

**DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
DOMESTIC DOLLAR BONDS**

APPLICATION FORM



(PLEASE REFER THE INSTRUCTIONS GIVEN AT THE END OF THIS APPLICATION AND THE 'DOCUMENT OF OFFER' OF DOMESTIC DOLLAR BONDS PRIOR TO FILLING THE APPLICATION FORM).

Director General,
Public Debt Management Office,
Ministry of Finance, Planning and Economic Development,
The Secretariat, Colombo 1.

Dear Sir/ Madam

I/We hereby apply to invest in Domestic Dollar Bonds (DDBs) in terms of the "Document of Offer" issued by the Government of Sri Lanka (Issuer) dated 21 November 2025 (herein after referred to as "Document of Offer"). I/We confirm that I/we have duly read and understood the said Document of Offer and that I am/we are fully aware of the terms and conditions applicable to the offer. I am/we are further aware that the Issuer has the right to accept or reject in full or in part this application.

I/We hereby agree to purchase the DDB/s applied for by me/us as may be accepted by you in accordance with the Document of Offer. I/We hereby undertake that I/we shall sign all such other documents as are necessary and do all such other acts as are necessary, if any, on my/our part to enable me/us to be registered as the holder(s) of the DDB/s which may be issued to me/us. I/We hereby authorize you to record my/our name(s) and address (es) and other particulars as stated in this Application in your books and records.

I/We hereby confirm that I am/we are eligible investors in terms of the said Document of Offer and that I am/we are not subject to any disqualification in terms of the Document of Offer.

In the event of my/our being issued DDB/s on the basis of this Application, I/we undertake to bind myself/ourselves unconditionally and irrevocably to the terms and conditions applicable to the DDB and contained in the Document.

1. Particulars of the Applicant

Name of the Investor

Mailing Address

Telephone Number

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1.4. Fax Number

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E-mail Address

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Tax Identification Number (TIN)

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Registration No

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2. Particulars of Joint-Applicant, if any

Name of the Investor

Mailing Address

Telephone Number

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2.4. Fax Number

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E-mail Address

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Tax Identification Number (TIN)

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Registration No

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3. Maturity Period Applied for

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1 Year

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2 Years

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3 Years

4. Amount Applied for (in US Dollars)

In figures

In words

5. Annual Interest Rate

In figures

5.1.1 Fixed Rate

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Basis points

In words

5.2.1 Fixed Rate

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6. Please provide the following information for interest payment and repayment of principal

Account No

Name of Bank

Address of Bank

6.4. BIC Code

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I / We certify that the above particulars provided by me / us are true and correct.

7. Signature of the Applicant/Joint Holder/Authorised Signatory

1.

2.

1.

2.

Date

Specimen Signature of the Applicant/Joint Holder/Authorized Signatory

Official Seal

Instructions for filling the Application Form

Please read carefully the following instructions before you fill the application.

(A) Eligibility: Locally Incorporated Licensed Commercial Banks

(B) How to Apply

Applications shall be submitted to the collection box at Room No. 330, 3rd floor of the Ministry of Finance, Planning and Economic Development during the period for Subscription. Applications should be for a minimum of US Dollars 1,000,000. Applications for any higher amount should be in multiples of US Dollars 100,000.

1. An applicant may submit any number of applications.
2. Joint applications may be signed by one applicant only.
3. Where the applicant is an eligible investor a list of persons who are duly authorised to sign on behalf of the applicant and their specimen signatures must be forwarded together with the Application Form. Any changes in the list of authorised signatories together with their specimen signatures must be duly communicated in writing to the Director General, Public Debt Management Office. Unless and until any change in such authorisation is duly notified to the Issuer, the Issuer is entitled to act upon instructions signed by the authorised signatories whose names and specimen signatures are available with the Issuer.

(C) Instructions for filling the application.

Item (1) of the application.

- 1.1 Provide the applicant's name (please specify the Registered name).
- 1.2 Provide the applicant's mailing address including street number and postal code (to which any notices *etc.* are to be sent).
- 1.3 Provide the applicant's telephone number.
- 1.4 Provide the applicant's fax number.
- 1.5 Provide the applicant's e-mail address.
- 1.6 Provide the applicant's Tax Identification Number (TIN).
- 1.7 Provide the applicant's Registration Number

2. Item (2) of the application

If there is a joint-applicant, information relating to such joint applicant should be given in the relevant cages.

3. Item (3) of the application.

Indicate the relevant maturity period applied for by ticking the given cage.

4. Item (4) of the application.

Indicate the amount applied for in US Dollars both in figures and words. Please refer B above. One DDB shall be issued for the full sum accepted.

5. Item (5) of the application.

Indicate the expected interest rate (basis points) in figures and words.

6. Item (6) of the application.

Please provide relevant bank account details for payment of interest and repayment of principal.

7. Item (7) of the application.

Place the signature of the applicant/authorised signatory placing the relevant seal. In the case of an authorised signatory, please provide certified documentary evidence of such authorisation.