3 | 4.1 | 2.6 | 3.0 | 0.5 | 4.2 |
| Mar | 4.1 | 4.0 | 3.1 | 3.0 | -0.5 | 5.1 |
| Apr | 3.9 | 3.9 | 3.0 | 3.0 | 0.1 | 5.5 |
| May | 4.5 | 3.9 | 3.2 | 3.0 | 1.0 | 6.1 |
| June | 5.2 | 4.1 | 3.2 | 3.0 | 1.5 | 6.1 |
| Jul | 5.7 | 4.2 | 3.7 | 3.1 | 0.6 | 6.8 |
| Aug | 6.0 | 4.3 | 4.1 | 3.2 | 0.3 | 6.7 |

Source: Department of Census and Statistics



CONTRIBUTION OF FOOD ITEMS TO CCPI FROM JULY 2021 TO AUGUST 2021 (Base 2013=100)

| Commodity | Value Change Rs. | Change % |
|-----------------|------------------|-------------|
| Food | 185.05 | 0.21 |
| Rice | -203.32 | -0.24 |
| Coconut | -101.14 | -0.12 |
| Sea Fish | -167.79 | 0.19 |
| Chicken | 62.79 | 0.07 |
| Fresh Fruits | 120.88 | 0.14 |
| Vegetables | -27.16 | 0.03 |
| Big Onion | 15.74 | 0.02 |
| Potatoes | 26.61 | 0.03 |
| Eggs | 14.07 | 0.02 |
| Red Onions | -17.42 | -0.02 |
| Turmeric Powder | 46.78 | 0.05 |
| Sugar | 56.96 | 0.07 |
| Green Chillies | -9.03 | -0.01 |

Source: Department of Census and Statistics

MOVEMENTS OF THE CCPI IN FOOD ITEM (2013=100)

| Month | % Change Month to Month | Inflation | |
|--------|-------------------------|----------------|----------------|
| | | Point to Point | Annual Average |
| Mar-20 | -3.1 | 12.8 | 4.4 |
| Apr | 0.4 | 13.2 | 5.5 |
| May | 1.3 | 9.9 | 6.3 |
| June | 2.6 | 10.0 | 7.2 |
| July | 0.1 | 10.9 | 8.4 |
| Aug | 0.3 | 12.3 | 9.7 |
| Sep | 1.6 | 11.5 | 10.4 |
| Oct | 0.3 | 10.0 | 10.7 |
| Nov | 1.2 | 10.3 | 11.2 |
| Dec | 1.4 | 9.2 | 11.4 |
| Jan-21 | 0.9 | 6.8 | 10.9 |
| Feb | 0.8 | 7.9 | 10.3 |
| Mar | -1.6 | 9.6 | 10.1 |
| Apr | -0.1 | 9.0 | 9.7 |
| May | 2.2 | 9.9 | 9.7 |
| Jun | 3.9 | 11.3 | 9.9 |
| Jul | -0.2 | 11.0 | 9.9 |
| Aug | 0.7 | 11.5 | 9.8 |

Source: Department of Census and Statistics

COVID-19 SITUATION

| Indicator | 20 Sep | 21 Sep | 22 Sep | 23 Sep | 24 Sep | 25 Sep | 26 Sep |
|---|---------|---------|---------|---------|---------|---------|---------|
| Last 24 hours (as at 10 a.m. on the corresponding day) | | | | | | | |
| Confirmed Patients | 1,733 | 1,518 | 1,321 | 1,342 | 1,368 | 1,332 | 1,159 |
| Suspected | 2,187 | 2,403 | 2,882 | 2,641 | 2,435 | 2,113 | 2,249 |
| Number inward | 58,698 | 59,273 | 59,651 | 44,255* | 44,554 | 44,900 | 45,153 |
| Discharged from hospitals | 1,055 | 1,047 | 882 | 951 | 950 | 997 | 843 |
| Number of deaths | 103 | 93 | 66 | 92 | 72 | 82 | 79 |
| | | | | | | | |
| Total number confirmed | 504,491 | 506,009 | 507,330 | 508,672 | 510,040 | 511,372 | 512,531 |
| Total number recovered | 433,093 | 434,140 | 435,022 | 451,742 | 452,692 | 453,689 | 454,532 |
| Total number of deaths | 12,125 | 12,218 | 12,284 | 12,376 | 12,448 | 12,530 | 12,609 |

Source: Epidemiology Unit, Ministry of Health

*Home based care discharges from 15th to 22nd September were deducted from yesterday's total

VACCINATION PROGRAMME

| Indicator | 20 Sep | 21 Sep | 22 Sep | 23 Sep | 24 Sep | 25 Sep | 26 Sep |
|----------------------|------------|------------|------------|------------|------------|------------|------------|
| Covishield | | | | | | | |
| 1 st dose | 1,447,411 | 1,448,177 | 1,449,122 | 1,449,899 | 1,451,112 | 1,453,258 | 1,455,283 |
| 2 nd dose | 1,020,888 | 1,044,504 | 1,082,816 | 1,116,278 | 1,151,476 | 1,180,961 | 1,206,491 |
| Sinopharm | | | | | | | |
| 1 st dose | 10,930,568 | 10,959,265 | 11,060,200 | 11,182,365 | 11,331,168 | 11,445,650 | 11,508,035 |
| 2 nd dose | 9,026,354 | 9,033,321 | 9,070,340 | 9,102,271 | 9,133,818 | 9,163,872 | 9,186,672 |
| Sputnik V | | | | | | | |
| 1 st dose | 159,089 | 159,089 | 159,089 | 159,089 | 159,089 | 159,089 | 159,089 |
| 2 nd dose | 43,453 | 43,453 | 47,673 | 84,907 | 117,595 | 139,271 | 149,751 |
| Pfizer | | | | | | | |
| 1 st dose | 453,403 | 453,454 | 454,322 | 454,743 | 455,325 | 456,254 | 457,197 |
| 2 nd dose | 243,823 | 243,849 | 243,993 | 244,082 | 244,137 | 267,388 | 291,411 |
| Moderna | | | | | | | |
| 1 st dose | 782,070 | 782,959 | 784,254 | 786,600 | 786,826 | 788,125 | 788,203 |
| 2 nd dose | 758,947 | 759,018 | 759,068 | 759,288 | 759,332 | 759,623 | 759,665 |
| Total | | | | | | | |
| 1 st dose | 13,772,541 | 13,802,944 | 13,906,987 | 14,032,696 | 14,183,520 | 14,302,376 | 14,367,807 |
| 2 nd dose | 11,093,465 | 11,124,145 | 11,203,890 | 11,306,826 | 11,406,358 | 11,511,115 | 11,593,990 |

Source: Epidemiology Unit, Ministry of Health

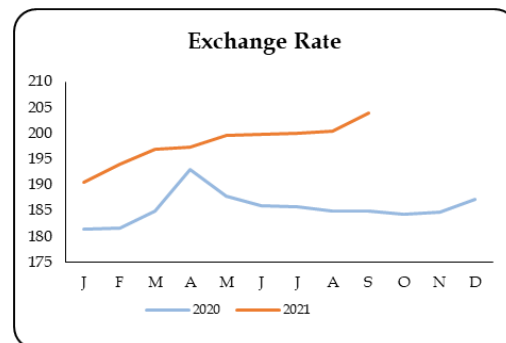


EXTERNAL SECTOR

EXCHANGE RATES

| Currency | Week Ending 24 th Sep 2021 | Week Ago | Year Ago | % Change 2020/21 |
|----------------|---------------------------------------|----------|----------|------------------|
| US Dollar | 200.75 | 200.75 | 184.98 | 8.53 |
| Sterling Pound | 275.43 | 276.75 | 235.32 | 17.04 |
| Euro | 236.44 | 236.90 | 215.74 | 9.59 |
| Japanese Yen | 1.82 | 1.83 | 1.75 | 4.00 |
| Indian Rupee | 2.71 | 2.72 | 2.52 | 7.54 |

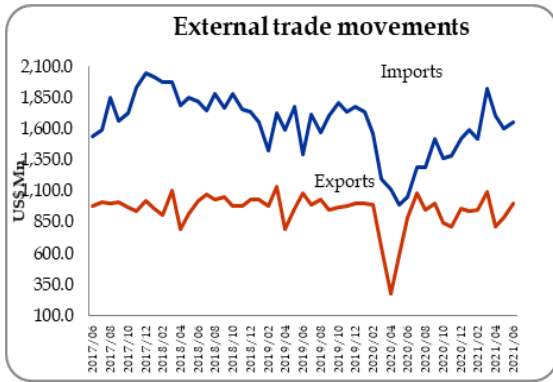
Source : Central Bank of Sri Lanka



EXTERNAL TRADE

| Category | July 2020 (USD mn) | July 2021 (USD mn) | Growth Rate (%) | Jan-July 2020 (USD mn) | Jan-July 2021 (USD mn) | Growth Rate (%) |
|-----------------------------|--------------------|--------------------|-----------------|------------------------|------------------------|-----------------|
| Exports | 1,085.0 | 1,103.5 | 1.7 | 5,497.8 | 6,802.6 | 23.7 |
| Agricultural | 261.2 | 267.1 | 2.3 | 1,300.1 | 1,526.0 | 17.4 |
| Tea | 130.9 | 115.1 | -12.1 | 702.6 | 765.7 | 9.0 |
| Other | 130.3 | 152 | 16.7 | 597.5 | 760.3 | 27.2 |
| Industrial | 819.3 | 828.7 | 1.1 | 4,176.5 | 5,236.4 | 25.4 |
| Rubber Products | 82.2 | 3.4 | -95.9 | 417.9 | 593.1 | 41.9 |
| Textiles and Garments | 469.2 | 454.1 | -3.2 | 2,413.0 | 2,941.5 | 21.9 |
| Food, Beverage and Tobacco | 64.3 | 48.5 | -24.6 | 262.2 | 296.5 | 13.1 |
| Other | 203.6 | 322.7 | 58.5 | 1,083.4 | 1,405.3 | 29.7 |
| Mineral | 2.9 | 2.7 | -6.9 | 12.6 | 27.6 | 119.0 |
| Unclassified | 1.6 | 5 | 212.5 | 8.6 | 12.5 | 45.3 |
| Imports | 1,293.7 | 1,710.1 | 32.2 | 8,968.3 | 11,724.8 | 30.7 |
| Consumer Goods | 289.6 | 342.7 | 18.3 | 2,071.7 | 2,255.0 | 8.8 |
| Food and Beverages | 130.2 | 117.9 | -9.4 | 917.5 | 1,032.8 | 12.6 |
| Other Consumer Goods | 159.4 | 224.8 | 41.0 | 1,154.2 | 1,222.2 | 5.9 |
| Intermediate Goods | 734.3 | 982.3 | 33.8 | 4,901.1 | 6,932.4 | 41.4 |
| Petroleum | 200.3 | 256 | 27.8 | 1443.7 | 2043.2 | 41.5 |
| Textiles & Textile Articles | 197.1 | 251.2 | 27.4 | 1,262.8 | 1,702.3 | 34.8 |
| Other Intermediate Goods | 336.9 | 475.1 | 41.0 | 2,194.6 | 3,186.9 | 45.2 |
| Investment Goods | 269.1 | 383.2 | 42.4 | 1,984.3 | 2,530.6 | 27.5 |
| Machinery and Equipment | 157 | 232 | 47.8 | 1,147.0 | 1,598.5 | 39.4 |
| Transport Equipment | 17.7 | 44.9 | 153.7 | 246.2 | 222.5 | -9.6 |
| Building Material | 94.2 | 104.8 | 11.3 | 589.3 | 706.4 | 19.9 |
| Other Investment Goods | 0.3 | 1.5 | 400.0 | 1.7 | 3.2 | 88.2 |
| Unclassified | 0.7 | 1.9 | 171.4 | 11.2 | 6.8 | -39.3 |
| Trade Balance | -208.7 | -606.6 | -30.5 | -3,470.5 | -4,922.2 | -7.0 |

Source: Central Bank of Sri Lanka



Highlights

Compared to the corresponding period in 2020

- Export earnings increased
 - 1.7 percent in July
 - 23.7 percent in Jan-July
- Import expenditure increased
 - 32.2 percent in July
 - 30.7 percent in Jan-July
- Trade deficit narrowed to USD 606.6 mn in July and widen to USD 4,922.2 mn in Jan-July

External Assets

| External Assets (USD bn) | Mar 2021 | Apr 2021 | May 2021 | June 2021 | July 2021 |
|--------------------------|----------|----------|----------|-----------|-----------|
| Total Reserves | 6.5 | 7.1 | 6.8 | 6.8 | 5.9 |
| Gross Official Reserves | 4.1 | 4.5 | 4.0 | 4.1 | 2.8 |

Source: Central Bank of Sri Lanka

The total reserves and gross official reserves were USD 5.9 bn and USD 2.8 bn respectively by end July 2021. Total foreign reserves were sufficient for 3.8 months of imports and the gross official reserves were equivalent to 1.8 months of imports.

| Category | | 2020 Aug | 2021 Aug (a) | 2020 Jan- Aug | 2021 Jan- Aug (a) | % Change |
|----------|--------|----------|--------------|---------------|-------------------|----------|
| Inflow | USD mn | 664.5 | 446.6 | 4,346.2 | 4,224.3 | -2.8 |
| | Rs. bn | 122.9 | 89.5 | 805.5 | 831.7 | 3.3 |

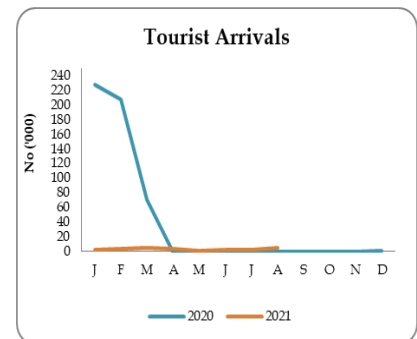
Source: Central Bank of Sri Lanka

(a) Provisional

TOURIST ARRIVALS

| Month | Arrivals | | | | Earnings USD mn | | | |
|--------------|------------------|----------------|---------------|------------------|-----------------|--------------|-------------|------------------|
| | 2019 | 2020 | 2021 | % change 2020/21 | 2019 | 2020 | 2021 | % change 2020/21 |
| Jan | 244,239 | 228,434 | 1,682 | -99.3 | 460.3 | 430.6 | 3.2 | -99.3 |
| Feb | 252,033 | 207,507 | 3,366 | -98.4 | 475.0 | 391.1 | 6.3 | -98.4 |
| Mar | 244,328 | 71,370 | 4,581 | -94.9 | 458.6 | 95.9 | 6.2 | -93.5 |
| Apr | 166,975 | - | 4,168 | - | 313.1 | - | 5.6 | - |
| May | 37,802 | - | 1,497 | - | 71.0 | - | 2.0 | - |
| Jun | 63,072 | - | 1,614 | - | 118.4 | - | 2.2 | - |
| July | 115,701 | - | 2,429 | - | 217.2 | - | 3.3 | - |
| Aug | 143,587 | - | 5,040 | - | 269.5 | - | 6.8 | - |
| Sep | 108,575 | - | - | - | 203.8 | - | - | - |
| Oct | 118,743 | - | - | - | 222.9 | - | - | - |
| Nov | 176,984 | - | - | - | 332.2 | - | - | - |
| Dec | 241,663 | 393 | - | - | 453.6 | 0.7 | - | - |
| Total | 1,913,702 | 507,704 | 24,377 | -96.2 | 3,592.1 | 917.6 | 35.6 | -96.9 |

Source: Sri Lanka Tourism Development Authority





FISCAL SECTOR

GOVERNMENT REVENUE

| Item | 2019 | 2020 | 2021 Jan – June |
|----------------------------|------------------|------------------|-----------------|
| Tax Revenue (Rs.mn) | 1,734,925 | 1,216,542 | 641,207 |
| Income Tax | 427,700 | 268,249 | 115,851 |
| VAT | 443,877 | 233,786 | 152,220 |
| Excise Duty | 399,478 | 321,932 | 152,220 |
| Nation Building Tax | 70,672 | 2,351 | 231 |
| PAL | 112,174 | 115,442 | 79,508 |
| Customs Duty | 98,427 | 114,183 | 40,795 |
| SCL | 70,364 | 82,709 | 28,410 |
| Cess | 50,703 | 49,309 | 39,481 |
| License Fee and Other | 61,530 | 28,581 | 32,491 |
| Non-Tax Revenue | 155,974 | 151,417 | 73,330 |
| Total Revenue | 1,890,899 | 1,367,959 | 714,537 |

Source: Department of Fiscal Policy
(a) provisional

GOVERNMENT DEBT

| Government Debt (Rs.bn) | End 2020 | End Jun 2021 (a) |
|------------------------------|-----------------|------------------|
| Total Domestic Debt | 9,065.1 | 9,931.7 |
| Total Foreign Debt | 6052.1 | 6,632.8 |
| Total Government Debt | 15,117.2 | 16,564.5 |

Source: Central Bank of Sri Lanka
(a) provisional

KEY FISCAL INDICATORS 2018-2020

| Indicator | 2018 | | 2019 | | 2020(a) | |
|-----------------------|------------|----------|------------|----------|------------|----------|
| | Rs.mn. | % of GDP | Rs.mn. | % of GDP | Rs.mn. | % of GDP |
| Budget Deficit | -760,769 | -5.3 | -1,439,088 | -6.8 | -1,667,688 | -11.1 |
| Total Revenue | 1,919,974 | 13.3 | 1,890,899 | 12.6 | 1,367,960 | 9.1 |
| Tax Revenue | 1,712,318 | 11.9 | 1,734,925 | 11.6 | 1,216,542 | 8.1 |
| Non-Tax Revenue | 207,656 | 1.4 | 155,974 | 1.0 | 151,417 | 1.0 |
| Recurrent Expenditure | 2,089,714 | 14.5 | 2,424,582 | 16.1 | 2,548,359 | 17.0 |
| Public Investment | 624,969 | 4.3 | 631,235 | 4.2 | 811,773 | 5.4 |
| Government Debt | 11,977,539 | 82.9 | 13,031,543 | 86.8 | 15,117,247 | 101.0 |

Compiled by Department of Fiscal Policy
(a) Provisional

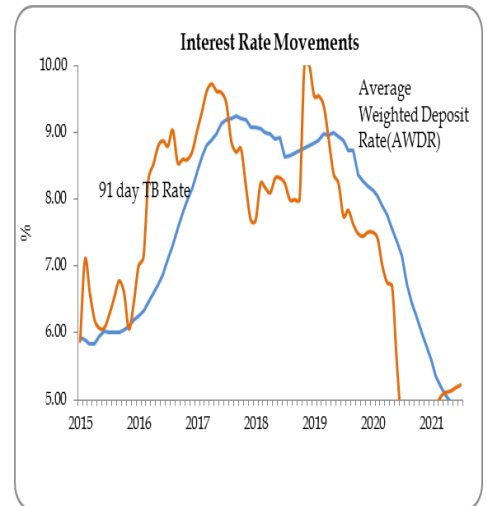


MONETARY SECTOR

REAL INTEREST RATES

| Month | CCPI (2013 =100) | CCPI Point to Point Change | CCPI Annual Average Change | 91 Days T Bill Rate | Real Interest Rate (Y on Y) | Real Interest Rate (Annual Avg) |
|--------|------------------|----------------------------|----------------------------|---------------------|-----------------------------|---------------------------------|
| Feb-20 | 134.6 | 6.2 | 4.6 | 7.42 | 1.22 | 2.82 |
| Mar | 133.4 | 5.4 | 4.7 | 7.00 | 1.60 | 2.3 |
| Apr | 133.6 | 5.2 | 4.8 | 6.75 | 1.55 | 1.95 |
| May | 134.2 | 4.0 | 4.7 | 6.69 | 2.69 | 1.99 |
| June | 135.3 | 3.9 | 4.7 | 5.08 | 1.18 | 0.38 |
| July | 135.4 | 4.2 | 4.8 | 4.59 | 0.39 | -0.21 |
| Aug | 135.4 | 4.1 | 4.8 | 4.56 | 0.46 | -0.24 |
| Sep | 136.3 | 4.0 | 4.7 | 4.69 | 0.69 | -0.01 |
| Oct | 136.5 | 4.0 | 4.6 | 4.65 | 0.65 | -0.05 |
| Nov | 137.1 | 4.1 | 4.6 | 4.57 | 0.47 | -0.03 |
| Dec | 138.0 | 4.2 | 4.6 | 4.51 | 0.31 | -0.09 |
| Jan-21 | 138.7 | 3.0 | 4.3 | 4.69 | 1.69 | 0.39 |
| Feb | 139.1 | 3.3 | 4.1 | 4.90 | 1.60 | 0.80 |
| Mar | 138.9 | 4.1 | 4.0 | 5.05 | 0.95 | 1.05 |
| Apr | 138.8 | 3.9 | 3.9 | 5.11 | 1.21 | 1.21 |
| May | 140.3 | 4.5 | 3.9 | 5.13 | 0.63 | 1.23 |
| Jun | 142.4 | 5.2 | 4.1 | 5.18 | 0.02 | 1.08 |
| Jul | 143.1 | 5.7 | 4.2 | 5.22 | -0.48 | 1.02 |
| Aug | 143.5 | 6.0 | 4.3 | 5.87 | -0.13 | 1.57 |

Sources : Central Bank of Sri Lanka and Department of Census and Statistics



INTEREST RATE MOVEMENTS

| Category | Week Ending 24 th Sep 2021 | Week Ago | Year Ago |
|--|---------------------------------------|------------------|-----------------|
| Standing Deposit Facility | 5.00 | 5.00 | 4.50 |
| Standing Lending Facility | 6.00 | 6.00 | 5.50 |
| Call Money Weekly Average | 5.96 | 5.96 | 4.52 |
| Treasury Bill (Yield rate) | | | |
| 91 Days | 6.38 | 6.08 | 4.51 |
| 182 Days | 6.27 | - | 4.64 |
| 364 Days | 6.50 | 6.12 | 4.88 |
| Prime Lending Rate | 6.46 | 6.40 | 6.45 |
| | Sep 21 | Month Ago | Year Ago |
| Commercial Bank Average Weighted Deposit Rate (AWDR) | 4.75 | 4.75 | 6.44 |

Source : Central Bank of Sri Lanka

MONEY SUPPLY AND CREDIT GROWTH

| MONEY SUPPLY (RS. bn.) | | | | | | | |
|------------------------|----------|----------|----------|----------|----------|----------|------------------------------|
| Item | Jul 2021 | Jun 2021 | May 2021 | Jul 2020 | Jun 2020 | May 2020 | Growth 2020 Jul/2021 Jul (%) |
| M ₁ | 1,317.0 | 1,293.3 | 1,246.6 | 1,024.6 | 1,001.9 | 991.9 | 28.3 |
| M ₂ | 9,269.6 | 9,136.2 | 9,016.8 | 7,717.8 | 7,604.1 | 7,523.8 | 15.2 |
| M _{2b} | 10303.6 | 10,164.8 | 10,033.0 | 8507.4 | 8,364.7 | 8,293.1 | 15.7 |

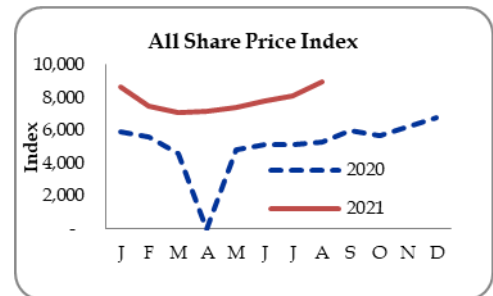
Source: Central Bank of Sri Lanka

| CREDIT TO PRIVATE SECTOR (RS. bn) | | | | |
|-----------------------------------|----------|-----------|----------|-----------------------|
| Item | Jul 2021 | Month Ago | Year Ago | Growth 2020 /2021 (%) |
| Credit to Private Sector | 6,661.5 | 6,584.9 | 5828.0 | 4.2 |
| DBUs | 6,163.1 | 6,100.3 | 5,383.8 | 3.9 |
| OBU's | 498.3 | 484.6 | 444.1 | 7.6 |

SHARE MARKET

| Indicator | Week Ending 24 th Sep 2021 | Week Ago | Year Ago |
|---|---------------------------------------|----------|----------|
| All Share Price Index (1985 = 100) (ASPI) | 8,940.11 | 8,801.95 | 5,859.04 |
| S & P Sri Lanka 20 Index (S & P SL20) | 3,347.81 | 3,291.87 | 2,482.08 |
| Average Daily Turnover (Rs.Mn) | 2,299.51 | 4,721.53 | 2,695.98 |
| Market Capitalization (Rs.Bn.) | 3,983.80 | 3,922.23 | 2,546.73 |

Source: Colombo Stock Exchange



EQUITY TRADING STATISTICS

| Indicator | Aug 2021 | Aug 2020 | Jan-Aug 2021 | Jan-Aug 2020 |
|--------------------------------------|------------------|-----------------|------------------|------------------|
| Turnover -Equity (Rs. Mn.) | 143,510.2 | 36,859.6 | 658,270.6 | 167,844.2 |
| Domestic (Rs. Mn.) | 139,738.9 | 31,142.2 | 613,086.3 | 107,361.9 |
| Foreign (Rs. Mn.) | 3,771.3 | 5,717.4 | 45,184.3 | 60,482.3 |
| Market Days | 22 | 20 | 157 | 126 |
| Daily Turnover Avg. Equity (Rs. Mn.) | 6,523.2 | 1,843.0 | 4,192.8 | 1,332.1 |
| Trade Equity | 951,075 | 257,526 | 4,485,852 | 1,096,030 |
| Domestic | 940,401 | 246,888 | 4,405,571 | 1,034,986 |
| Foreign | 10,674 | 10,638 | 80,281 | 61,044 |
| Shares Traded Equity | 6,191.6 | 1,601.3 | 33,220.5 | 6,044.2 |
| Domestic (Rs. Mn.) | 6,094.7 | 1,498.4 | 31,755.0 | 4,982.8 |
| Foreign (Rs. Mn.) | 96.9 | 102.9 | 1,465.5 | 1,061.4 |
| Companies Traded | 263 | 261 | 269 | 262 |
| Companies Listed | 287 | 286 | 287 | 286 |

MARKET INDICATORS

| Price Indices | Aug 2021 | Jul 2021 |
|--------------------------------|----------|----------|
| ASPI | 8,997.60 | 8,120.48 |
| S&P SL 20 | 3,364.59 | 3,062.17 |
| Total Return Indicators | | |
| ASTRI | | - |
| S&P SL20 (TRI) | 5,717.56 | 5,195.99 |
| Market PER | 10.91 | 10.49 |
| Dividend Yield | 2.97 | 2.72 |
| Market Capitalization (Rs.Bn.) | 4,009.46 | 3,598.61 |

Source: Colombo Stock Exchange

STOCK MARKET - FOREIGN PURCHASES AND FOREIGN SALES

| Indicator | Aug 2021 | Jan-Aug 2021 |
|----------------------------------|----------|--------------|
| Purchases by Foreigners (Rs. Mn) | 2,095.7 | 26,184.5 |
| Sales by Foreigners (Rs. Mn) | 5,447.0 | 64,184.2 |
| Net Foreign Purchases (Rs. Mn) | -3,351.3 | -37,999.7 |

Source: Colombo Stock Exchange

